

Global Multi-element Water-soluble Liquid Fertilizer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multi-element Water-soluble Liquid Fertilizer market size was valued at US\$ 10876 million in 2025 and is forecast to a readjusted size of US\$ 13446 million by 2032 with a CAGR of 3.1% during review period.

Macronutrient Water Soluble Fertilizer refers to fertilizers that primarily contain nitrogen (N), phosphorus (P), and potassium (K) as essential nutrients and can be completely dissolved in water, typically available in powder or liquid form. These fertilizers can be applied through drip irrigation, sprinkler systems, or foliar spraying to deliver nutrients rapidly and efficiently to crops. They are designed to address the limitations of conventional fertilizers, such as low nutrient-use efficiency, uneven nutrient release, and incompatibility with precision agriculture practices, making them widely used in high-efficiency farming systems, horticulture, and controlled environment agriculture.

Originating in the mid-to-late 20th century alongside the development of fertigation and irrigation technologies, these fertilizers have evolved into diversified and customized formulations driven by the increasing demand for precision nutrient management. Their upstream supply chain includes key raw materials such as nitrogen sources (e.g., urea and nitrates), phosphorus sources (e.g., phosphates), and potassium sources (e.g., potash), as well as secondary additives and chelating agents. Production also relies on processing equipment such as reactors, blending systems, dissolution and drying units, along with packaging materials, forming an integrated value chain from chemical inputs to advanced agricultural applications.

In 2025, the global production capacity of macronutrient water soluble fertilizers is approximately 21 million tons, with sales reaching about 18.01 million tons. The average

price is around USD 586.6 per ton, and the gross profit margin of enterprises ranges between 20% and 35%.

From a global perspective, the macronutrient water soluble fertilizer market is experiencing steady growth, driven by the transition toward more efficient and intensive agricultural practices. Increasing pressure on land resources and rising expectations for crop yield and quality are encouraging farmers to adopt fertilizers with higher nutrient-use efficiency. The widespread application of fertigation systems has further enhanced the integration of fertilizers with irrigation, improving nutrient delivery and supporting market expansion. Emerging regions are benefiting from agricultural modernization and growing demand, while developed markets rely on advanced infrastructure and established farming systems to sustain stable demand, resulting in a balanced yet evolving market landscape.

Looking ahead, the industry is expected to move toward greater efficiency, precision, and customization. The integration of fertilizers with precision agriculture technologies, including smart irrigation systems and data-driven farm management, will enable more accurate nutrient application and improved productivity. The expansion of greenhouse farming, hydroponics, and vertical agriculture will continue to support demand for high-purity and fully soluble formulations. At the same time, product innovation will focus on optimizing nutrient ratios, developing crop-specific and stage-specific formulations, and enhancing adaptability to different growing conditions. Sustainability trends will also drive the development of products with higher nutrient efficiency and lower environmental impact, gradually transforming the market toward integrated crop nutrition solutions.

However, several challenges remain. The industry is highly dependent on raw materials such as nitrogen, phosphorus, and potassium, whose prices are influenced by energy and resource market fluctuations, affecting cost stability. Product homogeneity and intense price competition may limit profitability for manufacturers. In addition, the adoption of these fertilizers depends on the availability of irrigation infrastructure and technical expertise, which are still limited in certain regions. Environmental concerns related to improper application and increasingly stringent regulations also pose challenges, requiring companies to enhance product quality, innovation, and compliance to ensure sustainable development.

This report is a detailed and comprehensive analysis for global Multi-element Water-soluble Liquid Fertilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-element Water-soluble Liquid Fertilizer market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-element Water-soluble Liquid Fertilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-element Water-soluble Liquid Fertilizer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-element Water-soluble Liquid Fertilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-element Water-soluble Liquid Fertilizer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-element Water-soluble Liquid Fertilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, Euro Chem, ICL Specialty Fertilizers, IFFCO, Haifa Group, SQM, National Liquid Fertilizer, Sun Gro

Horticulture, PRO-SOL, Grow More, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-element Water-soluble Liquid Fertilizer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NPK Water-soluble

Humic Acid Water-soluble

Amino Acid Water-soluble

Others

Market segment by Application Method

Drip Irrigation Fertilizers

Foliar Fertilizers

Soil Application Fertilizers

Hydroponic Fertilizers

Market segment by Function

General Purpose Fertilizers

High Efficiency Fertilizers

Stress Resistance Fertilizers

Market segment by Application

Agricultural

Horticulture

Major players covered

Yara

Euro Chem

ICL Specialty Fertilizers

IFFCO

Haifa Group

SQM

National Liquid Fertilizer

Sun Gro Horticulture

PRO-SOL

Grow More

K+S

Master Plant-Prod

Uralchem

Plant Marvel

Miller Chemical & Fertilizer

Ferti Technologies

Timac Agro USA

Shanxi Qixing Chemical Technology

Sinofert Holdings

Sichuan Hongda

Hebei Sanyuan Jiuqi

Phagepharm

CHENGDU NITORA AGROTECH

Sinamyang Group

Yuntianhua

Wengfu

Guizhou Phosphate

Kingenta

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-element Water-soluble Liquid Fertilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-element Water-soluble Liquid Fertilizer, with price, sales quantity, revenue, and global market share of Multi-element Water-soluble Liquid Fertilizer from 2021 to 2026.

Chapter 3, the Multi-element Water-soluble Liquid Fertilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-element Water-soluble Liquid Fertilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-element Water-soluble Liquid Fertilizer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-element Water-soluble Liquid Fertilizer.

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