

Global MS Adhesive for Construction Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MS Adhesive for Construction market size is expected to reach \$ 4367 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

MS Adhesive for Construction refers to moisture-curing construction adhesives formulated primarily from silane-modified polymers, silyl-modified polymers, silane-terminated polyethers, silane-terminated polyurethanes, and related hybrid polymer systems. These adhesives cure through reactions between terminal silane groups and atmospheric or substrate moisture, forming flexible and durable elastic bonding layers. They are commonly used for bonding building panels, flooring materials, wood, concrete, masonry, metals, glass, ceramics, stone, plastics, insulation materials, facade components, doors, windows, decorative materials, and prefabricated building components. Many products provide both bonding and sealing functions and combine the elasticity and weather resistance associated with silicone materials with the adhesion strength and mechanical performance associated with polyurethane adhesives.

In this report, the market mainly includes general-purpose MS construction adhesives, high-grab MS adhesives, fast-curing MS adhesives, elastic structural adhesives, MS flooring adhesives, facade and cladding adhesives, panel and assembly adhesives, transparent MS adhesives, and construction adhesive-sealant products in which bonding is a primary application. Pure joint sealants without significant bonding applications, conventional silicone sealants, polyurethane adhesives, acrylic adhesives, epoxy adhesives, and upstream silane-modified polymer resins are excluded. The 2025 benchmark ASP is US\$4,800 / ton, shipment volume is 510.00k tons, and average gross margin is approximately 35%.

The upstream industry chain includes silane-terminated polyether polymers, silane-terminated polyurethane polymers, polyether polyols, isocyanate intermediates, functional silanes, silane coupling agents, catalysts, calcium carbonate, silica, mineral fillers, plasticizers, tackifying resins, pigments, UV stabilizers, antioxidants, moisture scavengers, rheology modifiers, adhesion promoters, and packaging materials. The midstream includes polymer modification, adhesive formulation, filler treatment, vacuum mixing, dispersion, moisture control, viscosity adjustment, color matching, performance modification, filtration, cartridge filling, sausage packaging, pail filling, curing testing, adhesion testing, and quality inspection. The downstream includes residential construction, commercial buildings, public infrastructure, industrial facilities, prefabricated buildings, modular construction, facade installation, flooring installation, interior decoration, door and window installation, roofing systems, renovation, and building maintenance.

MS adhesives are increasingly used in construction because modern building systems require bonding materials that can accommodate thermal expansion, vibration, substrate movement, and dimensional changes while maintaining durable adhesion. Compared with rigid mechanical fixation or highly rigid structural adhesives, elastic MS adhesive systems can distribute stress across larger bonding areas and reduce localized stress concentration. Their ability to bond many porous and non-porous construction materials also supports wider use in multi-material building assemblies.

Demand is shifting from conventional general-purpose construction adhesives toward high-grab, fast-curing, low-emission, weather-resistant, and multifunctional products. High initial grab can reduce temporary supports, clamps, screws, and mechanical fasteners during installation, helping contractors simplify installation procedures and improve construction efficiency. Fast strength development is becoming increasingly important for prefabricated construction, modular buildings, interior installation, facade assembly, and projects with shorter construction schedules.

One-component moisture-curing products remain the mainstream because they are ready to use and can be supplied in cartridges, foil sausages, and bulk containers. Two-component and accelerated-curing systems are expanding in applications requiring faster through-curing, thicker adhesive layers, controlled curing performance, or rapid handling strength. Product development is moving toward faster curing under low-temperature and low-humidity conditions, greater initial grab, higher final strength, improved elastic recovery, lower shrinkage, and more stable adhesion to damp substrates.

This report studies the global MS Adhesive for Construction production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MS Adhesive for Construction and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MS Adhesive for Construction that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MS Adhesive for Construction total production and demand, 2021-2032, (Kilotons)

Global MS Adhesive for Construction total production value, 2021-2032, (USD Million)

Global MS Adhesive for Construction production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global MS Adhesive for Construction consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: MS Adhesive for Construction domestic production, consumption, key domestic manufacturers and share

Global MS Adhesive for Construction production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global MS Adhesive for Construction production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global MS Adhesive for Construction production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global MS Adhesive for Construction market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Bostik, Henkel, Soudal, MAPEI, Tremco CPG, illbruck, Bona, SABA, UZIN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MS Adhesive for Construction market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MS Adhesive for Construction Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MS Adhesive for Construction Market, Segmentation by Type:

One-component

Two-component

Global MS Adhesive for Construction Market, Segmentation by Curing Time:

Fast-Curing (
Standard-Curing (24 ? 48 hours)

Slow-Curing (> 48 hours)

Global MS Adhesive for Construction Market, Segmentation by Viscosity:

Low Viscosity (Self-Leveling)

Medium Viscosity (Non-Sag)

High Viscosity (Thixotropic)

Global MS Adhesive for Construction Market, Segmentation by Application:

Automotive

Construction

Consumer Electronics

Other

Companies Profiled:

Sika

Bostik

Henkel

Soudal

MAPEI

Tremco CPG

illbruck

Bona

SABA

UZIN

WAKOL

Selleys

Jointas Chemical

Key Questions Answered:

1. How big is the global MS Adhesive for Construction market?
2. What is the demand of the global MS Adhesive for Construction market?
3. What is the year over year growth of the global MS Adhesive for Construction market?
4. What is the production and production value of the global MS Adhesive for Construction market?
5. Who are the key producers in the global MS Adhesive for Construction market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 MS Adhesive for Construction Introduction
- 1.2 World MS Adhesive for Construction Supply & Forecast
 - 1.2.1 World MS Adhesive for Construction Production Value (2021 & 2025 & 2032)
 - 1.2.2 World MS Adhesive for Construction Production (2021-2032)
 - 1.2.3 World MS Adhesive for Construction Pricing Trends (2021-2032)
- 1.3 World MS Adhesive for Construction Production by Region (Based on Production Site)
 - 1.3.1 World MS Adhesive for Construction Production Value by Region (2021-2032)
 - 1.3.2 World MS Adhesive for Construction Production by Region (2021-2032)
 - 1.3.3 World MS Adhesive for Construction Average Price by Region (2021-2032)
 - 1.3.4 North America MS Adhesive for Construction Production (2021-2032)
 - 1.3.5 Europe MS Adhesive for Construction Production (2021-2032)
 - 1.3.6 China MS Adhesive for Construction Production (2021-2032)
 - 1.3.7 Japan MS Adhesive for Construction Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 MS Adhesive for Construction Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 MS Adhesive for Construction Major Market Trends

2 DEMAND SUMMARY

- 2.1 World MS Adhesive for Construction Demand (2021-2032)
- 2.2 World MS Adhesive for Construction Consumption by Region
 - 2.2.1 World MS Adhesive for Construction Consumption by Region (2021-2026)
 - 2.2.2 World MS Adhesive for Construction Consumption Forecast by Region (2027-2032)
- 2.3 United States MS Adhesive for Construction Consumption (2021-2032)
- 2.4 China MS Adhesive for Construction Consumption (2021-2032)
- 2.5 Europe MS Adhesive for Construction Consumption (2021-2032)
- 2.6 Japan MS Adhesive for Construction Consumption (2021-2032)
- 2.7 South Korea MS Adhesive for Construction Consumption (2021-2032)
- 2.8 ASEAN MS Adhesive for Construction Consumption (2021-2032)
- 2.9 India MS Adhesive for Construction Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World MS Adhesive for Construction Production Value by Manufacturer (2021-2026)
- 3.2 World MS Adhesive for Construction Production by Manufacturer (2021-2026)
- 3.3 World MS Adhesive for Construction Average Price by Manufacturer (2021-2026)
- 3.4 MS Adhesive for Construction Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global MS Adhesive for Construction Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for MS Adhesive for Construction in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for MS Adhesive for Construction in 2025
- 3.6 MS Adhesive for Construction Market: Overall Company Footprint Analysis
 - 3.6.1 MS Adhesive for Construction Market: Region Footprint
 - 3.6.2 MS Adhesive for Construction Market: Company Product Type Footprint
 - 3.6.3 MS Adhesive for Construction Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: MS Adhesive for Construction Production Value Comparison
 - 4.1.1 United States VS China: MS Adhesive for Construction Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: MS Adhesive for Construction Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: MS Adhesive for Construction Production Comparison
 - 4.2.1 United States VS China: MS Adhesive for Construction Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: MS Adhesive for Construction Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: MS Adhesive for Construction Consumption Comparison
 - 4.3.1 United States VS China: MS Adhesive for Construction Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: MS Adhesive for Construction Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based MS Adhesive for Construction Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based MS Adhesive for Construction Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers MS Adhesive for Construction Production Value (2021-2026)

4.4.3 United States Based Manufacturers MS Adhesive for Construction Production (2021-2026)

4.5 China Based MS Adhesive for Construction Manufacturers and Market Share

4.5.1 China Based MS Adhesive for Construction Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers MS Adhesive for Construction Production Value (2021-2026)

4.5.3 China Based Manufacturers MS Adhesive for Construction Production (2021-2026)

4.6 Rest of World Based MS Adhesive for Construction Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based MS Adhesive for Construction Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers MS Adhesive for Construction Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers MS Adhesive for Construction Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World MS Adhesive for Construction Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 One-component

5.2.2 Two-component

5.3 Market Segment by Type

5.3.1 World MS Adhesive for Construction Production by Type (2021-2032)

5.3.2 World MS Adhesive for Construction Production Value by Type (2021-2032)

5.3.3 World MS Adhesive for Construction Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CURING TIME

6.1 World MS Adhesive for Construction Market Size Overview by Curing Time: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Curing Time

6.2.1 Fast-Curing (6.2.2 Standard-Curing (24 ? 48 hours)

6.2.3 Slow-Curing (> 48 hours)

6.3 Market Segment by Curing Time

6.3.1 World MS Adhesive for Construction Production by Curing Time (2021-2032)

6.3.2 World MS Adhesive for Construction Production Value by Curing Time
(2021-2032)

6.3.3 World MS Adhesive for Construction Average Price by Curing Time (2021-2032)

7 MARKET ANALYSIS BY VISCOSITY

7.1 World MS Adhesive for Construction Market Size Overview by Viscosity: 2021 VS
2025 VS 2032

7.2 Segment Introduction by Viscosity

7.2.1 Low Viscosity (Self-Leveling)

7.2.2 Medium Viscosity (Non-Sag)

7.2.3 High Viscosity (Thixotropic)

7.3 Market Segment by Viscosity

7.3.1 World MS Adhesive for Construction Production by Viscosity (2021-2032)

7.3.2 World MS Adhesive for Construction Production Value by Viscosity (2021-2032)

7.3.3 World MS Adhesive for Construction Average Price by Viscosity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World MS Adhesive for Construction Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Construction

8.2.3 Consumer Electronics

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World MS Adhesive for Construction Production by Application (2021-2032)

8.3.2 World MS Adhesive for Construction Production Value by Application
(2021-2032)

8.3.3 World MS Adhesive for Construction Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sika

9.1.1 Sika Details

9.1.2 Sika Major Business

9.1.3 Sika MS Adhesive for Construction Product and Services

9.1.4 Sika MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sika Recent Developments/Updates

9.1.6 Sika Competitive Strengths & Weaknesses

9.2 Bostik

9.2.1 Bostik Details

9.2.2 Bostik Major Business

9.2.3 Bostik MS Adhesive for Construction Product and Services

9.2.4 Bostik MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Bostik Recent Developments/Updates

9.2.6 Bostik Competitive Strengths & Weaknesses

9.3 Henkel

9.3.1 Henkel Details

9.3.2 Henkel Major Business

9.3.3 Henkel MS Adhesive for Construction Product and Services

9.3.4 Henkel MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Henkel Recent Developments/Updates

9.3.6 Henkel Competitive Strengths & Weaknesses

9.4 Soudal

9.4.1 Soudal Details

9.4.2 Soudal Major Business

9.4.3 Soudal MS Adhesive for Construction Product and Services

9.4.4 Soudal MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Soudal Recent Developments/Updates

9.4.6 Soudal Competitive Strengths & Weaknesses

9.5 MAPEI

9.5.1 MAPEI Details

9.5.2 MAPEI Major Business

9.5.3 MAPEI MS Adhesive for Construction Product and Services

9.5.4 MAPEI MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 MAPEI Recent Developments/Updates

9.5.6 MAPEI Competitive Strengths & Weaknesses

9.6 Tremco CPG

9.6.1 Tremco CPG Details

9.6.2 Tremco CPG Major Business

9.6.3 Tremco CPG MS Adhesive for Construction Product and Services

9.6.4 Tremco CPG MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Tremco CPG Recent Developments/Updates

9.6.6 Tremco CPG Competitive Strengths & Weaknesses

9.7 illbruck

9.7.1 illbruck Details

9.7.2 illbruck Major Business

9.7.3 illbruck MS Adhesive for Construction Product and Services

9.7.4 illbruck MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 illbruck Recent Developments/Updates

9.7.6 illbruck Competitive Strengths & Weaknesses

9.8 Bona

9.8.1 Bona Details

9.8.2 Bona Major Business

9.8.3 Bona MS Adhesive for Construction Product and Services

9.8.4 Bona MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Bona Recent Developments/Updates

9.8.6 Bona Competitive Strengths & Weaknesses

9.9 SABA

9.9.1 SABA Details

9.9.2 SABA Major Business

9.9.3 SABA MS Adhesive for Construction Product and Services

9.9.4 SABA MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 SABA Recent Developments/Updates

9.9.6 SABA Competitive Strengths & Weaknesses

9.10 UZIN

9.10.1 UZIN Details

9.10.2 UZIN Major Business

9.10.3 UZIN MS Adhesive for Construction Product and Services

9.10.4 UZIN MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 UZIN Recent Developments/Updates

9.10.6 UZIN Competitive Strengths & Weaknesses

9.11 WAKOL

9.11.1 WAKOL Details

9.11.2 WAKOL Major Business

9.11.3 WAKOL MS Adhesive for Construction Product and Services

9.11.4 WAKOL MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 WAKOL Recent Developments/Updates

9.11.6 WAKOL Competitive Strengths & Weaknesses

9.12 Selleys

9.12.1 Selleys Details

9.12.2 Selleys Major Business

9.12.3 Selleys MS Adhesive for Construction Product and Services

9.12.4 Selleys MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Selleys Recent Developments/Updates

9.12.6 Selleys Competitive Strengths & Weaknesses

9.13 Jointas Chemical

9.13.1 Jointas Chemical Details

9.13.2 Jointas Chemical Major Business

9.13.3 Jointas Chemical MS Adhesive for Construction Product and Services

9.13.4 Jointas Chemical MS Adhesive for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Jointas Chemical Recent Developments/Updates

9.13.6 Jointas Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 MS Adhesive for Construction Industry Chain

10.2 MS Adhesive for Construction Upstream Analysis

10.2.1 MS Adhesive for Construction Core Raw Materials

10.2.2 Main Manufacturers of MS Adhesive for Construction Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 MS Adhesive for Construction Production Mode

10.6 MS Adhesive for Construction Procurement Model

10.7 MS Adhesive for Construction Industry Sales Model and Sales Channels

10.7.1 MS Adhesive for Construction Sales Model

10.7.2 MS Adhesive for Construction Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World MS Adhesive for Construction Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World MS Adhesive for Construction Production Value by Region (2021-2026) & (USD Million)

Table 3. World MS Adhesive for Construction Production Value by Region (2027-2032) & (USD Million)

Table 4. World MS Adhesive for Construction Production Value Market Share by Region (2021-2026)

Table 5. World MS Adhesive for Construction Production Value Market Share by Region (2027-2032)

Table 6. World MS Adhesive for Construction Production by Region (2021-2026) & (Kilotons)

Table 7. World MS Adhesive for Construction Production by Region (2027-2032) & (Kilotons)

Table 8. World MS Adhesive for Construction Production Market Share by Region (2021-2026)

Table 9. World MS Adhesive for Construction Production Market Share by Region (2027-2032)

Table 10. World MS Adhesive for Construction Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World MS Adhesive for Construction Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. MS Adhesive for Construction Major Market Trends

Table 13. World MS Adhesive for Construction Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World MS Adhesive for Construction Consumption by Region (2021-2026) & (Kilotons)

Table 15. World MS Adhesive for Construction Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World MS Adhesive for Construction Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key MS Adhesive for Construction Producers in 2025

Table 18. World MS Adhesive for Construction Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key MS Adhesive for Construction Producers in 2025

Table 20. World MS Adhesive for Construction Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global MS Adhesive for Construction Company Evaluation Quadrant

Table 22. World MS Adhesive for Construction Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and MS Adhesive for Construction Production Site of Key Manufacturer

Table 24. MS Adhesive for Construction Market: Company Product Type Footprint

Table 25. MS Adhesive for Construction Market: Company Product Application Footprint

Table 26. MS Adhesive for Construction Competitive Factors

Table 27. MS Adhesive for Construction New Entrant and Capacity Expansion Plans

Table 28. MS Adhesive for Construction Mergers & Acquisitions Activity

Table 29. United States VS China MS Adhesive for Construction Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China MS Adhesive for Construction Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China MS Adhesive for Construction Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based MS Adhesive for Construction Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers MS Adhesive for Construction Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers MS Adhesive for Construction Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers MS Adhesive for Construction Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers MS Adhesive for Construction Production Market Share (2021-2026)

Table 37. China Based MS Adhesive for Construction Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers MS Adhesive for Construction Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers MS Adhesive for Construction Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers MS Adhesive for Construction Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers MS Adhesive for Construction Production Market

Share (2021-2026)

Table 42. Rest of World Based MS Adhesive for Construction Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers MS Adhesive for Construction Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers MS Adhesive for Construction Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers MS Adhesive for Construction Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers MS Adhesive for Construction Production Market Share (2021-2026)

Table 47. World MS Adhesive for Construction Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World MS Adhesive for Construction Production by Type (2021-2026) & (Kilotons)

Table 49. World MS Adhesive for Construction Production by Type (2027-2032) & (Kilotons)

Table 50. World MS Adhesive for Construction Production Value by Type (2021-2026) & (USD Million)

Table 51. World MS Adhesive for Construction Production Value by Type (2027-2032) & (USD Million)

Table 52. World MS Adhesive for Construction Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World MS Adhesive for Construction Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World MS Adhesive for Construction Production Value by Curing Time, (USD Million), 2021 & 2025 & 2032

Table 55. World MS Adhesive for Construction Production by Curing Time (2021-2026) & (Kilotons)

Table 56. World MS Adhesive for Construction Production by Curing Time (2027-2032) & (Kilotons)

Table 57. World MS Adhesive for Construction Production Value by Curing Time (2021-2026) & (USD Million)

Table 58. World MS Adhesive for Construction Production Value by Curing Time (2027-2032) & (USD Million)

Table 59. World MS Adhesive for Construction Average Price by Curing Time (2021-2026) & (US\$/Ton)

Table 60. World MS Adhesive for Construction Average Price by Curing Time (2027-2032) & (US\$/Ton)

Table 61. World MS Adhesive for Construction Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 62. World MS Adhesive for Construction Production by Viscosity (2021-2026) & (Kilotons)

Table 63. World MS Adhesive for Construction Production by Viscosity (2027-2032) & (Kilotons)

Table 64. World MS Adhesive for Construction Production Value by Viscosity (2021-2026) & (USD Million)

Table 65. World MS Adhesive for Construction Production Value by Viscosity (2027-2032) & (USD Million)

Table 66. World MS Adhesive for Construction Average Price by Viscosity (2021-2026) & (US\$/Ton)

Table 67. World MS Adhesive for Construction Average Price by Viscosity (2027-2032) & (US\$/Ton)

Table 68. World MS Adhesive for Construction Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World MS Adhesive for Construction Production by Application (2021-2026) & (Kilotons)

Table 70. World MS Adhesive for Construction Production by Application (2027-2032) & (Kilotons)

Table 71. World MS Adhesive for Construction Production Value by Application (2021-2026) & (USD Million)

Table 72. World MS Adhesive for Construction Production Value by Application (2027-2032) & (USD Million)

Table 73. World MS Adhesive for Construction Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World MS Adhesive for Construction Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Sika Basic Information, Manufacturing Base and Competitors

Table 76. Sika Major Business

Table 77. Sika MS Adhesive for Construction Product and Services

Table 78. Sika MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sika Recent Developments/Updates

Table 80. Sika Competitive Strengths & Weaknesses

Table 81. Bostik Basic Information, Manufacturing Base and Competitors

Table 82. Bostik Major Business

Table 83. Bostik MS Adhesive for Construction Product and Services

Table 84. Bostik MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bostik Recent Developments/Updates

Table 86. Bostik Competitive Strengths & Weaknesses

Table 87. Henkel Basic Information, Manufacturing Base and Competitors

Table 88. Henkel Major Business

Table 89. Henkel MS Adhesive for Construction Product and Services

Table 90. Henkel MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Henkel Recent Developments/Updates

Table 92. Henkel Competitive Strengths & Weaknesses

Table 93. Soudal Basic Information, Manufacturing Base and Competitors

Table 94. Soudal Major Business

Table 95. Soudal MS Adhesive for Construction Product and Services

Table 96. Soudal MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Soudal Recent Developments/Updates

Table 98. Soudal Competitive Strengths & Weaknesses

Table 99. MAPEI Basic Information, Manufacturing Base and Competitors

Table 100. MAPEI Major Business

Table 101. MAPEI MS Adhesive for Construction Product and Services

Table 102. MAPEI MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. MAPEI Recent Developments/Updates

Table 104. MAPEI Competitive Strengths & Weaknesses

Table 105. Tremco CPG Basic Information, Manufacturing Base and Competitors

Table 106. Tremco CPG Major Business

Table 107. Tremco CPG MS Adhesive for Construction Product and Services

Table 108. Tremco CPG MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tremco CPG Recent Developments/Updates

Table 110. Tremco CPG Competitive Strengths & Weaknesses

Table 111. illbruck Basic Information, Manufacturing Base and Competitors

Table 112. illbruck Major Business

Table 113. illbruck MS Adhesive for Construction Product and Services

Table 114. illbruck MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. illbruck Recent Developments/Updates
Table 116. illbruck Competitive Strengths & Weaknesses
Table 117. Bona Basic Information, Manufacturing Base and Competitors
Table 118. Bona Major Business
Table 119. Bona MS Adhesive for Construction Product and Services
Table 120. Bona MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Bona Recent Developments/Updates
Table 122. Bona Competitive Strengths & Weaknesses
Table 123. SABA Basic Information, Manufacturing Base and Competitors
Table 124. SABA Major Business
Table 125. SABA MS Adhesive for Construction Product and Services
Table 126. SABA MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. SABA Recent Developments/Updates
Table 128. SABA Competitive Strengths & Weaknesses
Table 129. UZIN Basic Information, Manufacturing Base and Competitors
Table 130. UZIN Major Business
Table 131. UZIN MS Adhesive for Construction Product and Services
Table 132. UZIN MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. UZIN Recent Developments/Updates
Table 134. UZIN Competitive Strengths & Weaknesses
Table 135. WAKOL Basic Information, Manufacturing Base and Competitors
Table 136. WAKOL Major Business
Table 137. WAKOL MS Adhesive for Construction Product and Services
Table 138. WAKOL MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. WAKOL Recent Developments/Updates
Table 140. WAKOL Competitive Strengths & Weaknesses
Table 141. Selleys Basic Information, Manufacturing Base and Competitors
Table 142. Selleys Major Business
Table 143. Selleys MS Adhesive for Construction Product and Services
Table 144. Selleys MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Selleys Recent Developments/Updates
Table 146. Selleys Competitive Strengths & Weaknesses

Table 147. Jointas Chemical Basic Information, Manufacturing Base and Competitors

Table 148. Jointas Chemical Major Business

Table 149. Jointas Chemical MS Adhesive for Construction Product and Services

Table 150. Jointas Chemical MS Adhesive for Construction Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jointas Chemical Recent Developments/Updates

Table 152. Jointas Chemical Competitive Strengths & Weaknesses

Table 153. Global Key Players of MS Adhesive for Construction Upstream (Raw Materials)

Table 154. Global MS Adhesive for Construction Typical Customers

Table 155. MS Adhesive for Construction Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. MS Adhesive for Construction Picture

Figure 2. World MS Adhesive for Construction Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World MS Adhesive for Construction Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World MS Adhesive for Construction Production (2021-2032) & (Kilotons)

Figure 5. World MS Adhesive for Construction Average Price (2021-2032) & (US\$/Ton)

Figure 6. World MS Adhesive for Construction Production Value Market Share by Region (2021-2032)

Figure 7. World MS Adhesive for Construction Production Market Share by Region (2021-2032)

Figure 8. North America MS Adhesive for Construction Production (2021-2032) & (Kilotons)

Figure 9. Europe MS Adhesive for Construction Production (2021-2032) & (Kilotons)

Figure 10. China MS Adhesive for Construction Production (2021-2032) & (Kilotons)

Figure 11. Japan MS Adhesive for Construction Production (2021-2032) & (Kilotons)

Figure 12. MS Adhesive for Construction Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World MS Adhesive for Construction Consumption (2021-2032) & (Kilotons)

Figure 15. World MS Adhesive for Construction Consumption Market Share by Region (2021-2032)

Figure 16. United States MS Adhesive for Construction Consumption (2021-2032) & (Kilotons)

Figure 17. China MS Adhesive for Construction Consumption (2021-2032) & (Kilotons)

Figure 18. Europe MS Adhesive for Construction Consumption (2021-2032) & (Kilotons)

Figure 19. Japan MS Adhesive for Construction Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea MS Adhesive for Construction Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN MS Adhesive for Construction Consumption (2021-2032) & (Kilotons)

Figure 22. India MS Adhesive for Construction Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of MS Adhesive for Construction by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for MS Adhesive for Construction Markets in 2025

- Figure 25. Global Four-firm Concentration Ratios (CR8) for MS Adhesive for Construction Markets in 2025
- Figure 26. United States VS China: MS Adhesive for Construction Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: MS Adhesive for Construction Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: MS Adhesive for Construction Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers MS Adhesive for Construction Production Market Share 2025
- Figure 30. China Based Manufacturers MS Adhesive for Construction Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers MS Adhesive for Construction Production Market Share 2025
- Figure 32. World MS Adhesive for Construction Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World MS Adhesive for Construction Production Value Market Share by Type in 2025
- Figure 34. One-component
- Figure 35. Two-component
- Figure 36. World MS Adhesive for Construction Production Market Share by Type (2021-2032)
- Figure 37. World MS Adhesive for Construction Production Value Market Share by Type (2021-2032)
- Figure 38. World MS Adhesive for Construction Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 39. World MS Adhesive for Construction Production Value by Curing Time, (USD Million), 2021 & 2025 & 2032
- Figure 40. World MS Adhesive for Construction Production Value Market Share by Curing Time in 2025
- Figure 41. Fast-Curing (Figure 42. Standard-Curing (24 ? 48 hours)
- Figure 43. Slow-Curing (> 48 hours)
- Figure 44. World MS Adhesive for Construction Production Market Share by Curing Time (2021-2032)
- Figure 45. World MS Adhesive for Construction Production Value Market Share by Curing Time (2021-2032)
- Figure 46. World MS Adhesive for Construction Average Price by Curing Time (2021-2032) & (US\$/Ton)
- Figure 47. World MS Adhesive for Construction Production Value by Viscosity, (USD

Million), 2021 & 2025 & 2032

Figure 48. World MS Adhesive for Construction Production Value Market Share by Viscosity in 2025

Figure 49. Low Viscosity (Self-Leveling)

Figure 50. Medium Viscosity (Non-Sag)

Figure 51. High Viscosity (Thixotropic)

Figure 52. World MS Adhesive for Construction Production Market Share by Viscosity (2021-2032)

Figure 53. World MS Adhesive for Construction Production Value Market Share by Viscosity (2021-2032)

Figure 54. World MS Adhesive for Construction Average Price by Viscosity (2021-2032) & (US\$/Ton)

Figure 55. World MS Adhesive for Construction Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World MS Adhesive for Construction Production Value Market Share by Application in 2025

Figure 57. Automotive

Figure 58. Construction

Figure 59. Consumer Electronics

Figure 60. Other

Figure 61. World MS Adhesive for Construction Production Market Share by Application (2021-2032)

Figure 62. World MS Adhesive for Construction Production Value Market Share by Application (2021-2032)

Figure 63. World MS Adhesive for Construction Average Price by Application (2021-2032) & (US\$/Ton)

Figure 64. MS Adhesive for Construction Industry Chain

Figure 65. MS Adhesive for Construction Procurement Model

Figure 66. MS Adhesive for Construction Sales Model

Figure 67. MS Adhesive for Construction Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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