

Global Multi-end Glass Fiber Rovings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-end Glass Fiber Rovings market size is expected to reach \$ 2130 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Multi-end glass fiber roving, also called assembled roving, is a fiberglass roving made by combining multiple continuous glass fiber strands, applying a sizing system and winding them into packages. It differs from single-end or direct roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and sizing systems compatible with unsaturated polyester, vinyl ester, polyurethane and other resin systems. It is valued for good choppability, dispersion, low static, low fuzz, fast wet-out and molding flow. Major applications include spray-up, SMC/BMC, chopped strand mat, continuous panels, woven roving fabrics, sanitary ware, marine, automotive panels, construction panels, electrical enclosures and general FRP products.

In 2025, global multi-end glass fiber rovings production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, multi-end glass fiber rovings are high-volume base reinforcements in the composites industry. Their value lies not only in fiberglass strength, but also in meeting process requirements for choppability, dispersion, low fuzz, low static, fast wet-out and resin compatibility. In the SMC process, selecting the right multi-end roving is critical to achieving excellent fiberglass distribution, wetting, bonding and SMC performance, so these products are typically engineered around resin systems, cutting length, dispersion behavior and final part performance.

In terms of industry trends, multi-end glass fiber rovings are moving toward faster wet-out, lower fuzz, lower static, better dispersion, stable chopping, resin-specific design, fewer breaks and stronger automation compatibility. Traditional products focused mainly on tex specification, tensile strength and price, while customers in SMC/BMC, spray-up, continuous panels and compression molding increasingly require stable performance during high-speed chopping, resin-paste impregnation, deposition uniformity, air release, flow, mold filling and batch consistency. JM's panel roving materials show that multi-end rovings can be used in thermoset laminate and panel production, where the chopped roving must form a flat and well-distributed fiberglass layer to ensure homogeneous mechanical performance in all directions; related product descriptions also emphasize high-speed unwinding, good choppability and low fuzz generation. Therefore, competition is shifting from price alone toward sizing chemistry, chopping stability, dispersion uniformity, fuzz control, resin compatibility and continuous production efficiency.

The main growth drivers come from three areas. First, automotive lightweighting, building composite panels, sanitary ware, cooling towers, marine products, pipes and tanks, electrical parts and general FRP products continue to require cost-effective, high-strength, corrosion-resistant and easy-to-process fiberglass reinforcement. Second, SMC/BMC, spray-up molding, continuous-panel production and chopped strand mat processes are placing higher demands on automation, cycle efficiency, surface quality and part consistency, pushing multi-end roving from general-purpose reinforcement toward process-specific grades. Third, downstream composite manufacturers increasingly focus on resin wet-out speed, chopping stability, low fuzz, low static, batch consistency and defect control, turning multi-end glass fiber rovings from ordinary fiberglass rovings into critical intermediate materials affecting composite productivity, surface quality, mechanical performance and long-term reliability.

This report studies the global Multi-end Glass Fiber Rovings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-end Glass Fiber Rovings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-end Glass Fiber Rovings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-end Glass Fiber Rovings total production and demand, 2021-2032,

(Kilotons)

Global Multi-end Glass Fiber Rovings total production value, 2021-2032, (USD Million)

Global Multi-end Glass Fiber Rovings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Multi-end Glass Fiber Rovings consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Multi-end Glass Fiber Rovings domestic production, consumption, key domestic manufacturers and share

Global Multi-end Glass Fiber Rovings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Multi-end Glass Fiber Rovings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Multi-end Glass Fiber Rovings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Multi-end Glass Fiber Rovings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-end Glass Fiber Rovings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-end Glass Fiber Rovings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi-end Glass Fiber Rovings Market, Segmentation by Type:

E-glass

ECR-glass

AR-glass

Others

Global Multi-end Glass Fiber Rovings Market, Segmentation by Processing Route:

SMC/BMC

Spray-up

Chopped Strand Mat

Panel / Sheet

Others

Global Multi-end Glass Fiber Rovings Market, Segmentation by Resin Compatibility:

Unsaturated Polyester-compatible

Vinyl Ester-compatible

PU-compatible

Others

Global Multi-end Glass Fiber Rovings Market, Segmentation by Application:

Automotive and Transportation

Sanitary Ware and Consumer Products

Construction and Building Materials

Electrical and Industrial Equipment

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Answered:

1. How big is the global Multi-end Glass Fiber Rovings market?
2. What is the demand of the global Multi-end Glass Fiber Rovings market?
3. What is the year over year growth of the global Multi-end Glass Fiber Rovings market?
4. What is the production and production value of the global Multi-end Glass Fiber Rovings market?
5. Who are the key producers in the global Multi-end Glass Fiber Rovings market?
6. What are the growth factors driving the market demand?

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