

Global Multi-Core Cable Joints Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Multi-Core Cable Joints market size is expected to reach \$ 1956 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Multi-Core Cable Joints production reached approximately 11.98 million units, with an average global market price of around US\$105 per unit.

Multi-Core Cable Joints are cable accessory products designed to connect two or more sections of multi-core power cables while providing conductor continuity, insulation restoration, phase separation, stress control, and environmental sealing. Compared with single-core cable joints, multi-core cable joints have a more complex structure because each conductor core requires individual connection and insulation treatment while maintaining overall electrical reliability, mechanical strength, and moisture resistance. Depending on insulation design and installation technology, multi-core cable joints may utilize heat shrink, cold shrink, or pre-molded solutions. They are widely used in low-voltage and medium-voltage power distribution systems, industrial facilities, rail transit networks, building infrastructure, renewable energy projects, and other utility applications.

The upstream segment of the multi-core cable joint industry includes suppliers of XLPE compounds, silicone rubber, EPDM rubber, semiconductive materials, stress-control materials, hot-melt adhesives, and metallic connectors. Representative suppliers include Dow, Wacker Chemie, SABIC, and Borealis. The midstream sector consists of cable accessory manufacturers such as TE Connectivity, 3M, Prysmian Group, and Nexans. Downstream applications mainly include utility distribution networks, industrial facilities, commercial buildings, rail transit systems, petrochemical plants, and renewable energy projects, with utilities, EPC contractors, industrial operators, and

renewable energy developers as major end users.

The multi-core cable joint market represents an important segment of the cable accessories industry and is widely used in utility distribution networks, building electrical systems, industrial facilities, and infrastructure projects. Demand continues to benefit from grid modernization, underground cable deployment, and renewable energy development. The market is increasingly focusing on higher reliability, longer service life, improved sealing performance, and simplified installation processes. At the same time, the growing adoption of cold shrink and pre-molded technologies is raising technical requirements across the industry. However, fluctuations in raw material costs, intensifying competition, and product homogenization in standard applications continue to present challenges for manufacturers.

This report studies the global Multi-Core Cable Joints production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Multi-Core Cable Joints and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Multi-Core Cable Joints that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Multi-Core Cable Joints total production and demand, 2021-2032, (K Units)

Global Multi-Core Cable Joints total production value, 2021-2032, (USD Million)

Global Multi-Core Cable Joints production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Multi-Core Cable Joints consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Multi-Core Cable Joints domestic production, consumption, key domestic manufacturers and share

Global Multi-Core Cable Joints production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Multi-Core Cable Joints production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Multi-Core Cable Joints production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Multi-Core Cable Joints market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Multi-Core Cable Joints market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Multi-Core Cable Joints Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Multi-Core Cable Joints Market, Segmentation by Type:

Heat Shrink Multi-Core Joint

Cold Shrink Multi-Core Joint

Pre-molded Multi-Core Joint

Global Multi-Core Cable Joints Market, Segmentation by Voltage Level:

?15KV

15-35KV

?35KV

Others

Global Multi-Core Cable Joints Market, Segmentation by Number of Cable Cores:

Two Core

Three Core

Four Core

Five Core

Others

Global Multi-Core Cable Joints Market, Segmentation by Application:

Power Grid

Industrial Power Distribution

Energy Storage

Wind Power

Rail Transit

Others

Companies Profiled:

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Ensto

Brugg Cables

Raychem RPG

G&W Electric

Woer Heat-shrinkable Material

Changlan Technology

CYG Power Technology

Jiangsu Zhongtian Technology

Ankuao Intelligent Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

Key Questions Answered:

1. How big is the global Multi-Core Cable Joints market?
2. What is the demand of the global Multi-Core Cable Joints market?
3. What is the year over year growth of the global Multi-Core Cable Joints market?
4. What is the production and production value of the global Multi-Core Cable Joints market?
5. Who are the key producers in the global Multi-Core Cable Joints market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Multi-Core Cable Joints Introduction
- 1.2 World Multi-Core Cable Joints Supply & Forecast
 - 1.2.1 World Multi-Core Cable Joints Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Multi-Core Cable Joints Production (2021-2032)
 - 1.2.3 World Multi-Core Cable Joints Pricing Trends (2021-2032)
- 1.3 World Multi-Core Cable Joints Production by Region (Based on Production Site)
 - 1.3.1 World Multi-Core Cable Joints Production Value by Region (2021-2032)
 - 1.3.2 World Multi-Core Cable Joints Production by Region (2021-2032)
 - 1.3.3 World Multi-Core Cable Joints Average Price by Region (2021-2032)
 - 1.3.4 North America Multi-Core Cable Joints Production (2021-2032)
 - 1.3.5 Europe Multi-Core Cable Joints Production (2021-2032)
 - 1.3.6 China Multi-Core Cable Joints Production (2021-2032)
 - 1.3.7 Japan Multi-Core Cable Joints Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Multi-Core Cable Joints Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Multi-Core Cable Joints Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Multi-Core Cable Joints Demand (2021-2032)
- 2.2 World Multi-Core Cable Joints Consumption by Region
 - 2.2.1 World Multi-Core Cable Joints Consumption by Region (2021-2026)
 - 2.2.2 World Multi-Core Cable Joints Consumption Forecast by Region (2027-2032)
- 2.3 United States Multi-Core Cable Joints Consumption (2021-2032)
- 2.4 China Multi-Core Cable Joints Consumption (2021-2032)
- 2.5 Europe Multi-Core Cable Joints Consumption (2021-2032)
- 2.6 Japan Multi-Core Cable Joints Consumption (2021-2032)
- 2.7 South Korea Multi-Core Cable Joints Consumption (2021-2032)
- 2.8 ASEAN Multi-Core Cable Joints Consumption (2021-2032)
- 2.9 India Multi-Core Cable Joints Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Multi-Core Cable Joints Production Value by Manufacturer (2021-2026)

- 3.2 World Multi-Core Cable Joints Production by Manufacturer (2021-2026)
- 3.3 World Multi-Core Cable Joints Average Price by Manufacturer (2021-2026)
- 3.4 Multi-Core Cable Joints Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Multi-Core Cable Joints Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Multi-Core Cable Joints in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Multi-Core Cable Joints in 2025
- 3.6 Multi-Core Cable Joints Market: Overall Company Footprint Analysis
 - 3.6.1 Multi-Core Cable Joints Market: Region Footprint
 - 3.6.2 Multi-Core Cable Joints Market: Company Product Type Footprint
 - 3.6.3 Multi-Core Cable Joints Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Multi-Core Cable Joints Production Value Comparison
 - 4.1.1 United States VS China: Multi-Core Cable Joints Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Multi-Core Cable Joints Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Multi-Core Cable Joints Production Comparison
 - 4.2.1 United States VS China: Multi-Core Cable Joints Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Multi-Core Cable Joints Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Multi-Core Cable Joints Consumption Comparison
 - 4.3.1 United States VS China: Multi-Core Cable Joints Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Multi-Core Cable Joints Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Multi-Core Cable Joints Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Multi-Core Cable Joints Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Multi-Core Cable Joints Production Value (2021-2026)

4.4.3 United States Based Manufacturers Multi-Core Cable Joints Production (2021-2026)

4.5 China Based Multi-Core Cable Joints Manufacturers and Market Share

4.5.1 China Based Multi-Core Cable Joints Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Multi-Core Cable Joints Production Value (2021-2026)

4.5.3 China Based Manufacturers Multi-Core Cable Joints Production (2021-2026)

4.6 Rest of World Based Multi-Core Cable Joints Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Multi-Core Cable Joints Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Multi-Core Cable Joints Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Multi-Core Cable Joints Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Multi-Core Cable Joints Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Heat Shrink Multi-Core Joint

5.2.2 Cold Shrink Multi-Core Joint

5.2.3 Pre-molded Multi-Core Joint

5.3 Market Segment by Type

5.3.1 World Multi-Core Cable Joints Production by Type (2021-2032)

5.3.2 World Multi-Core Cable Joints Production Value by Type (2021-2032)

5.3.3 World Multi-Core Cable Joints Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VOLTAGE LEVEL

6.1 World Multi-Core Cable Joints Market Size Overview by Voltage Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage Level

6.2.1 ?15KV

6.2.2 15-35KV

6.2.3 ≥35KV

6.2.4 Others

6.3 Market Segment by Voltage Level

6.3.1 World Multi-Core Cable Joints Production by Voltage Level (2021-2032)

6.3.2 World Multi-Core Cable Joints Production Value by Voltage Level (2021-2032)

6.3.3 World Multi-Core Cable Joints Average Price by Voltage Level (2021-2032)

7 MARKET ANALYSIS BY NUMBER OF CABLE CORES

7.1 World Multi-Core Cable Joints Market Size Overview by Number of Cable Cores:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Number of Cable Cores

7.2.1 Two Core

7.2.2 Three Core

7.2.3 Four Core

7.2.4 Five Core

7.2.5 Others

7.3 Market Segment by Number of Cable Cores

7.3.1 World Multi-Core Cable Joints Production by Number of Cable Cores
(2021-2032)

7.3.2 World Multi-Core Cable Joints Production Value by Number of Cable Cores
(2021-2032)

7.3.3 World Multi-Core Cable Joints Average Price by Number of Cable Cores
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Multi-Core Cable Joints Market Size Overview by Application: 2021 VS 2025
VS 2032

8.2 Segment Introduction by Application

8.2.1 Power Grid

8.2.2 Industrial Power Distribution

8.2.3 Energy Storage

8.2.4 Wind Power

8.2.5 Rail Transit

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Multi-Core Cable Joints Production by Application (2021-2032)

8.3.2 World Multi-Core Cable Joints Production Value by Application (2021-2032)

8.3.3 World Multi-Core Cable Joints Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 3M

9.1.1 3M Details

9.1.2 3M Major Business

9.1.3 3M Multi-Core Cable Joints Product and Services

9.1.4 3M Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 3M Recent Developments/Updates

9.1.6 3M Competitive Strengths & Weaknesses

9.2 Prysmian Group

9.2.1 Prysmian Group Details

9.2.2 Prysmian Group Major Business

9.2.3 Prysmian Group Multi-Core Cable Joints Product and Services

9.2.4 Prysmian Group Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Prysmian Group Recent Developments/Updates

9.2.6 Prysmian Group Competitive Strengths & Weaknesses

9.3 Nexans

9.3.1 Nexans Details

9.3.2 Nexans Major Business

9.3.3 Nexans Multi-Core Cable Joints Product and Services

9.3.4 Nexans Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Nexans Recent Developments/Updates

9.3.6 Nexans Competitive Strengths & Weaknesses

9.4 PFISTERER

9.4.1 PFISTERER Details

9.4.2 PFISTERER Major Business

9.4.3 PFISTERER Multi-Core Cable Joints Product and Services

9.4.4 PFISTERER Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 PFISTERER Recent Developments/Updates

9.4.6 PFISTERER Competitive Strengths & Weaknesses

9.5 Sumitomo Electric

9.5.1 Sumitomo Electric Details

9.5.2 Sumitomo Electric Major Business

- 9.5.3 Sumitomo Electric Multi-Core Cable Joints Product and Services
- 9.5.4 Sumitomo Electric Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Sumitomo Electric Recent Developments/Updates
- 9.5.6 Sumitomo Electric Competitive Strengths & Weaknesses
- 9.6 TE Connectivity
 - 9.6.1 TE Connectivity Details
 - 9.6.2 TE Connectivity Major Business
 - 9.6.3 TE Connectivity Multi-Core Cable Joints Product and Services
 - 9.6.4 TE Connectivity Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 TE Connectivity Recent Developments/Updates
 - 9.6.6 TE Connectivity Competitive Strengths & Weaknesses
- 9.7 LS Cable & System
 - 9.7.1 LS Cable & System Details
 - 9.7.2 LS Cable & System Major Business
 - 9.7.3 LS Cable & System Multi-Core Cable Joints Product and Services
 - 9.7.4 LS Cable & System Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 LS Cable & System Recent Developments/Updates
 - 9.7.6 LS Cable & System Competitive Strengths & Weaknesses
- 9.8 NKT
 - 9.8.1 NKT Details
 - 9.8.2 NKT Major Business
 - 9.8.3 NKT Multi-Core Cable Joints Product and Services
 - 9.8.4 NKT Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 NKT Recent Developments/Updates
 - 9.8.6 NKT Competitive Strengths & Weaknesses
- 9.9 Taihan Cable & Solution
 - 9.9.1 Taihan Cable & Solution Details
 - 9.9.2 Taihan Cable & Solution Major Business
 - 9.9.3 Taihan Cable & Solution Multi-Core Cable Joints Product and Services
 - 9.9.4 Taihan Cable & Solution Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Taihan Cable & Solution Recent Developments/Updates
 - 9.9.6 Taihan Cable & Solution Competitive Strengths & Weaknesses
- 9.10 Hitachi Energy
 - 9.10.1 Hitachi Energy Details

- 9.10.2 Hitachi Energy Major Business
- 9.10.3 Hitachi Energy Multi-Core Cable Joints Product and Services
- 9.10.4 Hitachi Energy Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Hitachi Energy Recent Developments/Updates
- 9.10.6 Hitachi Energy Competitive Strengths & Weaknesses
- 9.11 ABB
 - 9.11.1 ABB Details
 - 9.11.2 ABB Major Business
 - 9.11.3 ABB Multi-Core Cable Joints Product and Services
 - 9.11.4 ABB Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 ABB Recent Developments/Updates
 - 9.11.6 ABB Competitive Strengths & Weaknesses
- 9.12 Ensto
 - 9.12.1 Ensto Details
 - 9.12.2 Ensto Major Business
 - 9.12.3 Ensto Multi-Core Cable Joints Product and Services
 - 9.12.4 Ensto Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Ensto Recent Developments/Updates
 - 9.12.6 Ensto Competitive Strengths & Weaknesses
- 9.13 Brugg Cables
 - 9.13.1 Brugg Cables Details
 - 9.13.2 Brugg Cables Major Business
 - 9.13.3 Brugg Cables Multi-Core Cable Joints Product and Services
 - 9.13.4 Brugg Cables Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Brugg Cables Recent Developments/Updates
 - 9.13.6 Brugg Cables Competitive Strengths & Weaknesses
- 9.14 Raychem RPG
 - 9.14.1 Raychem RPG Details
 - 9.14.2 Raychem RPG Major Business
 - 9.14.3 Raychem RPG Multi-Core Cable Joints Product and Services
 - 9.14.4 Raychem RPG Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Raychem RPG Recent Developments/Updates
 - 9.14.6 Raychem RPG Competitive Strengths & Weaknesses
- 9.15 G&W Electric

- 9.15.1 G&W Electric Details
- 9.15.2 G&W Electric Major Business
- 9.15.3 G&W Electric Multi-Core Cable Joints Product and Services
- 9.15.4 G&W Electric Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 G&W Electric Recent Developments/Updates
- 9.15.6 G&W Electric Competitive Strengths & Weaknesses
- 9.16 Woer Heat-shrinkable Material
 - 9.16.1 Woer Heat-shrinkable Material Details
 - 9.16.2 Woer Heat-shrinkable Material Major Business
 - 9.16.3 Woer Heat-shrinkable Material Multi-Core Cable Joints Product and Services
 - 9.16.4 Woer Heat-shrinkable Material Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Woer Heat-shrinkable Material Recent Developments/Updates
 - 9.16.6 Woer Heat-shrinkable Material Competitive Strengths & Weaknesses
- 9.17 Changlan Technology
 - 9.17.1 Changlan Technology Details
 - 9.17.2 Changlan Technology Major Business
 - 9.17.3 Changlan Technology Multi-Core Cable Joints Product and Services
 - 9.17.4 Changlan Technology Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Changlan Technology Recent Developments/Updates
 - 9.17.6 Changlan Technology Competitive Strengths & Weaknesses
- 9.18 CYG Power Technology
 - 9.18.1 CYG Power Technology Details
 - 9.18.2 CYG Power Technology Major Business
 - 9.18.3 CYG Power Technology Multi-Core Cable Joints Product and Services
 - 9.18.4 CYG Power Technology Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 CYG Power Technology Recent Developments/Updates
 - 9.18.6 CYG Power Technology Competitive Strengths & Weaknesses
- 9.19 Jiangsu Zhongtian Technology
 - 9.19.1 Jiangsu Zhongtian Technology Details
 - 9.19.2 Jiangsu Zhongtian Technology Major Business
 - 9.19.3 Jiangsu Zhongtian Technology Multi-Core Cable Joints Product and Services
 - 9.19.4 Jiangsu Zhongtian Technology Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Jiangsu Zhongtian Technology Recent Developments/Updates
 - 9.19.6 Jiangsu Zhongtian Technology Competitive Strengths & Weaknesses

9.20 Ankuao Intelligent Electric

9.20.1 Ankuao Intelligent Electric Details

9.20.2 Ankuao Intelligent Electric Major Business

9.20.3 Ankuao Intelligent Electric Multi-Core Cable Joints Product and Services

9.20.4 Ankuao Intelligent Electric Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Ankuao Intelligent Electric Recent Developments/Updates

9.20.6 Ankuao Intelligent Electric Competitive Strengths & Weaknesses

9.21 Jilin Zhongke Cable Accessories

9.21.1 Jilin Zhongke Cable Accessories Details

9.21.2 Jilin Zhongke Cable Accessories Major Business

9.21.3 Jilin Zhongke Cable Accessories Multi-Core Cable Joints Product and Services

9.21.4 Jilin Zhongke Cable Accessories Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Jilin Zhongke Cable Accessories Recent Developments/Updates

9.21.6 Jilin Zhongke Cable Accessories Competitive Strengths & Weaknesses

9.22 Yongjin Electric

9.22.1 Yongjin Electric Details

9.22.2 Yongjin Electric Major Business

9.22.3 Yongjin Electric Multi-Core Cable Joints Product and Services

9.22.4 Yongjin Electric Multi-Core Cable Joints Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Yongjin Electric Recent Developments/Updates

9.22.6 Yongjin Electric Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Multi-Core Cable Joints Industry Chain

10.2 Multi-Core Cable Joints Upstream Analysis

10.2.1 Multi-Core Cable Joints Core Raw Materials

10.2.2 Main Manufacturers of Multi-Core Cable Joints Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Multi-Core Cable Joints Production Mode

10.6 Multi-Core Cable Joints Procurement Model

10.7 Multi-Core Cable Joints Industry Sales Model and Sales Channels

10.7.1 Multi-Core Cable Joints Sales Model

10.7.2 Multi-Core Cable Joints Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Multi-Core Cable Joints Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Multi-Core Cable Joints Production Value by Region (2021-2026) & (USD Million)

Table 3. World Multi-Core Cable Joints Production Value by Region (2027-2032) & (USD Million)

Table 4. World Multi-Core Cable Joints Production Value Market Share by Region (2021-2026)

Table 5. World Multi-Core Cable Joints Production Value Market Share by Region (2027-2032)

Table 6. World Multi-Core Cable Joints Production by Region (2021-2026) & (K Units)

Table 7. World Multi-Core Cable Joints Production by Region (2027-2032) & (K Units)

Table 8. World Multi-Core Cable Joints Production Market Share by Region (2021-2026)

Table 9. World Multi-Core Cable Joints Production Market Share by Region (2027-2032)

Table 10. World Multi-Core Cable Joints Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Multi-Core Cable Joints Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Multi-Core Cable Joints Major Market Trends

Table 13. World Multi-Core Cable Joints Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Multi-Core Cable Joints Consumption by Region (2021-2026) & (K Units)

Table 15. World Multi-Core Cable Joints Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Multi-Core Cable Joints Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Multi-Core Cable Joints Producers in 2025

Table 18. World Multi-Core Cable Joints Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Multi-Core Cable Joints Producers in 2025

Table 20. World Multi-Core Cable Joints Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Multi-Core Cable Joints Company Evaluation Quadrant

Table 22. World Multi-Core Cable Joints Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Multi-Core Cable Joints Production Site of Key Manufacturer

Table 24. Multi-Core Cable Joints Market: Company Product Type Footprint

Table 25. Multi-Core Cable Joints Market: Company Product Application Footprint

Table 26. Multi-Core Cable Joints Competitive Factors

Table 27. Multi-Core Cable Joints New Entrant and Capacity Expansion Plans

Table 28. Multi-Core Cable Joints Mergers & Acquisitions Activity

Table 29. United States VS China Multi-Core Cable Joints Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Multi-Core Cable Joints Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Multi-Core Cable Joints Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Multi-Core Cable Joints Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Multi-Core Cable Joints Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Multi-Core Cable Joints Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Multi-Core Cable Joints Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Multi-Core Cable Joints Production Market Share (2021-2026)

Table 37. China Based Multi-Core Cable Joints Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Multi-Core Cable Joints Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Multi-Core Cable Joints Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Multi-Core Cable Joints Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Multi-Core Cable Joints Production Market Share (2021-2026)

Table 42. Rest of World Based Multi-Core Cable Joints Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Multi-Core Cable Joints Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Multi-Core Cable Joints Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Multi-Core Cable Joints Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Multi-Core Cable Joints Production Market Share (2021-2026)

Table 47. World Multi-Core Cable Joints Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Multi-Core Cable Joints Production by Type (2021-2026) & (K Units)

Table 49. World Multi-Core Cable Joints Production by Type (2027-2032) & (K Units)

Table 50. World Multi-Core Cable Joints Production Value by Type (2021-2026) & (USD Million)

Table 51. World Multi-Core Cable Joints Production Value by Type (2027-2032) & (USD Million)

Table 52. World Multi-Core Cable Joints Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Multi-Core Cable Joints Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Multi-Core Cable Joints Production Value by Voltage Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Multi-Core Cable Joints Production by Voltage Level (2021-2026) & (K Units)

Table 56. World Multi-Core Cable Joints Production by Voltage Level (2027-2032) & (K Units)

Table 57. World Multi-Core Cable Joints Production Value by Voltage Level (2021-2026) & (USD Million)

Table 58. World Multi-Core Cable Joints Production Value by Voltage Level (2027-2032) & (USD Million)

Table 59. World Multi-Core Cable Joints Average Price by Voltage Level (2021-2026) & (US\$/Unit)

Table 60. World Multi-Core Cable Joints Average Price by Voltage Level (2027-2032) & (US\$/Unit)

Table 61. World Multi-Core Cable Joints Production Value by Number of Cable Cores, (USD Million), 2021 & 2025 & 2032

Table 62. World Multi-Core Cable Joints Production by Number of Cable Cores (2021-2026) & (K Units)

Table 63. World Multi-Core Cable Joints Production by Number of Cable Cores (2027-2032) & (K Units)

Table 64. World Multi-Core Cable Joints Production Value by Number of Cable Cores (2021-2026) & (USD Million)

Table 65. World Multi-Core Cable Joints Production Value by Number of Cable Cores (2027-2032) & (USD Million)

Table 66. World Multi-Core Cable Joints Average Price by Number of Cable Cores (2021-2026) & (US\$/Unit)

Table 67. World Multi-Core Cable Joints Average Price by Number of Cable Cores (2027-2032) & (US\$/Unit)

Table 68. World Multi-Core Cable Joints Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Multi-Core Cable Joints Production by Application (2021-2026) & (K Units)

Table 70. World Multi-Core Cable Joints Production by Application (2027-2032) & (K Units)

Table 71. World Multi-Core Cable Joints Production Value by Application (2021-2026) & (USD Million)

Table 72. World Multi-Core Cable Joints Production Value by Application (2027-2032) & (USD Million)

Table 73. World Multi-Core Cable Joints Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Multi-Core Cable Joints Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. 3M Basic Information, Manufacturing Base and Competitors

Table 76. 3M Major Business

Table 77. 3M Multi-Core Cable Joints Product and Services

Table 78. 3M Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. 3M Recent Developments/Updates

Table 80. 3M Competitive Strengths & Weaknesses

Table 81. Prysmian Group Basic Information, Manufacturing Base and Competitors

Table 82. Prysmian Group Major Business

Table 83. Prysmian Group Multi-Core Cable Joints Product and Services

Table 84. Prysmian Group Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Prysmian Group Recent Developments/Updates

Table 86. Prysmian Group Competitive Strengths & Weaknesses

Table 87. Nexans Basic Information, Manufacturing Base and Competitors

Table 88. Nexans Major Business

Table 89. Nexans Multi-Core Cable Joints Product and Services
Table 90. Nexans Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Nexans Recent Developments/Updates
Table 92. Nexans Competitive Strengths & Weaknesses
Table 93. PFISTERER Basic Information, Manufacturing Base and Competitors
Table 94. PFISTERER Major Business
Table 95. PFISTERER Multi-Core Cable Joints Product and Services
Table 96. PFISTERER Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. PFISTERER Recent Developments/Updates
Table 98. PFISTERER Competitive Strengths & Weaknesses
Table 99. Sumitomo Electric Basic Information, Manufacturing Base and Competitors
Table 100. Sumitomo Electric Major Business
Table 101. Sumitomo Electric Multi-Core Cable Joints Product and Services
Table 102. Sumitomo Electric Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Sumitomo Electric Recent Developments/Updates
Table 104. Sumitomo Electric Competitive Strengths & Weaknesses
Table 105. TE Connectivity Basic Information, Manufacturing Base and Competitors
Table 106. TE Connectivity Major Business
Table 107. TE Connectivity Multi-Core Cable Joints Product and Services
Table 108. TE Connectivity Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. TE Connectivity Recent Developments/Updates
Table 110. TE Connectivity Competitive Strengths & Weaknesses
Table 111. LS Cable & System Basic Information, Manufacturing Base and Competitors
Table 112. LS Cable & System Major Business
Table 113. LS Cable & System Multi-Core Cable Joints Product and Services
Table 114. LS Cable & System Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. LS Cable & System Recent Developments/Updates
Table 116. LS Cable & System Competitive Strengths & Weaknesses
Table 117. NKT Basic Information, Manufacturing Base and Competitors
Table 118. NKT Major Business
Table 119. NKT Multi-Core Cable Joints Product and Services

Table 120. NKT Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. NKT Recent Developments/Updates

Table 122. NKT Competitive Strengths & Weaknesses

Table 123. Taihan Cable & Solution Basic Information, Manufacturing Base and Competitors

Table 124. Taihan Cable & Solution Major Business

Table 125. Taihan Cable & Solution Multi-Core Cable Joints Product and Services

Table 126. Taihan Cable & Solution Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Taihan Cable & Solution Recent Developments/Updates

Table 128. Taihan Cable & Solution Competitive Strengths & Weaknesses

Table 129. Hitachi Energy Basic Information, Manufacturing Base and Competitors

Table 130. Hitachi Energy Major Business

Table 131. Hitachi Energy Multi-Core Cable Joints Product and Services

Table 132. Hitachi Energy Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hitachi Energy Recent Developments/Updates

Table 134. Hitachi Energy Competitive Strengths & Weaknesses

Table 135. ABB Basic Information, Manufacturing Base and Competitors

Table 136. ABB Major Business

Table 137. ABB Multi-Core Cable Joints Product and Services

Table 138. ABB Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ABB Recent Developments/Updates

Table 140. ABB Competitive Strengths & Weaknesses

Table 141. Ensto Basic Information, Manufacturing Base and Competitors

Table 142. Ensto Major Business

Table 143. Ensto Multi-Core Cable Joints Product and Services

Table 144. Ensto Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ensto Recent Developments/Updates

Table 146. Ensto Competitive Strengths & Weaknesses

Table 147. Brugg Cables Basic Information, Manufacturing Base and Competitors

Table 148. Brugg Cables Major Business

Table 149. Brugg Cables Multi-Core Cable Joints Product and Services

Table 150. Brugg Cables Multi-Core Cable Joints Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Brugg Cables Recent Developments/Updates

Table 152. Brugg Cables Competitive Strengths & Weaknesses

Table 153. Raychem RPG Basic Information, Manufacturing Base and Competitors

Table 154. Raychem RPG Major Business

Table 155. Raychem RPG Multi-Core Cable Joints Product and Services

Table 156. Raychem RPG Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Raychem RPG Recent Developments/Updates

Table 158. Raychem RPG Competitive Strengths & Weaknesses

Table 159. G&W Electric Basic Information, Manufacturing Base and Competitors

Table 160. G&W Electric Major Business

Table 161. G&W Electric Multi-Core Cable Joints Product and Services

Table 162. G&W Electric Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. G&W Electric Recent Developments/Updates

Table 164. G&W Electric Competitive Strengths & Weaknesses

Table 165. Woer Heat-shrinkable Material Basic Information, Manufacturing Base and Competitors

Table 166. Woer Heat-shrinkable Material Major Business

Table 167. Woer Heat-shrinkable Material Multi-Core Cable Joints Product and Services

Table 168. Woer Heat-shrinkable Material Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Woer Heat-shrinkable Material Recent Developments/Updates

Table 170. Woer Heat-shrinkable Material Competitive Strengths & Weaknesses

Table 171. Changlan Technology Basic Information, Manufacturing Base and Competitors

Table 172. Changlan Technology Major Business

Table 173. Changlan Technology Multi-Core Cable Joints Product and Services

Table 174. Changlan Technology Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Changlan Technology Recent Developments/Updates

Table 176. Changlan Technology Competitive Strengths & Weaknesses

Table 177. CYG Power Technology Basic Information, Manufacturing Base and Competitors

Table 178. CYG Power Technology Major Business

Table 179. CYG Power Technology Multi-Core Cable Joints Product and Services

Table 180. CYG Power Technology Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. CYG Power Technology Recent Developments/Updates

Table 182. CYG Power Technology Competitive Strengths & Weaknesses

Table 183. Jiangsu Zhongtian Technology Basic Information, Manufacturing Base and Competitors

Table 184. Jiangsu Zhongtian Technology Major Business

Table 185. Jiangsu Zhongtian Technology Multi-Core Cable Joints Product and Services

Table 186. Jiangsu Zhongtian Technology Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Jiangsu Zhongtian Technology Recent Developments/Updates

Table 188. Jiangsu Zhongtian Technology Competitive Strengths & Weaknesses

Table 189. Ankuao Intelligent Electric Basic Information, Manufacturing Base and Competitors

Table 190. Ankuao Intelligent Electric Major Business

Table 191. Ankuao Intelligent Electric Multi-Core Cable Joints Product and Services

Table 192. Ankuao Intelligent Electric Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Ankuao Intelligent Electric Recent Developments/Updates

Table 194. Ankuao Intelligent Electric Competitive Strengths & Weaknesses

Table 195. Jilin Zhongke Cable Accessories Basic Information, Manufacturing Base and Competitors

Table 196. Jilin Zhongke Cable Accessories Major Business

Table 197. Jilin Zhongke Cable Accessories Multi-Core Cable Joints Product and Services

Table 198. Jilin Zhongke Cable Accessories Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Jilin Zhongke Cable Accessories Recent Developments/Updates

Table 200. Jilin Zhongke Cable Accessories Competitive Strengths & Weaknesses

Table 201. Yongjin Electric Basic Information, Manufacturing Base and Competitors

Table 202. Yongjin Electric Major Business

Table 203. Yongjin Electric Multi-Core Cable Joints Product and Services

Table 204. Yongjin Electric Multi-Core Cable Joints Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Yongjin Electric Recent Developments/Updates

Table 206. Yongjin Electric Competitive Strengths & Weaknesses

Table 207. Global Key Players of Multi-Core Cable Joints Upstream (Raw Materials)

Table 208. Global Multi-Core Cable Joints Typical Customers

Table 209. Multi-Core Cable Joints Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Multi-Core Cable Joints Picture

Figure 2. World Multi-Core Cable Joints Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Multi-Core Cable Joints Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Multi-Core Cable Joints Production (2021-2032) & (K Units)

Figure 5. World Multi-Core Cable Joints Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Multi-Core Cable Joints Production Value Market Share by Region (2021-2032)

Figure 7. World Multi-Core Cable Joints Production Market Share by Region (2021-2032)

Figure 8. North America Multi-Core Cable Joints Production (2021-2032) & (K Units)

Figure 9. Europe Multi-Core Cable Joints Production (2021-2032) & (K Units)

Figure 10. China Multi-Core Cable Joints Production (2021-2032) & (K Units)

Figure 11. Japan Multi-Core Cable Joints Production (2021-2032) & (K Units)

Figure 12. Multi-Core Cable Joints Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Multi-Core Cable Joints Consumption (2021-2032) & (K Units)

Figure 15. World Multi-Core Cable Joints Consumption Market Share by Region (2021-2032)

Figure 16. United States Multi-Core Cable Joints Consumption (2021-2032) & (K Units)

Figure 17. China Multi-Core Cable Joints Consumption (2021-2032) & (K Units)

Figure 18. Europe Multi-Core Cable Joints Consumption (2021-2032) & (K Units)

Figure 19. Japan Multi-Core Cable Joints Consumption (2021-2032) & (K Units)

Figure 20. South Korea Multi-Core Cable Joints Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Multi-Core Cable Joints Consumption (2021-2032) & (K Units)

Figure 22. India Multi-Core Cable Joints Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Multi-Core Cable Joints by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Multi-Core Cable Joints Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Multi-Core Cable Joints Markets in 2025

Figure 26. United States VS China: Multi-Core Cable Joints Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Multi-Core Cable Joints Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Multi-Core Cable Joints Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Multi-Core Cable Joints Production Market Share 2025

Figure 30. China Based Manufacturers Multi-Core Cable Joints Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Multi-Core Cable Joints Production Market Share 2025

Figure 32. World Multi-Core Cable Joints Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Multi-Core Cable Joints Production Value Market Share by Type in 2025

Figure 34. Heat Shrink Multi-Core Joint

Figure 35. Cold Shrink Multi-Core Joint

Figure 36. Pre-molded Multi-Core Joint

Figure 37. World Multi-Core Cable Joints Production Market Share by Type (2021-2032)

Figure 38. World Multi-Core Cable Joints Production Value Market Share by Type (2021-2032)

Figure 39. World Multi-Core Cable Joints Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Multi-Core Cable Joints Production Value by Voltage Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World Multi-Core Cable Joints Production Value Market Share by Voltage Level in 2025

Figure 42. ?15KV

Figure 43. 15-35KV

Figure 44. ?35KV

Figure 45. Others

Figure 46. World Multi-Core Cable Joints Production Market Share by Voltage Level (2021-2032)

Figure 47. World Multi-Core Cable Joints Production Value Market Share by Voltage Level (2021-2032)

Figure 48. World Multi-Core Cable Joints Average Price by Voltage Level (2021-2032) & (US\$/Unit)

Figure 49. World Multi-Core Cable Joints Production Value by Number of Cable Cores, (USD Million), 2021 & 2025 & 2032

Figure 50. World Multi-Core Cable Joints Production Value Market Share by Number of

Cable Cores in 2025

Figure 51. Two Core

Figure 52. Three Core

Figure 53. Four Core

Figure 54. Five Core

Figure 55. Others

Figure 56. World Multi-Core Cable Joints Production Market Share by Number of Cable Cores (2021-2032)

Figure 57. World Multi-Core Cable Joints Production Value Market Share by Number of Cable Cores (2021-2032)

Figure 58. World Multi-Core Cable Joints Average Price by Number of Cable Cores (2021-2032) & (US\$/Unit)

Figure 59. World Multi-Core Cable Joints Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Multi-Core Cable Joints Production Value Market Share by Application in 2025

Figure 61. Power Grid

Figure 62. Industrial Power Distribution

Figure 63. Energy Storage

Figure 64. Wind Power

Figure 65. Rail Transit

Figure 66. Others

Figure 67. World Multi-Core Cable Joints Production Market Share by Application (2021-2032)

Figure 68. World Multi-Core Cable Joints Production Value Market Share by Application (2021-2032)

Figure 69. World Multi-Core Cable Joints Average Price by Application (2021-2032) & (US\$/Unit)

Figure 70. Multi-Core Cable Joints Industry Chain

Figure 71. Multi-Core Cable Joints Procurement Model

Figure 72. Multi-Core Cable Joints Sales Model

Figure 73. Multi-Core Cable Joints Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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