

# Global Monochloroacetic Acid (MCA) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Monochloroacetic Acid (MCA) market size was valued at USD 1322.9 million in 2023 and is forecast to a readjusted size of USD 1835 million by 2030 with a CAGR of 4.8% during review period.

Chloroacetic acid, also called Chloroacetic acid (MCA), is a bi-functional molecule-structured acid. At room temperature, pure MCA is a colorless, deliquescent crystalline mass. It is very soluble in water, freely soluble in methanol, ethanol, isopropanol, diethyl ether and acetone. It is extensively used as a chemical intermediate for the production of numerous industrially and commercially important chemicals, including glycine, CMC, TGA, and cyanoacetic acid. It is also used in the production of betaine-type surfactants, synthetic caffeine, and vitamins, and the production of 2, 4-D and methanoates for using in herbicides. MCA is commercially produced through the chlorination of acetic acid during the production of acetic anhydride as a catalyst. MCA is marketed in various forms: as a solid (powder or flakes), in molten form (kept at a temperature > 80°C) or as 80% dilution in water. For these forms of packaging, exposure estimates are made.

Global Chloroacetic Acid (Monochloroacetic Acid) key players include AkzoNobel, CABB, Tiande Chemical, China Pingmei Shenma Group, Denak, etc. Global top five manufacturers hold a share about 45%. China is the largest market, with a share about 55%, followed by Europe, with a share about 20 percent. In terms of product, Solid MCA is the largest segment, with a share about 70%. And in terms of application, the largest application is Carboxymethyl Cellulose (CMC), followed by Agrochemical, Thioglycolic Acid (TGA), Surfactants, etc.

The Global Info Research report includes an overview of the development of the

Monochloroacetic Acid (MCA) industry chain, the market status of Carboxymethyl Cellulose (CMC) (Solid MCA, MCA Solution), Agrochemical (Solid MCA, MCA Solution), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Monochloroacetic Acid (MCA).

Regionally, the report analyzes the Monochloroacetic Acid (MCA) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Monochloroacetic Acid (MCA) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Monochloroacetic Acid (MCA) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Monochloroacetic Acid (MCA) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Solid MCA, MCA Solution).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Monochloroacetic Acid (MCA) market.

**Regional Analysis:** The report involves examining the Monochloroacetic Acid (MCA) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Monochloroacetic Acid (MCA) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Monochloroacetic Acid (MCA):

**Company Analysis:** Report covers individual Monochloroacetic Acid (MCA) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Monochloroacetic Acid (MCA). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Carboxymethyl Cellulose (CMC), Agrochemical).

**Technology Analysis:** Report covers specific technologies relevant to Monochloroacetic Acid (MCA). It assesses the current state, advancements, and potential future developments in Monochloroacetic Acid (MCA) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Monochloroacetic Acid (MCA) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Monochloroacetic Acid (MCA) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Solid MCA

MCA Solution

Molten MCA

## Market segment by Application

Carboxymethyl Cellulose (CMC)

Agrochemical

Surfactants

Thioglycolic acid (TGA)

Others

## Major players covered

AkzoNobel

CABB

Denak

DowDuPont

Daicel Chemical Industries

Niacet

Meridian Chem-Bond

Shri Chlochem

China Pingmei Shenma Group

Jiangsu New Century Salt Chemistry

Shijiazhuang Banglong Chemical

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Luzhou Hepu Chemical

Henan HDF Chemical

Shandong MinJi Chemical

Hangzhou Chuanggao Industry

Jiangmen Guangyue Electrochemical

Puyang Tiancheng Chemical

Tiande Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Monochloroacetic Acid (MCA) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Monochloroacetic Acid (MCA), with price, sales, revenue and global market share of Monochloroacetic Acid (MCA) from 2019 to 2024.

Chapter 3, the Monochloroacetic Acid (MCA) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Monochloroacetic Acid (MCA) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Monochloroacetic Acid (MCA) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Monochloroacetic Acid (MCA).

Chapter 14 and 15, to describe Monochloroacetic Acid (MCA) sales channel, distributors, customers, research findings and conclusion.

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