

# Global Multi-core Unshielded Cable Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Multi-core Unshielded Cable market size is expected to reach \$ 4087 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Multi-core Unshielded Cable production reached approximately 0.632 million kilometers , with an average global market price of around US\$4 per meter.

Multi-core unshielded cable refers to a cable product composed of two or more insulated conductors assembled together under an outer jacket, without dedicated shielding structures such as metallic braid, aluminum foil, or copper tape. Its main function is to transmit multiple power lines, control signals, or device connections within a single cable, making it widely used in industrial equipment, automation control cabinets, building electrical systems, household appliances, instrumentation, lighting systems, robot peripherals, and general machinery connections. Compared with shielded multi-core cables, multi-core unshielded cables have a simpler structure, lower cost, better flexibility, and easier installation and termination. They are suitable for environments with relatively low electromagnetic interference or less demanding signal accuracy. However, in applications involving inverters, high-power motors, high-frequency communication, or strong EMI, their interference resistance is limited, and proper routing, grounding isolation, or shielded cables may be required to improve system stability.

The upstream of the multi-core unshielded cable industry chain mainly includes conductor materials such as copper rod, aluminum rod, and tinned copper wire, insulation and jacket materials such as PVC, PE, XLPE, LSZH, PUR, and TPE, as well as flame retardants, plasticizers, fillers, talc powder, color masterbatch, packaging

materials, and extrusion/stranding equipment. Copper is usually the core factor affecting cost and price fluctuations. Representative upstream companies include Freeport-McMoRan, BHP, Rio Tinto, Jiangxi Copper, Aurubis, Dow, BASF, LyondellBasell, and SABIC. The midstream consists of cable manufacturers responsible for wire drawing, stranding, insulation extrusion, core identification, cabling, filling, jacket extrusion, testing, and packaging. Representative companies include Norden Communication, American Wire Group, Coroflex, CommScope. Downstream applications mainly include industrial automation, machinery, building electrical systems, energy equipment, rail transit, home appliances, instrumentation, lighting, security systems, and communication infrastructure. Typical end users include Siemens, ABB, Schneider Electric, Rockwell Automation, Honeywell, Bosch, Foxconn, Tesla, BYD, Hitachi, and Mitsubishi Electric. Overall, the industry chain is characterized by “upstream metals and polymers determining cost, midstream cabling and extrusion processes determining reliability, and downstream automation, construction, and equipment manufacturing driving procurement.”

The multi-core unshielded cable market is mature but supported by stable demand from industrial automation, machinery, electrical control cabinets, building electrical systems, home appliances, and general equipment connections. Competition has gradually shifted from pure price competition toward flexibility, flame-retardant performance, oil and abrasion resistance, environmentally friendly materials, certification systems, and delivery stability. Looking ahead, ordinary PVC multi-core cables will continue to meet basic demand, while growth will increasingly shift toward high-flexibility, LSZH, high/low-temperature-resistant, oil-resistant, abrasion-resistant, and automation-oriented mid- to high-end products. At the same time, demand for VDE, UL, CSA, and other certified cables from smart manufacturing, robotics, rail transit, new energy equipment, and export-oriented machinery will drive product upgrading. Key drivers include manufacturing automation upgrades, higher equipment electrification, smart building and energy infrastructure development, and end users' focus on wiring efficiency and system reliability. Restraints include cost pressure from copper price volatility, homogenized competition in low-end markets, substitution by shielded cables in high-interference environments, partial replacement by wireless communication and integrated modules in some low-end connections, and rising manufacturing costs caused by stricter environmental and flame-retardant standards. Overall, multi-core unshielded cables are unlikely to experience explosive growth, but their broad applicability, moderate cost, and ease of installation will support stable demand in industrial equipment, building wiring, and general electrical connections, while the market continues to upgrade toward higher performance, certification, and customization.

This report studies the global Multi-core Unshielded Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-core Unshielded Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-core Unshielded Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-core Unshielded Cable total production and demand, 2021-2032, (K Meter)

Global Multi-core Unshielded Cable total production value, 2021-2032, (USD Million)

Global Multi-core Unshielded Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Multi-core Unshielded Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Multi-core Unshielded Cable domestic production, consumption, key domestic manufacturers and share

Global Multi-core Unshielded Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Multi-core Unshielded Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Multi-core Unshielded Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Multi-core Unshielded Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norden Communication, American Wire Group, EIS Wire & Cable, Radix Wire & Cable, Standard Wire & Cable, Dielectric Sciences, Carr Manufacturing, Brim Electronics, Teledyne Reynolds, Coroflex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-core Unshielded Cable market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Multi-core Unshielded Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Multi-core Unshielded Cable Market, Segmentation by Type:

Copper Core

Aluminum Core

Tin-plated Copper Core

Copper-clad Aluminum Core

### Global Multi-core Unshielded Cable Market, Segmentation by Number of Cores:

2 Cores

3 Cores

4 Cores

5 Cores

Others

#### Global Multi-core Unshielded Cable Market, Segmentation by Voltage Rating:

300/500V

450/750V

0.6/1kV

#### Global Multi-core Unshielded Cable Market, Segmentation by Application:

Power Industry

Automobile Industry

Aerospace

Medical Equipment

Others

#### Companies Profiled:

Norden Communication

American Wire Group

EIS Wire & Cable

Radix Wire & Cable

Standard Wire & Cable

Dielectric Sciences

Carr Manufacturing

Brim Electronics

Teledyne Reynolds

Coroflex

Lake Cable

CommScope

Caledonian

E&E Cable Solutions

Commodity Cables

Dongqiang Cable

Wanma Tech

Zhaolong Interconnect

SanHeng Cable

Kangli Cable

Feynman Cable

Yuncheng Group

Wire and Cable

Shengyang Science&Technology

Echu Wire and Cable

Key Questions Answered:

1. How big is the global Multi-core Unshielded Cable market?
2. What is the demand of the global Multi-core Unshielded Cable market?
3. What is the year over year growth of the global Multi-core Unshielded Cable market?
4. What is the production and production value of the global Multi-core Unshielded Cable market?
5. Who are the key producers in the global Multi-core Unshielded Cable market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Multi-core Unshielded Cable Introduction
- 1.2 World Multi-core Unshielded Cable Supply & Forecast
  - 1.2.1 World Multi-core Unshielded Cable Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Multi-core Unshielded Cable Production (2021-2032)
  - 1.2.3 World Multi-core Unshielded Cable Pricing Trends (2021-2032)
- 1.3 World Multi-core Unshielded Cable Production by Region (Based on Production Site)
  - 1.3.1 World Multi-core Unshielded Cable Production Value by Region (2021-2032)
  - 1.3.2 World Multi-core Unshielded Cable Production by Region (2021-2032)
  - 1.3.3 World Multi-core Unshielded Cable Average Price by Region (2021-2032)
  - 1.3.4 North America Multi-core Unshielded Cable Production (2021-2032)
  - 1.3.5 Europe Multi-core Unshielded Cable Production (2021-2032)
  - 1.3.6 China Multi-core Unshielded Cable Production (2021-2032)
  - 1.3.7 Japan Multi-core Unshielded Cable Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Multi-core Unshielded Cable Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Multi-core Unshielded Cable Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Multi-core Unshielded Cable Demand (2021-2032)
- 2.2 World Multi-core Unshielded Cable Consumption by Region
  - 2.2.1 World Multi-core Unshielded Cable Consumption by Region (2021-2026)
  - 2.2.2 World Multi-core Unshielded Cable Consumption Forecast by Region (2027-2032)
- 2.3 United States Multi-core Unshielded Cable Consumption (2021-2032)
- 2.4 China Multi-core Unshielded Cable Consumption (2021-2032)
- 2.5 Europe Multi-core Unshielded Cable Consumption (2021-2032)
- 2.6 Japan Multi-core Unshielded Cable Consumption (2021-2032)
- 2.7 South Korea Multi-core Unshielded Cable Consumption (2021-2032)
- 2.8 ASEAN Multi-core Unshielded Cable Consumption (2021-2032)
- 2.9 India Multi-core Unshielded Cable Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Multi-core Unshielded Cable Production Value by Manufacturer (2021-2026)
- 3.2 World Multi-core Unshielded Cable Production by Manufacturer (2021-2026)
- 3.3 World Multi-core Unshielded Cable Average Price by Manufacturer (2021-2026)
- 3.4 Multi-core Unshielded Cable Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Multi-core Unshielded Cable Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Multi-core Unshielded Cable in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Multi-core Unshielded Cable in 2025
- 3.6 Multi-core Unshielded Cable Market: Overall Company Footprint Analysis
  - 3.6.1 Multi-core Unshielded Cable Market: Region Footprint
  - 3.6.2 Multi-core Unshielded Cable Market: Company Product Type Footprint
  - 3.6.3 Multi-core Unshielded Cable Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Multi-core Unshielded Cable Production Value Comparison
  - 4.1.1 United States VS China: Multi-core Unshielded Cable Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Multi-core Unshielded Cable Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Multi-core Unshielded Cable Production Comparison
  - 4.2.1 United States VS China: Multi-core Unshielded Cable Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Multi-core Unshielded Cable Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Multi-core Unshielded Cable Consumption Comparison
  - 4.3.1 United States VS China: Multi-core Unshielded Cable Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Multi-core Unshielded Cable Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Multi-core Unshielded Cable Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Multi-core Unshielded Cable Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Multi-core Unshielded Cable Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Multi-core Unshielded Cable Production (2021-2026)
- 4.5 China Based Multi-core Unshielded Cable Manufacturers and Market Share
  - 4.5.1 China Based Multi-core Unshielded Cable Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Multi-core Unshielded Cable Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Multi-core Unshielded Cable Production (2021-2026)
- 4.6 Rest of World Based Multi-core Unshielded Cable Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Multi-core Unshielded Cable Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Multi-core Unshielded Cable Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Multi-core Unshielded Cable Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Multi-core Unshielded Cable Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Copper Core
  - 5.2.2 Aluminum Core
  - 5.2.3 Tin-plated Copper Core
  - 5.2.4 Copper-clad Aluminum Core
- 5.3 Market Segment by Type
  - 5.3.1 World Multi-core Unshielded Cable Production by Type (2021-2032)
  - 5.3.2 World Multi-core Unshielded Cable Production Value by Type (2021-2032)
  - 5.3.3 World Multi-core Unshielded Cable Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY NUMBER OF CORES**

- 6.1 World Multi-core Unshielded Cable Market Size Overview by Number of Cores:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Number of Cores

6.2.1 2 Cores

6.2.2 3 Cores

6.2.3 4 Cores

6.2.4 5 Cores

6.2.5 Others

6.3 Market Segment by Number of Cores

6.3.1 World Multi-core Unshielded Cable Production by Number of Cores (2021-2032)

6.3.2 World Multi-core Unshielded Cable Production Value by Number of Cores (2021-2032)

6.3.3 World Multi-core Unshielded Cable Average Price by Number of Cores (2021-2032)

## **7 MARKET ANALYSIS BY VOLTAGE RATING**

7.1 World Multi-core Unshielded Cable Market Size Overview by Voltage Rating: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Voltage Rating

7.2.1 300/500V

7.2.2 450/750V

7.2.3 0.6/1kV

7.3 Market Segment by Voltage Rating

7.3.1 World Multi-core Unshielded Cable Production by Voltage Rating (2021-2032)

7.3.2 World Multi-core Unshielded Cable Production Value by Voltage Rating (2021-2032)

7.3.3 World Multi-core Unshielded Cable Average Price by Voltage Rating (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Multi-core Unshielded Cable Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Power Industry

8.2.2 Automobile Industry

8.2.3 Aerospace

8.2.4 Medical Equipment

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Multi-core Unshielded Cable Production by Application (2021-2032)

8.3.2 World Multi-core Unshielded Cable Production Value by Application (2021-2032)

8.3.3 World Multi-core Unshielded Cable Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### 9.1 Norden Communication

9.1.1 Norden Communication Details

9.1.2 Norden Communication Major Business

9.1.3 Norden Communication Multi-core Unshielded Cable Product and Services

9.1.4 Norden Communication Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Norden Communication Recent Developments/Updates

9.1.6 Norden Communication Competitive Strengths & Weaknesses

### 9.2 American Wire Group

9.2.1 American Wire Group Details

9.2.2 American Wire Group Major Business

9.2.3 American Wire Group Multi-core Unshielded Cable Product and Services

9.2.4 American Wire Group Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 American Wire Group Recent Developments/Updates

9.2.6 American Wire Group Competitive Strengths & Weaknesses

### 9.3 EIS Wire & Cable

9.3.1 EIS Wire & Cable Details

9.3.2 EIS Wire & Cable Major Business

9.3.3 EIS Wire & Cable Multi-core Unshielded Cable Product and Services

9.3.4 EIS Wire & Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 EIS Wire & Cable Recent Developments/Updates

9.3.6 EIS Wire & Cable Competitive Strengths & Weaknesses

### 9.4 Radix Wire & Cable

9.4.1 Radix Wire & Cable Details

9.4.2 Radix Wire & Cable Major Business

9.4.3 Radix Wire & Cable Multi-core Unshielded Cable Product and Services

9.4.4 Radix Wire & Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Radix Wire & Cable Recent Developments/Updates

9.4.6 Radix Wire & Cable Competitive Strengths & Weaknesses

### 9.5 Standard Wire & Cable

- 9.5.1 Standard Wire & Cable Details
- 9.5.2 Standard Wire & Cable Major Business
- 9.5.3 Standard Wire & Cable Multi-core Unshielded Cable Product and Services
- 9.5.4 Standard Wire & Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Standard Wire & Cable Recent Developments/Updates
- 9.5.6 Standard Wire & Cable Competitive Strengths & Weaknesses
- 9.6 Dielectric Sciences
  - 9.6.1 Dielectric Sciences Details
  - 9.6.2 Dielectric Sciences Major Business
  - 9.6.3 Dielectric Sciences Multi-core Unshielded Cable Product and Services
  - 9.6.4 Dielectric Sciences Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Dielectric Sciences Recent Developments/Updates
  - 9.6.6 Dielectric Sciences Competitive Strengths & Weaknesses
- 9.7 Carr Manufacturing
  - 9.7.1 Carr Manufacturing Details
  - 9.7.2 Carr Manufacturing Major Business
  - 9.7.3 Carr Manufacturing Multi-core Unshielded Cable Product and Services
  - 9.7.4 Carr Manufacturing Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Carr Manufacturing Recent Developments/Updates
  - 9.7.6 Carr Manufacturing Competitive Strengths & Weaknesses
- 9.8 Brim Electronics
  - 9.8.1 Brim Electronics Details
  - 9.8.2 Brim Electronics Major Business
  - 9.8.3 Brim Electronics Multi-core Unshielded Cable Product and Services
  - 9.8.4 Brim Electronics Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Brim Electronics Recent Developments/Updates
  - 9.8.6 Brim Electronics Competitive Strengths & Weaknesses
- 9.9 Teledyne Reynolds
  - 9.9.1 Teledyne Reynolds Details
  - 9.9.2 Teledyne Reynolds Major Business
  - 9.9.3 Teledyne Reynolds Multi-core Unshielded Cable Product and Services
  - 9.9.4 Teledyne Reynolds Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Teledyne Reynolds Recent Developments/Updates
  - 9.9.6 Teledyne Reynolds Competitive Strengths & Weaknesses

## 9.10 Coroflex

### 9.10.1 Coroflex Details

### 9.10.2 Coroflex Major Business

### 9.10.3 Coroflex Multi-core Unshielded Cable Product and Services

### 9.10.4 Coroflex Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 Coroflex Recent Developments/Updates

### 9.10.6 Coroflex Competitive Strengths & Weaknesses

## 9.11 Lake Cable

### 9.11.1 Lake Cable Details

### 9.11.2 Lake Cable Major Business

### 9.11.3 Lake Cable Multi-core Unshielded Cable Product and Services

### 9.11.4 Lake Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 Lake Cable Recent Developments/Updates

### 9.11.6 Lake Cable Competitive Strengths & Weaknesses

## 9.12 CommScope

### 9.12.1 CommScope Details

### 9.12.2 CommScope Major Business

### 9.12.3 CommScope Multi-core Unshielded Cable Product and Services

### 9.12.4 CommScope Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 CommScope Recent Developments/Updates

### 9.12.6 CommScope Competitive Strengths & Weaknesses

## 9.13 Caledonian

### 9.13.1 Caledonian Details

### 9.13.2 Caledonian Major Business

### 9.13.3 Caledonian Multi-core Unshielded Cable Product and Services

### 9.13.4 Caledonian Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 Caledonian Recent Developments/Updates

### 9.13.6 Caledonian Competitive Strengths & Weaknesses

## 9.14 E&E Cable Solutions

### 9.14.1 E&E Cable Solutions Details

### 9.14.2 E&E Cable Solutions Major Business

### 9.14.3 E&E Cable Solutions Multi-core Unshielded Cable Product and Services

### 9.14.4 E&E Cable Solutions Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.14.5 E&E Cable Solutions Recent Developments/Updates

- 9.14.6 E&E Cable Solutions Competitive Strengths & Weaknesses
- 9.15 Commodity Cables
  - 9.15.1 Commodity Cables Details
  - 9.15.2 Commodity Cables Major Business
  - 9.15.3 Commodity Cables Multi-core Unshielded Cable Product and Services
  - 9.15.4 Commodity Cables Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Commodity Cables Recent Developments/Updates
  - 9.15.6 Commodity Cables Competitive Strengths & Weaknesses
- 9.16 Dongqiang Cable
  - 9.16.1 Dongqiang Cable Details
  - 9.16.2 Dongqiang Cable Major Business
  - 9.16.3 Dongqiang Cable Multi-core Unshielded Cable Product and Services
  - 9.16.4 Dongqiang Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Dongqiang Cable Recent Developments/Updates
  - 9.16.6 Dongqiang Cable Competitive Strengths & Weaknesses
- 9.17 Wanma Tech
  - 9.17.1 Wanma Tech Details
  - 9.17.2 Wanma Tech Major Business
  - 9.17.3 Wanma Tech Multi-core Unshielded Cable Product and Services
  - 9.17.4 Wanma Tech Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Wanma Tech Recent Developments/Updates
  - 9.17.6 Wanma Tech Competitive Strengths & Weaknesses
- 9.18 Zhaolong Interconnect
  - 9.18.1 Zhaolong Interconnect Details
  - 9.18.2 Zhaolong Interconnect Major Business
  - 9.18.3 Zhaolong Interconnect Multi-core Unshielded Cable Product and Services
  - 9.18.4 Zhaolong Interconnect Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Zhaolong Interconnect Recent Developments/Updates
  - 9.18.6 Zhaolong Interconnect Competitive Strengths & Weaknesses
- 9.19 SanHeng Cable
  - 9.19.1 SanHeng Cable Details
  - 9.19.2 SanHeng Cable Major Business
  - 9.19.3 SanHeng Cable Multi-core Unshielded Cable Product and Services
  - 9.19.4 SanHeng Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.19.5 SanHeng Cable Recent Developments/Updates
- 9.19.6 SanHeng Cable Competitive Strengths & Weaknesses
- 9.20 Kangli Cable
  - 9.20.1 Kangli Cable Details
  - 9.20.2 Kangli Cable Major Business
  - 9.20.3 Kangli Cable Multi-core Unshielded Cable Product and Services
  - 9.20.4 Kangli Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Kangli Cable Recent Developments/Updates
  - 9.20.6 Kangli Cable Competitive Strengths & Weaknesses
- 9.21 Feynman Cable
  - 9.21.1 Feynman Cable Details
  - 9.21.2 Feynman Cable Major Business
  - 9.21.3 Feynman Cable Multi-core Unshielded Cable Product and Services
  - 9.21.4 Feynman Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Feynman Cable Recent Developments/Updates
  - 9.21.6 Feynman Cable Competitive Strengths & Weaknesses
- 9.22 Yuncheng Group
  - 9.22.1 Yuncheng Group Details
  - 9.22.2 Yuncheng Group Major Business
  - 9.22.3 Yuncheng Group Multi-core Unshielded Cable Product and Services
  - 9.22.4 Yuncheng Group Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Yuncheng Group Recent Developments/Updates
  - 9.22.6 Yuncheng Group Competitive Strengths & Weaknesses
- 9.23 Wire and Cable
  - 9.23.1 Wire and Cable Details
  - 9.23.2 Wire and Cable Major Business
  - 9.23.3 Wire and Cable Multi-core Unshielded Cable Product and Services
  - 9.23.4 Wire and Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Wire and Cable Recent Developments/Updates
  - 9.23.6 Wire and Cable Competitive Strengths & Weaknesses
- 9.24 Shengyang Science&Technology
  - 9.24.1 Shengyang Science&Technology Details
  - 9.24.2 Shengyang Science&Technology Major Business
  - 9.24.3 Shengyang Science&Technology Multi-core Unshielded Cable Product and Services

- 9.24.4 Shengyang Science&Technology Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.24.5 Shengyang Science&Technology Recent Developments/Updates
- 9.24.6 Shengyang Science&Technology Competitive Strengths & Weaknesses
- 9.25 Echu Wire and Cable
  - 9.25.1 Echu Wire and Cable Details
  - 9.25.2 Echu Wire and Cable Major Business
  - 9.25.3 Echu Wire and Cable Multi-core Unshielded Cable Product and Services
  - 9.25.4 Echu Wire and Cable Multi-core Unshielded Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 Echu Wire and Cable Recent Developments/Updates
  - 9.25.6 Echu Wire and Cable Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Multi-core Unshielded Cable Industry Chain
- 10.2 Multi-core Unshielded Cable Upstream Analysis
  - 10.2.1 Multi-core Unshielded Cable Core Raw Materials
  - 10.2.2 Main Manufacturers of Multi-core Unshielded Cable Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Multi-core Unshielded Cable Production Mode
- 10.6 Multi-core Unshielded Cable Procurement Model
- 10.7 Multi-core Unshielded Cable Industry Sales Model and Sales Channels
  - 10.7.1 Multi-core Unshielded Cable Sales Model
  - 10.7.2 Multi-core Unshielded Cable Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Multi-core Unshielded Cable Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Multi-core Unshielded Cable Production Value by Region (2021-2026) & (USD Million)

Table 3. World Multi-core Unshielded Cable Production Value by Region (2027-2032) & (USD Million)

Table 4. World Multi-core Unshielded Cable Production Value Market Share by Region (2021-2026)

Table 5. World Multi-core Unshielded Cable Production Value Market Share by Region (2027-2032)

Table 6. World Multi-core Unshielded Cable Production by Region (2021-2026) & (K Meter)

Table 7. World Multi-core Unshielded Cable Production by Region (2027-2032) & (K Meter)

Table 8. World Multi-core Unshielded Cable Production Market Share by Region (2021-2026)

Table 9. World Multi-core Unshielded Cable Production Market Share by Region (2027-2032)

Table 10. World Multi-core Unshielded Cable Average Price by Region (2021-2026) & (US\$/Meter)

Table 11. World Multi-core Unshielded Cable Average Price by Region (2027-2032) & (US\$/Meter)

Table 12. Multi-core Unshielded Cable Major Market Trends

Table 13. World Multi-core Unshielded Cable Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)

Table 14. World Multi-core Unshielded Cable Consumption by Region (2021-2026) & (K Meter)

Table 15. World Multi-core Unshielded Cable Consumption Forecast by Region (2027-2032) & (K Meter)

Table 16. World Multi-core Unshielded Cable Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Multi-core Unshielded Cable Producers in 2025

Table 18. World Multi-core Unshielded Cable Production by Manufacturer (2021-2026) & (K Meter)

Table 19. Production Market Share of Key Multi-core Unshielded Cable Producers in 2025

Table 20. World Multi-core Unshielded Cable Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 21. Global Multi-core Unshielded Cable Company Evaluation Quadrant

Table 22. World Multi-core Unshielded Cable Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Multi-core Unshielded Cable Production Site of Key Manufacturer

Table 24. Multi-core Unshielded Cable Market: Company Product Type Footprint

Table 25. Multi-core Unshielded Cable Market: Company Product Application Footprint

Table 26. Multi-core Unshielded Cable Competitive Factors

Table 27. Multi-core Unshielded Cable New Entrant and Capacity Expansion Plans

Table 28. Multi-core Unshielded Cable Mergers & Acquisitions Activity

Table 29. United States VS China Multi-core Unshielded Cable Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Multi-core Unshielded Cable Production Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 31. United States VS China Multi-core Unshielded Cable Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 32. United States Based Multi-core Unshielded Cable Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Multi-core Unshielded Cable Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Multi-core Unshielded Cable Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Multi-core Unshielded Cable Production (2021-2026) & (K Meter)

Table 36. United States Based Manufacturers Multi-core Unshielded Cable Production Market Share (2021-2026)

Table 37. China Based Multi-core Unshielded Cable Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Multi-core Unshielded Cable Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Multi-core Unshielded Cable Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Multi-core Unshielded Cable Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers Multi-core Unshielded Cable Production Market

Share (2021-2026)

Table 42. Rest of World Based Multi-core Unshielded Cable Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Multi-core Unshielded Cable Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Multi-core Unshielded Cable Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Multi-core Unshielded Cable Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers Multi-core Unshielded Cable Production Market Share (2021-2026)

Table 47. World Multi-core Unshielded Cable Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Multi-core Unshielded Cable Production by Type (2021-2026) & (K Meter)

Table 49. World Multi-core Unshielded Cable Production by Type (2027-2032) & (K Meter)

Table 50. World Multi-core Unshielded Cable Production Value by Type (2021-2026) & (USD Million)

Table 51. World Multi-core Unshielded Cable Production Value by Type (2027-2032) & (USD Million)

Table 52. World Multi-core Unshielded Cable Average Price by Type (2021-2026) & (US\$/Meter)

Table 53. World Multi-core Unshielded Cable Average Price by Type (2027-2032) & (US\$/Meter)

Table 54. World Multi-core Unshielded Cable Production Value by Number of Cores, (USD Million), 2021 & 2025 & 2032

Table 55. World Multi-core Unshielded Cable Production by Number of Cores (2021-2026) & (K Meter)

Table 56. World Multi-core Unshielded Cable Production by Number of Cores (2027-2032) & (K Meter)

Table 57. World Multi-core Unshielded Cable Production Value by Number of Cores (2021-2026) & (USD Million)

Table 58. World Multi-core Unshielded Cable Production Value by Number of Cores (2027-2032) & (USD Million)

Table 59. World Multi-core Unshielded Cable Average Price by Number of Cores (2021-2026) & (US\$/Meter)

Table 60. World Multi-core Unshielded Cable Average Price by Number of Cores (2027-2032) & (US\$/Meter)

Table 61. World Multi-core Unshielded Cable Production Value by Voltage Rating, (USD Million), 2021 & 2025 & 2032

Table 62. World Multi-core Unshielded Cable Production by Voltage Rating (2021-2026) & (K Meter)

Table 63. World Multi-core Unshielded Cable Production by Voltage Rating (2027-2032) & (K Meter)

Table 64. World Multi-core Unshielded Cable Production Value by Voltage Rating (2021-2026) & (USD Million)

Table 65. World Multi-core Unshielded Cable Production Value by Voltage Rating (2027-2032) & (USD Million)

Table 66. World Multi-core Unshielded Cable Average Price by Voltage Rating (2021-2026) & (US\$/Meter)

Table 67. World Multi-core Unshielded Cable Average Price by Voltage Rating (2027-2032) & (US\$/Meter)

Table 68. World Multi-core Unshielded Cable Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Multi-core Unshielded Cable Production by Application (2021-2026) & (K Meter)

Table 70. World Multi-core Unshielded Cable Production by Application (2027-2032) & (K Meter)

Table 71. World Multi-core Unshielded Cable Production Value by Application (2021-2026) & (USD Million)

Table 72. World Multi-core Unshielded Cable Production Value by Application (2027-2032) & (USD Million)

Table 73. World Multi-core Unshielded Cable Average Price by Application (2021-2026) & (US\$/Meter)

Table 74. World Multi-core Unshielded Cable Average Price by Application (2027-2032) & (US\$/Meter)

Table 75. Norden Communication Basic Information, Manufacturing Base and Competitors

Table 76. Norden Communication Major Business

Table 77. Norden Communication Multi-core Unshielded Cable Product and Services

Table 78. Norden Communication Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Norden Communication Recent Developments/Updates

Table 80. Norden Communication Competitive Strengths & Weaknesses

Table 81. American Wire Group Basic Information, Manufacturing Base and Competitors

Table 82. American Wire Group Major Business

Table 83. American Wire Group Multi-core Unshielded Cable Product and Services

Table 84. American Wire Group Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. American Wire Group Recent Developments/Updates

Table 86. American Wire Group Competitive Strengths & Weaknesses

Table 87. EIS Wire & Cable Basic Information, Manufacturing Base and Competitors

Table 88. EIS Wire & Cable Major Business

Table 89. EIS Wire & Cable Multi-core Unshielded Cable Product and Services

Table 90. EIS Wire & Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. EIS Wire & Cable Recent Developments/Updates

Table 92. EIS Wire & Cable Competitive Strengths & Weaknesses

Table 93. Radix Wire & Cable Basic Information, Manufacturing Base and Competitors

Table 94. Radix Wire & Cable Major Business

Table 95. Radix Wire & Cable Multi-core Unshielded Cable Product and Services

Table 96. Radix Wire & Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Radix Wire & Cable Recent Developments/Updates

Table 98. Radix Wire & Cable Competitive Strengths & Weaknesses

Table 99. Standard Wire & Cable Basic Information, Manufacturing Base and Competitors

Table 100. Standard Wire & Cable Major Business

Table 101. Standard Wire & Cable Multi-core Unshielded Cable Product and Services

Table 102. Standard Wire & Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Standard Wire & Cable Recent Developments/Updates

Table 104. Standard Wire & Cable Competitive Strengths & Weaknesses

Table 105. Dielectric Sciences Basic Information, Manufacturing Base and Competitors

Table 106. Dielectric Sciences Major Business

Table 107. Dielectric Sciences Multi-core Unshielded Cable Product and Services

Table 108. Dielectric Sciences Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Dielectric Sciences Recent Developments/Updates

Table 110. Dielectric Sciences Competitive Strengths & Weaknesses

Table 111. Carr Manufacturing Basic Information, Manufacturing Base and Competitors

Table 112. Carr Manufacturing Major Business

Table 113. Carr Manufacturing Multi-core Unshielded Cable Product and Services

Table 114. Carr Manufacturing Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Carr Manufacturing Recent Developments/Updates

Table 116. Carr Manufacturing Competitive Strengths & Weaknesses

Table 117. Brim Electronics Basic Information, Manufacturing Base and Competitors

Table 118. Brim Electronics Major Business

Table 119. Brim Electronics Multi-core Unshielded Cable Product and Services

Table 120. Brim Electronics Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Brim Electronics Recent Developments/Updates

Table 122. Brim Electronics Competitive Strengths & Weaknesses

Table 123. Teledyne Reynolds Basic Information, Manufacturing Base and Competitors

Table 124. Teledyne Reynolds Major Business

Table 125. Teledyne Reynolds Multi-core Unshielded Cable Product and Services

Table 126. Teledyne Reynolds Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Teledyne Reynolds Recent Developments/Updates

Table 128. Teledyne Reynolds Competitive Strengths & Weaknesses

Table 129. Coroflex Basic Information, Manufacturing Base and Competitors

Table 130. Coroflex Major Business

Table 131. Coroflex Multi-core Unshielded Cable Product and Services

Table 132. Coroflex Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Coroflex Recent Developments/Updates

Table 134. Coroflex Competitive Strengths & Weaknesses

Table 135. Lake Cable Basic Information, Manufacturing Base and Competitors

Table 136. Lake Cable Major Business

Table 137. Lake Cable Multi-core Unshielded Cable Product and Services

Table 138. Lake Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 139. Lake Cable Recent Developments/Updates
- Table 140. Lake Cable Competitive Strengths & Weaknesses
- Table 141. CommScope Basic Information, Manufacturing Base and Competitors
- Table 142. CommScope Major Business
- Table 143. CommScope Multi-core Unshielded Cable Product and Services
- Table 144. CommScope Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. CommScope Recent Developments/Updates
- Table 146. CommScope Competitive Strengths & Weaknesses
- Table 147. Caledonian Basic Information, Manufacturing Base and Competitors
- Table 148. Caledonian Major Business
- Table 149. Caledonian Multi-core Unshielded Cable Product and Services
- Table 150. Caledonian Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Caledonian Recent Developments/Updates
- Table 152. Caledonian Competitive Strengths & Weaknesses
- Table 153. E&E Cable Solutions Basic Information, Manufacturing Base and Competitors
- Table 154. E&E Cable Solutions Major Business
- Table 155. E&E Cable Solutions Multi-core Unshielded Cable Product and Services
- Table 156. E&E Cable Solutions Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. E&E Cable Solutions Recent Developments/Updates
- Table 158. E&E Cable Solutions Competitive Strengths & Weaknesses
- Table 159. Commodity Cables Basic Information, Manufacturing Base and Competitors
- Table 160. Commodity Cables Major Business
- Table 161. Commodity Cables Multi-core Unshielded Cable Product and Services
- Table 162. Commodity Cables Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Commodity Cables Recent Developments/Updates
- Table 164. Commodity Cables Competitive Strengths & Weaknesses
- Table 165. Dongqiang Cable Basic Information, Manufacturing Base and Competitors
- Table 166. Dongqiang Cable Major Business
- Table 167. Dongqiang Cable Multi-core Unshielded Cable Product and Services
- Table 168. Dongqiang Cable Multi-core Unshielded Cable Production (K Meter), Price

(US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Dongqiang Cable Recent Developments/Updates

Table 170. Dongqiang Cable Competitive Strengths & Weaknesses

Table 171. Wanma Tech Basic Information, Manufacturing Base and Competitors

Table 172. Wanma Tech Major Business

Table 173. Wanma Tech Multi-core Unshielded Cable Product and Services

Table 174. Wanma Tech Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Wanma Tech Recent Developments/Updates

Table 176. Wanma Tech Competitive Strengths & Weaknesses

Table 177. Zhaolong Interconnect Basic Information, Manufacturing Base and Competitors

Table 178. Zhaolong Interconnect Major Business

Table 179. Zhaolong Interconnect Multi-core Unshielded Cable Product and Services

Table 180. Zhaolong Interconnect Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Zhaolong Interconnect Recent Developments/Updates

Table 182. Zhaolong Interconnect Competitive Strengths & Weaknesses

Table 183. SanHeng Cable Basic Information, Manufacturing Base and Competitors

Table 184. SanHeng Cable Major Business

Table 185. SanHeng Cable Multi-core Unshielded Cable Product and Services

Table 186. SanHeng Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. SanHeng Cable Recent Developments/Updates

Table 188. SanHeng Cable Competitive Strengths & Weaknesses

Table 189. Kangli Cable Basic Information, Manufacturing Base and Competitors

Table 190. Kangli Cable Major Business

Table 191. Kangli Cable Multi-core Unshielded Cable Product and Services

Table 192. Kangli Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Kangli Cable Recent Developments/Updates

Table 194. Kangli Cable Competitive Strengths & Weaknesses

Table 195. Feynman Cable Basic Information, Manufacturing Base and Competitors

Table 196. Feynman Cable Major Business

- Table 197. Feynman Cable Multi-core Unshielded Cable Product and Services
- Table 198. Feynman Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Feynman Cable Recent Developments/Updates
- Table 200. Feynman Cable Competitive Strengths & Weaknesses
- Table 201. Yuncheng Group Basic Information, Manufacturing Base and Competitors
- Table 202. Yuncheng Group Major Business
- Table 203. Yuncheng Group Multi-core Unshielded Cable Product and Services
- Table 204. Yuncheng Group Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Yuncheng Group Recent Developments/Updates
- Table 206. Yuncheng Group Competitive Strengths & Weaknesses
- Table 207. Wire and Cable Basic Information, Manufacturing Base and Competitors
- Table 208. Wire and Cable Major Business
- Table 209. Wire and Cable Multi-core Unshielded Cable Product and Services
- Table 210. Wire and Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Wire and Cable Recent Developments/Updates
- Table 212. Wire and Cable Competitive Strengths & Weaknesses
- Table 213. Shengyang Science&Technology Basic Information, Manufacturing Base and Competitors
- Table 214. Shengyang Science&Technology Major Business
- Table 215. Shengyang Science&Technology Multi-core Unshielded Cable Product and Services
- Table 216. Shengyang Science&Technology Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Shengyang Science&Technology Recent Developments/Updates
- Table 218. Shengyang Science&Technology Competitive Strengths & Weaknesses
- Table 219. Echu Wire and Cable Basic Information, Manufacturing Base and Competitors
- Table 220. Echu Wire and Cable Major Business
- Table 221. Echu Wire and Cable Multi-core Unshielded Cable Product and Services
- Table 222. Echu Wire and Cable Multi-core Unshielded Cable Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Echu Wire and Cable Recent Developments/Updates

Table 224. Echu Wire and Cable Competitive Strengths & Weaknesses

Table 225. Global Key Players of Multi-core Unshielded Cable Upstream (Raw Materials)

Table 226. Global Multi-core Unshielded Cable Typical Customers

Table 227. Multi-core Unshielded Cable Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Multi-core Unshielded Cable Picture

Figure 2. World Multi-core Unshielded Cable Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Multi-core Unshielded Cable Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Multi-core Unshielded Cable Production (2021-2032) & (K Meter)

Figure 5. World Multi-core Unshielded Cable Average Price (2021-2032) & (US\$/Meter)

Figure 6. World Multi-core Unshielded Cable Production Value Market Share by Region (2021-2032)

Figure 7. World Multi-core Unshielded Cable Production Market Share by Region (2021-2032)

Figure 8. North America Multi-core Unshielded Cable Production (2021-2032) & (K Meter)

Figure 9. Europe Multi-core Unshielded Cable Production (2021-2032) & (K Meter)

Figure 10. China Multi-core Unshielded Cable Production (2021-2032) & (K Meter)

Figure 11. Japan Multi-core Unshielded Cable Production (2021-2032) & (K Meter)

Figure 12. Multi-core Unshielded Cable Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Multi-core Unshielded Cable Consumption (2021-2032) & (K Meter)

Figure 15. World Multi-core Unshielded Cable Consumption Market Share by Region (2021-2032)

Figure 16. United States Multi-core Unshielded Cable Consumption (2021-2032) & (K Meter)

Figure 17. China Multi-core Unshielded Cable Consumption (2021-2032) & (K Meter)

Figure 18. Europe Multi-core Unshielded Cable Consumption (2021-2032) & (K Meter)

Figure 19. Japan Multi-core Unshielded Cable Consumption (2021-2032) & (K Meter)

Figure 20. South Korea Multi-core Unshielded Cable Consumption (2021-2032) & (K Meter)

Figure 21. ASEAN Multi-core Unshielded Cable Consumption (2021-2032) & (K Meter)

Figure 22. India Multi-core Unshielded Cable Consumption (2021-2032) & (K Meter)

Figure 23. Producer Shipments of Multi-core Unshielded Cable by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Multi-core Unshielded Cable Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Multi-core Unshielded Cable

## Markets in 2025

Figure 26. United States VS China: Multi-core Unshielded Cable Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Multi-core Unshielded Cable Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Multi-core Unshielded Cable Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Multi-core Unshielded Cable Production Market Share 2025

Figure 30. China Based Manufacturers Multi-core Unshielded Cable Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Multi-core Unshielded Cable Production Market Share 2025

Figure 32. World Multi-core Unshielded Cable Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Multi-core Unshielded Cable Production Value Market Share by Type in 2025

Figure 34. Copper Core

Figure 35. Aluminum Core

Figure 36. Tin-plated Copper Core

Figure 37. Copper-clad Aluminum Core

Figure 38. World Multi-core Unshielded Cable Production Market Share by Type (2021-2032)

Figure 39. World Multi-core Unshielded Cable Production Value Market Share by Type (2021-2032)

Figure 40. World Multi-core Unshielded Cable Average Price by Type (2021-2032) & (US\$/Meter)

Figure 41. World Multi-core Unshielded Cable Production Value by Number of Cores, (USD Million), 2021 & 2025 & 2032

Figure 42. World Multi-core Unshielded Cable Production Value Market Share by Number of Cores in 2025

Figure 43. 2 Cores

Figure 44. 3 Cores

Figure 45. 4 Cores

Figure 46. 5 Cores

Figure 47. Others

Figure 48. World Multi-core Unshielded Cable Production Market Share by Number of Cores (2021-2032)

Figure 49. World Multi-core Unshielded Cable Production Value Market Share by

Number of Cores (2021-2032)

Figure 50. World Multi-core Unshielded Cable Average Price by Number of Cores (2021-2032) & (US\$/Meter)

Figure 51. World Multi-core Unshielded Cable Production Value by Voltage Rating, (USD Million), 2021 & 2025 & 2032

Figure 52. World Multi-core Unshielded Cable Production Value Market Share by Voltage Rating in 2025

Figure 53. 300/500V

Figure 54. 450/750V

Figure 55. 0.6/1kV

Figure 56. World Multi-core Unshielded Cable Production Market Share by Voltage Rating (2021-2032)

Figure 57. World Multi-core Unshielded Cable Production Value Market Share by Voltage Rating (2021-2032)

Figure 58. World Multi-core Unshielded Cable Average Price by Voltage Rating (2021-2032) & (US\$/Meter)

Figure 59. World Multi-core Unshielded Cable Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Multi-core Unshielded Cable Production Value Market Share by Application in 2025

Figure 61. Power Industry

Figure 62. Automobile Industry

Figure 63. Aerospace

Figure 64. Medical Equipment

Figure 65. Others

Figure 66. World Multi-core Unshielded Cable Production Market Share by Application (2021-2032)

Figure 67. World Multi-core Unshielded Cable Production Value Market Share by Application (2021-2032)

Figure 68. World Multi-core Unshielded Cable Average Price by Application (2021-2032) & (US\$/Meter)

Figure 69. Multi-core Unshielded Cable Industry Chain

Figure 70. Multi-core Unshielded Cable Procurement Model

Figure 71. Multi-core Unshielded Cable Sales Model

Figure 72. Multi-core Unshielded Cable Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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