

# Global Mulch Plastic Film Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mulch Plastic Film market size is expected to reach \$ 17039 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Global sales of mulch plastic film reached 899,000 tons in 2025, with an average price of US\$15,123 per ton.

Plastic mulch functions to warm the soil, conserve moisture, and prevent nutrient leaching. It also protects ground-level fruit from soil pathogens. However, plastic mulch restricts rainwater from reaching to the roots. Therefore, drip irrigation should generally be used with plastic mulch.

The main raw materials for mulch plastic film are linear low-density polyethylene (LLDPE) and low-density polyethylene (LDPE) as the base resin, accounting for 80-90%. LLDPE is the preferred choice due to its excellent tensile strength and puncture resistance. The melt index (MI) is typically controlled between 0.3-2.0 g/10min to ensure film-forming processability. To improve the weather resistance, aging resistance, and functionality of the film, an additive system comprising 5-10% of the formulation is required. This includes light stabilizers (hindered amines), antioxidants (phenols/phosphites), anti-dripping agents (glycerol fatty acid esters), and color masterbatches (carbon black, titanium dioxide, etc.) for specific functions. In recent years, with increasingly stringent policies on 'white pollution' control, biodegradable mulch films utilize renewable resources such as PLA (polylactic acid), PBAT (butylene adipate-butylene terephthalate copolymer), and starch as raw materials. PLA originates from corn starch fermentation, while PBAT is derived from petrochemical-based monomer polymerization. These bio-based materials are 50-150% more expensive than PE but can achieve complete biodegradability.

**Cost Structure Characteristics:** The mulch film industry is a large-scale agricultural asset industry highly sensitive to raw materials. Its cost structure exhibits the typical characteristics of 'raw material costs absolutely dominating, and processing fees resulting in low profit margins.' Raw material costs account for 75-85% of total costs. The price of polyethylene resin is highly correlated with the international crude oil market; a fluctuation of 1000 yuan per ton of PE price can directly lead to a change of 800-900 yuan per ton in the production cost of agricultural mulch film. Therefore, companies generally adopt a pricing model of 'raw material cost + processing fee' to transfer risk. Processing and manufacturing costs (electricity, labor, equipment depreciation) account for only 8-12%, reflecting the industry's low technological barriers and small-scale equipment investment (approximately 500,000-1,000,000 yuan per production line). Packaging and transportation costs account for 3-5%. Due to the large volume and light weight of agricultural mulch film, the transportation radius is usually limited to within 500 kilometers. The industry's overall gross profit margin remains at a low level of 8-15%. Company profitability is highly dependent on large-scale production and bargaining power in raw material procurement. Small workshops are accelerating their exit from the market due to rising environmental compliance costs.

This report studies the global Mulch Plastic Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mulch Plastic Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mulch Plastic Film that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mulch Plastic Film total production and demand, 2021-2032, (Kilotons)

Global Mulch Plastic Film total production value, 2021-2032, (USD Million)

Global Mulch Plastic Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Mulch Plastic Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Mulch Plastic Film domestic production, consumption, key domestic manufacturers and share

Global Mulch Plastic Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Mulch Plastic Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Mulch Plastic Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Mulch Plastic Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Dow, The Plastics Group, Trioplast, Armando Alvarez, Polypak, Barbier Group, Plastika Kritis, Rani Plast, Agriplast, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mulch Plastic Film market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mulch Plastic Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Mulch Plastic Film Market, Segmentation by Type:

LDPE

HDPE

PLA

PHA

Others

#### Global Mulch Plastic Film Market, Segmentation by Color:

Colorless transparent film

Black mulch film

Silver-gray mulch film

Black and white dual-color film

Other

### Global Mulch Plastic Film Market, Segmentation by Thickness:

0.008-0.014 mm

above 0.015 mm

0.05-0.10 mm

### Global Mulch Plastic Film Market, Segmentation by Application:

Agricultural Farms

Horticulture

Others

### Companies Profiled:

Amcor

Dow

The Plastics Group

Trioplast

Armando Alvarez

Polypak

Barbier Group

Plastika Kritis

Rani Plast

Agriplast

JIANYUANCHUN

Xuri Plastics

Kelun Plastics Group

Xifeng Plastics

Qingzhou Luguan Plastic

Gansu Fuyu Plastic

Shandong Qingtian Plastics

Beijing Huadun Plastics

Henan Yinfeng Plastic

Shandong Dongda Plastic

Mingri Holdings

Jinan New Three Plastics

Jiangsu Zhixin Plastic Technology

**Key Questions Answered:**

1. How big is the global Mulch Plastic Film market?
2. What is the demand of the global Mulch Plastic Film market?
3. What is the year over year growth of the global Mulch Plastic Film market?
4. What is the production and production value of the global Mulch Plastic Film market?
5. Who are the key producers in the global Mulch Plastic Film market?
6. What are the growth factors driving the market demand?

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