

Global Multi-Core Wire and Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-Core Wire and Cable market size is expected to reach \$ 90493 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global multi-core wire and cable production reached approximately 7.46 million tons, with an average global market price of around US\$ 7,800 per ton.

The gross profit margin of major companies in the industry is between 18% ? 30%.

In 2025, the global production capacity of multi-core wire and cable was approximately 9.82 million tons.

Multi-core wire and cable are electrical transmission products composed of multiple insulated conductors bundled within a single sheath, designed to transmit power or signals efficiently and safely. They offer improved space utilization, mechanical protection, and stable electrical performance, making them essential in complex electrical systems across industrial, commercial, and infrastructure applications. The industrial chain includes upstream copper and aluminum conductors, insulating polymers, shielding materials, fillers, and jacketing compounds. The midstream involves wire drawing, stranding, insulation extrusion, cabling, sheathing, and electrical testing. Downstream applications mainly include power distribution networks, industrial equipment, construction projects, transportation systems, renewable energy installations, and telecommunications infrastructure.

The multi-core wire and cable market continues to grow steadily driven by expanding power infrastructure, industrial automation, and urban construction activities. Increasing electrification, renewable energy deployment, and modernization of transmission and distribution networks support sustained demand. Multi-core cables enable compact installation, improved safety, and efficient power and signal transmission, making them preferred solutions for complex electrical systems. Advances in insulation materials, fire-resistant compounds, and flexible cable designs enhance performance and compliance

with stricter safety standards. As global investment in energy, transportation, and smart infrastructure increases, multi-core wire and cable products are expected to maintain stable long-term growth.

This report studies the global Multi-Core Wire and Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-Core Wire and Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-Core Wire and Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-Core Wire and Cable total production and demand, 2021-2032, (Kilotons)

Global Multi-Core Wire and Cable total production value, 2021-2032, (USD Million)

Global Multi-Core Wire and Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Multi-Core Wire and Cable consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Multi-Core Wire and Cable domestic production, consumption, key domestic manufacturers and share

Global Multi-Core Wire and Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Multi-Core Wire and Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Multi-Core Wire and Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Multi-Core Wire and Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, Nexans, KEI Industries, LS Cable & System, Sumitomo Electric, Fujikura, Furukawa Electric, NKT, TF Kable, Qingdao Hanhe Cable, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-Core Wire and Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-Core Wire and Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi-Core Wire and Cable Market, Segmentation by Type:

Electric Power Cable

Industrial Cable

Telecom & Data Cable

Global Multi-Core Wire and Cable Market, Segmentation by Number of Cores:

2-Core Cable

3-Core Cable

Multi-Core Cable (4 Cores and Above)

Global Multi-Core Wire and Cable Market, Segmentation by Insulation Material:

PVC Insulated Multi-Core Cable

XLPE Insulated Multi-Core Cable

Rubber Insulated Multi-Core Cable

Global Multi-Core Wire and Cable Market, Segmentation by Application:

Electric Utility

Telecoms

Construction and Infrastructure

Transportation & Mobility

Industrial

Others

Companies Profiled:

Prysmian

Nexans

KEI Industries

LS Cable & System

Sumitomo Electric

Fujikura

Furukawa Electric

NKT

TF Kable

Qingdao Hanhe Cable

Orient Cables

YOFC

Hengtong Group

ZTT Group

Baosheng Science & Technology Innovation

Far East Smarter Energy

Key Questions Answered:

1. How big is the global Multi-Core Wire and Cable market?
2. What is the demand of the global Multi-Core Wire and Cable market?
3. What is the year over year growth of the global Multi-Core Wire and Cable market?
4. What is the production and production value of the global Multi-Core Wire and Cable market?
5. Who are the key producers in the global Multi-Core Wire and Cable market?
6. What are the growth factors driving the market demand?

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