

Global Multi Disc Electromagnetic Clutch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi Disc Electromagnetic Clutch market size is expected to reach \$ 1986 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

A multi-disc electromagnetic clutch is a device that utilizes magnetic force generated by an energized electromagnetic coil to press and engage multiple sets of friction plates, thereby enabling power transmission, disengagement, and torque control.

Characterized by a compact structure, high torque transmission, rapid response, and suitability for frequent start-stop operations, these clutches are commonly used in automation equipment, construction machinery, vehicle transmissions, machine tools, and industrial drive systems.

Upstream components include electromagnetic coils, friction plates, steel plates, springs, bearings, housings, magnetic materials, insulation materials, and precision-machined parts; downstream applications span automobiles, construction machinery, agricultural machinery, machine tools, packaging equipment, textile machinery, and automated production lines.

The global market for multi-disc electromagnetic clutches features a unit price of \$158, a sales volume of approximately 8.5 million units, an annual production capacity of around 9 million units, and an industry profit margin of approximately 30%.

The global market for multi-plate electromagnetic clutches is poised to evolve toward high torque density, low energy consumption, extended service life, miniaturization, and intelligent control. Driven by advancements such as industrial automation, the electrification of construction machinery controls, hybrid powertrains, and the upgrading

of high-end equipment, there is a growing demand for superior clutch response times, heat dissipation capabilities, friction stability, and durability. Multi-plate designs are particularly well-suited for compact powertrain systems due to their ability to transmit high torque within a small footprint. Future products will increasingly integrate sensors, electronic control units, and condition monitoring functions to enable precise engagement, fault early warning, and optimized maintenance. Competition within the industry will center on friction material formulations, coil design, manufacturing precision, thermal management capabilities, and batch consistency.

This report studies the global Multi Disc Electromagnetic Clutch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi Disc Electromagnetic Clutch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi Disc Electromagnetic Clutch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi Disc Electromagnetic Clutch total production and demand, 2021-2032, (K Units)

Global Multi Disc Electromagnetic Clutch total production value, 2021-2032, (USD Million)

Global Multi Disc Electromagnetic Clutch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Multi Disc Electromagnetic Clutch consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Multi Disc Electromagnetic Clutch domestic production, consumption, key domestic manufacturers and share

Global Multi Disc Electromagnetic Clutch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Multi Disc Electromagnetic Clutch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Multi Disc Electromagnetic Clutch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Multi Disc Electromagnetic Clutch market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kit Masters, Kendrion, Warner Electric, Horton Holding, Weichai Power, Hayden, Ogura Industrial, LlcOS Trucktec (Concentric Engines), American Cooling Systems, Aisin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi Disc Electromagnetic Clutch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi Disc Electromagnetic Clutch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi Disc Electromagnetic Clutch Market, Segmentation by Type:

Dry Type Multi Disc Electromagnetic Clutch

Wet Type Multi Disc Electromagnetic Clutch

Global Multi Disc Electromagnetic Clutch Market, Segmentation by Installation Method:

Shaft-mounted Multi-disc Electromagnetic Clutch

Flange-mounted Multi-disc Electromagnetic Clutch

Bearing-mounted Multi-disc Electromagnetic Clutch

Housing-mounted Multi-disc Electromagnetic Clutch

Built-in Multi-disc Electromagnetic Clutch

Global Multi Disc Electromagnetic Clutch Market, Segmentation by Actuation Mode:

Power-on Engaged Multi-disc Electromagnetic Clutch

Power-off Engaged Multi-disc Electromagnetic Clutch

Spring-applied Multi-disc Electromagnetic Clutch

Electromagnetic Released Multi-disc Clutch

Global Multi Disc Electromagnetic Clutch Market, Segmentation by Application:

Machine Tools

Textile Machines

Wrapping Machines

Food Industry Machines

Building Machines

Others

Companies Profiled:

Kit Masters

Kendrion

Warner Electric

Horton Holding

Weichai Power

Hayden

Ogura Industrial

LlcOS Trucktec (Concentric Engines)

American Cooling Systems

Aisin

Xuelong Group

Nissens

Unicent

Key Questions Answered:

1. How big is the global Multi Disc Electromagnetic Clutch market?
2. What is the demand of the global Multi Disc Electromagnetic Clutch market?
3. What is the year over year growth of the global Multi Disc Electromagnetic Clutch market?

4. What is the production and production value of the global Multi Disc Electromagnetic Clutch market?
5. Who are the key producers in the global Multi Disc Electromagnetic Clutch market?
6. What are the growth factors driving the market demand?

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