

Global Multi-Core Cable Joints Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0C472ECD235EN.html>

Date: July 2026

Pages: 147

Price: US\$ 3,480.00 (Single User License)

ID: G0C472ECD235EN

Abstracts

According to our (Global Info Research) latest study, the global Multi-Core Cable Joints market size was valued at US\$ 1295 million in 2025 and is forecast to a readjusted size of US\$ 1956 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Multi-Core Cable Joints production reached approximately 11.98 million units, with an average global market price of around US\$105 per unit.

Multi-Core Cable Joints are cable accessory products designed to connect two or more sections of multi-core power cables while providing conductor continuity, insulation restoration, phase separation, stress control, and environmental sealing. Compared with single-core cable joints, multi-core cable joints have a more complex structure because each conductor core requires individual connection and insulation treatment while maintaining overall electrical reliability, mechanical strength, and moisture resistance. Depending on insulation design and installation technology, multi-core cable joints may utilize heat shrink, cold shrink, or pre-molded solutions. They are widely used in low-voltage and medium-voltage power distribution systems, industrial facilities, rail transit networks, building infrastructure, renewable energy projects, and other utility applications.

The upstream segment of the multi-core cable joint industry includes suppliers of XLPE compounds, silicone rubber, EPDM rubber, semiconductive materials, stress-control materials, hot-melt adhesives, and metallic connectors. Representative suppliers include Dow, Wacker Chemie, SABIC, and Borealis. The midstream sector consists of cable accessory manufacturers such as TE Connectivity, 3M, Prysmian Group, and Nexans. Downstream applications mainly include utility distribution networks, industrial

facilities, commercial buildings, rail transit systems, petrochemical plants, and renewable energy projects, with utilities, EPC contractors, industrial operators, and renewable energy developers as major end users.

The multi-core cable joint market represents an important segment of the cable accessories industry and is widely used in utility distribution networks, building electrical systems, industrial facilities, and infrastructure projects. Demand continues to benefit from grid modernization, underground cable deployment, and renewable energy development. The market is increasingly focusing on higher reliability, longer service life, improved sealing performance, and simplified installation processes. At the same time, the growing adoption of cold shrink and pre-molded technologies is raising technical requirements across the industry. However, fluctuations in raw material costs, intensifying competition, and product homogenization in standard applications continue to present challenges for manufacturers.

This report is a detailed and comprehensive analysis for global Multi-Core Cable Joints market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multi-Core Cable Joints market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-Core Cable Joints market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-Core Cable Joints market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Multi-Core Cable Joints market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Multi-Core Cable Joints

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Multi-Core Cable Joints market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multi-Core Cable Joints market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Heat Shrink Multi-Core Joint

Cold Shrink Multi-Core Joint

Pre-molded Multi-Core Joint

Market segment by Voltage Level

?15KV

15-35KV

?35KV

Others

Market segment by Number of Cable Cores

Two Core

Three Core

Four Core

Five Core

Others

Market segment by Application

Power Grid

Industrial Power Distribution

Energy Storage

Wind Power

Rail Transit

Others

Major players covered

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Ensto

Brugg Cables

Raychem RPG

G&W Electric

Woer Heat-shrinkable Material

Changlan Technology

CYG Power Technology

Jiangsu Zhongtian Technology

Ankuao Intelligent Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multi-Core Cable Joints product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multi-Core Cable Joints, with price, sales quantity, revenue, and global market share of Multi-Core Cable Joints from 2021 to 2026.

Chapter 3, the Multi-Core Cable Joints competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multi-Core Cable Joints breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multi-Core Cable Joints market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multi-Core Cable Joints.

Chapter 14 and 15, to describe Multi-Core Cable Joints sales channel, distributors, customers, research findings and conclusion.

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