

Global mRNA Synthesis Kit Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCB6844DBA64EN.html>

Date: June 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: GCB6844DBA64EN

Abstracts

The global mRNA Synthesis Kit market size is expected to reach \$ 2184 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

An mRNA Synthesis Kit is a laboratory reagent system used to produce messenger RNA (mRNA) in vitro. It typically contains templates, enzymes (such as RNA polymerase), nucleotides, and buffers required for the transcription process, enabling the synthesis, capping, and sometimes modification of mRNA for research, therapeutic development, or vaccine production. In 2025, global mRNA Synthesis Kit production reached approximately 730,100 units, with an average global market price of around US\$ 1,850 per unit. Annual production capacity is 812,000 units. Gross Profit Margin: 68%. The mRNA Synthesis Kit industry sits in the upstream segment of the broader mRNA therapeutics ecosystem. The supply chain starts from raw materials such as nucleotides, enzymes (e.g., T7 RNA polymerase), and DNA templates, which are produced by specialized biotech reagent manufacturers. These components are assembled into IVT (in vitro transcription) kits by core suppliers, then distributed to academic labs, biotech companies, and pharmaceutical firms. Downstream users apply these kits in vaccine development, cell therapy, and gene function research, often integrating them into larger workflows that may include mRNA purification, modification, and lipid nanoparticle (LNP) delivery systems. mRNA Synthesis Kits represent a high-value, structurally stable reagent segment rather than a high-growth consumer-like market. The key value lies in technological control of enzymatic systems and workflow integration rather than raw volume expansion. While demand is strongly driven by mRNA vaccines and cell therapy pipelines, the market remains concentrated among a few global suppliers due to technical barriers in enzyme engineering and capping chemistry. Over time, competition is expected to shift from basic IVT kits toward integrated, GMP-grade, and high-efficiency mRNA production platforms.

This report studies the global mRNA Synthesis Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for mRNA Synthesis Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of mRNA Synthesis Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global mRNA Synthesis Kit total production and demand, 2021-2032, (K Units)

Global mRNA Synthesis Kit total production value, 2021-2032, (USD Million)

Global mRNA Synthesis Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global mRNA Synthesis Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: mRNA Synthesis Kit domestic production, consumption, key domestic manufacturers and share

Global mRNA Synthesis Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global mRNA Synthesis Kit production by Purity / Regulatory Grade, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global mRNA Synthesis Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global mRNA Synthesis Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, New England Biolabs (NEB), Promega Corporation, Merck KGaA, TriLink BioTechnologies, Integrated DNA Technologies, Takara Bio, Qiagen, GenScript Biotech, Zymo Research, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World mRNA Synthesis Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Purity / Regulatory Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global mRNA Synthesis Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global mRNA Synthesis Kit Market, Segmentation by Purity / Regulatory Grade:

Research Grade

Preclinical Grade

Clinical Grade

GMP Grade

Global mRNA Synthesis Kit Market, Segmentation by Functional Type:

IVT Kit

Capping Kit

Poly(A) Kit

Purification Kit

All-in-one Kit

Global mRNA Synthesis Kit Market, Segmentation by Yield Scale:

Low-yield Kit (μg scale)

Medium-yield Kit (mg scale)

High-yield Kit (multi-mg to g scale)

Global mRNA Synthesis Kit Market, Segmentation by Application:

Clinical

Research

Others

Companies Profiled:

Thermo Fisher Scientific

New England Biolabs (NEB)

Promega Corporation

Merck KGaA

TriLink BioTechnologies

Integrated DNA Technologies

Takara Bio

Qiagen

GenScript Biotech

Zymo Research

Vazyme Biotech

Yeasen Biotechnology

TransGen Biotech

Biomiga

Magen

Key Questions Answered:

1. How big is the global mRNA Synthesis Kit market?
2. What is the demand of the global mRNA Synthesis Kit market?
3. What is the year over year growth of the global mRNA Synthesis Kit market?
4. What is the production and production value of the global mRNA Synthesis Kit market?
5. Who are the key producers in the global mRNA Synthesis Kit market?
6. What are the growth factors driving the market demand?

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