

Global MRO for Automation Solutions Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MRO for Automation Solutions market size is expected to reach \$ 88236 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

MRO for Automation Solutions refer to a range of products and services provided for the maintenance, repair, and operational support of industrial automation systems during operation. These encompass spare parts supply, equipment overhaul, system upgrades, technical support, and daily operation and maintenance management. Its core objective is to ensure the stable operation of automated equipment while reducing downtime risks and maintenance costs, and improving production efficiency and asset utilization. It is widely used in manufacturing, energy, logistics, and process industries, and is a crucial supporting link in the industrial operation system.

In recent years, as the global manufacturing industry accelerates its transformation towards automation and digitalization, industrial enterprises are increasingly demanding stable equipment operation and higher production efficiency, leading to sustained growth in the MRO (Maintenance, Repair, and Operation) service market for automation solutions. As a crucial support for ensuring the long-term efficient operation of automated systems, MRO services have evolved from traditional fault repair and spare parts supply to comprehensive solutions covering the entire equipment lifecycle, highlighting their strategic value in modern industrial systems.

From a demand structure perspective, automation solutions for MRO are widely used in discrete manufacturing and process industries, including automotive manufacturing, electronics manufacturing, petrochemicals, power generation, and food processing. With the increasing automation of production lines, the complexity of equipment and the

requirements for operational continuity have significantly increased, leading to a growing reliance on professional maintenance services. Simultaneously, against the backdrop of rising labor costs and higher technological barriers, more and more companies are choosing to outsource their MRO operations to professional service providers to reduce maintenance costs and improve management efficiency.

In terms of product and service structure, automated MRO has evolved from traditional maintenance and repair services into a comprehensive service system integrating preventative maintenance, predictive maintenance, remote monitoring, system upgrades, and spare parts management. Based on the application of Industrial Internet and data analytics technologies, predictive maintenance is gradually becoming a key focus of industry development. Real-time data monitoring and algorithmic analysis enable equipment failure prediction, effectively reducing the risk of unplanned downtime. Simultaneously, the application of digital twins and intelligent operation and maintenance platforms further enhances the precision of equipment management.

In terms of the industry chain, upstream includes suppliers of automation equipment and core components, midstream consists of automation solution providers and MRO service companies, and downstream comprises various industrial enterprise users. The industry is showing an integrated development trend of 'equipment + software + services,' with automation equipment manufacturers gradually extending into services, and system integrators and digital service providers accelerating their expansion into the operation and maintenance market. The focus of competition among enterprises is shifting from single product capabilities to system integration capabilities and data service capabilities.

From a regional market perspective, North America and Europe started earlier in industrial automation and digital transformation, and their MRO service markets are more mature. The Asia-Pacific region, driven by the scale of manufacturing and the demand for automation upgrades, has become the fastest-growing region, with China, Japan, and Southeast Asia showing significant market potential. With the continuous improvement of Industrial Internet infrastructure, the demand for intelligent operation and maintenance services in emerging markets is rapidly increasing.

Looking ahead, the global MRO (Maintenance, Repair, and Overhaul) automation solutions market will be driven by three core factors: first, the increasing demand for maintenance services due to the continuous improvement of industrial automation levels; second, the upgrading of MRO services driven by digital and intelligent technologies; and third, enterprises' continued focus on cost reduction, efficiency

improvement, and equipment reliability. Market growth is not only reflected in the expansion of service scale but also in the increased proportion of high-value-added digital services.

This report studies the global MRO for Automation Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for MRO for Automation Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MRO for Automation Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MRO for Automation Solutions total market, 2021-2032, (USD Million)

Global MRO for Automation Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: MRO for Automation Solutions total market, key domestic companies, and share, (USD Million)

Global MRO for Automation Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global MRO for Automation Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global MRO for Automation Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global MRO for Automation Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, W. W. Grainger, ABB, Rockwell Automation, Schneider Electric, Honeywell, Emerson Electric, Mitsubishi Electric, Yokogawa Electric, Omron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world MRO for Automation Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MRO for Automation Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MRO for Automation Solutions Market, Segmentation by Type:

Maintenance

Repair

Operational Support

Global MRO for Automation Solutions Market, Segmentation by Technology:

Traditional MRO

Digital MRO

Global MRO for Automation Solutions Market, Segmentation by Service Model:

OEM services

Third-party MRO

Global MRO for Automation Solutions Market, Segmentation by Application:

Mechanical

Chemicals

Oil and Gas

Energy and Utilities

Food and Medical

Others

Companies Profiled:

Siemens

W. W. Grainger

ABB

Rockwell Automation

Schneider Electric

Honeywell

Emerson Electric

Mitsubishi Electric

Yokogawa Electric

Omron

Fanuc

Bosch

KUKA

Bilfinger

Toshiba

ICR Services

Susin

WESCO International

Rexel

Xianheng International Science&Technology

RS

ZKH Group

VIPMRO

Key Questions Answered

1. How big is the global MRO for Automation Solutions market?
2. What is the demand of the global MRO for Automation Solutions market?
3. What is the year over year growth of the global MRO for Automation Solutions

market?

4. What is the total value of the global MRO for Automation Solutions market?
5. Who are the Major Players in the global MRO for Automation Solutions market?
6. What are the growth factors driving the market demand?

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