

# Global Multi-Core Wire and Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Multi-Core Wire and Cable market size was valued at US\$ 59885 million in 2025 and is forecast to a readjusted size of US\$ 90493 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global multi-core wire and cable production reached approximately 7.46 million tons, with an average global market price of around US\$ 7,800 per ton.

The gross profit margin of major companies in the industry is between 18% ? 30%.

In 2025, the global production capacity of multi-core wire and cable was approximately 9.82 million tons.

Multi-core wire and cable are electrical transmission products composed of multiple insulated conductors bundled within a single sheath, designed to transmit power or signals efficiently and safely. They offer improved space utilization, mechanical protection, and stable electrical performance, making them essential in complex electrical systems across industrial, commercial, and infrastructure applications.

The industrial chain includes upstream copper and aluminum conductors, insulating polymers, shielding materials, fillers, and jacketing compounds. The midstream involves wire drawing, stranding, insulation extrusion, cabling, sheathing, and electrical testing. Downstream applications mainly include power distribution networks, industrial equipment, construction projects, transportation systems, renewable energy installations, and telecommunications infrastructure.

The multi-core wire and cable market continues to grow steadily driven by expanding power infrastructure, industrial automation, and urban construction activities. Increasing electrification, renewable energy deployment, and modernization of transmission and distribution networks support sustained demand. Multi-core cables enable compact installation, improved safety, and efficient power and signal transmission, making them preferred solutions for complex electrical systems. Advances in insulation materials, fire-resistant compounds, and flexible cable designs enhance performance and compliance with stricter safety standards. As global investment in energy, transportation, and smart infrastructure increases, multi-core wire and cable products are expected to maintain stable long-term growth.

This report is a detailed and comprehensive analysis for global Multi-Core Wire and Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Multi-Core Wire and Cable market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-Core Wire and Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-Core Wire and Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multi-Core Wire and Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-Core Wire and Cable

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-Core Wire and Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, Nexans, KEI Industries, LS Cable & System, Sumitomo Electric, Fujikura, Furukawa Electric, NKT, TF Kable, Qingdao Hanhe Cable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Multi-Core Wire and Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric Power Cable

Industrial Cable

Telecom & Data Cable

Market segment by Number of Cores

2-Core Cable

3-Core Cable

Multi-Core Cable (4 Cores and Above)

#### Market segment by Insulation Material

PVC Insulated Multi-Core Cable

XLPE Insulated Multi-Core Cable

Rubber Insulated Multi-Core Cable

#### Market segment by Application

Electric Utility

Telecoms

Construction and Infrastructure

Transportation & Mobility

Industrial

Others

#### Major players covered

Prysmian

Nexans

KEI Industries

LS Cable & System

Sumitomo Electric

Fujikura

Furukawa Electric

NKT

TF Kable

Qingdao Hanhe Cable

Orient Cables

YOFC

Hengtong Group

ZTT Group

Baosheng Science & Technology Innovation

Far East Smarter Energy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Multi-Core Wire and Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-Core Wire and Cable, with price, sales quantity, revenue, and global market share of Multi-Core Wire and Cable from 2021 to 2026.

Chapter 3, the Multi-Core Wire and Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-Core Wire and Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-Core Wire and Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-Core Wire and Cable.

Chapter 14 and 15, to describe Multi-Core Wire and Cable sales channel, distributors, customers, research findings and conclusion.

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