

# Global MTBE and ETBE Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global MTBE and ETBE market size was valued at US\$ 12070 million in 2024 and is forecast to a readjusted size of USD 19180 million by 2031 with a CAGR of 6.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

MTBE (Methyl Tertiary-Butyl Ether) and ETBE (Ethyl Tertiary-Butyl Ether) are both chemical compounds used as fuel additives to increase the octane rating and improve combustion efficiency in gasoline. They are primarily produced through the chemical reaction of isobutylene with methanol (for MTBE) or ethanol (for ETBE), and both are oxygenates—meaning they contain oxygen, which helps reduce the emissions of certain pollutants when burned.

This report is a detailed and comprehensive analysis for global MTBE and ETBE market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global MTBE and ETBE market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global MTBE and ETBE market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global MTBE and ETBE market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global MTBE and ETBE market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for MTBE and ETBE
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global MTBE and ETBE market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LyondellBasell Industries, Total, Repsol, Braskem, Evonik, Miro, Eni, Wanhua Chemical, SABIC, CEPESA(Abengoa), etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

MTBE and ETBE market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

MTBE

ETBE

### Market segment by Application

Gasoline Blending

Chemical

Other

### Major players covered

LyondellBasell Industries

Total

Repsol

Braskem

Evonik

Miro

Eni

Wanhua Chemical

SABIC

CEPSA(Abengoa)

ORLEN

Neste Oil

PCK Raffinerie

JX Nippon Oil & Energy

Cosmo Oil

Bayernoil

Heilongjiang AnRuiJia

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe MTBE and ETBE product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MTBE and ETBE, with price, sales quantity, revenue, and global market share of MTBE and ETBE from 2020 to 2025.

Chapter 3, the MTBE and ETBE competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MTBE and ETBE breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and MTBE and ETBE market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MTBE and

ETBE.

Chapter 14 and 15, to describe MTBE and ETBE sales channel, distributors, customers, research findings and conclusion.

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