

Global mRNA Lipid Nanoparticle Manufacturing System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global mRNA Lipid Nanoparticle Manufacturing System market size is expected to reach \$ 210 million by 2032, rising at a market growth of 16.4% CAGR during the forecast period (2026-2032).

The mRNA lipid nanoparticle manufacturing system is a specialized biopharmaceutical processing system used in the formulation stage of nucleic acid therapeutics. It is designed to rapidly and uniformly mix an aqueous mRNA phase with a lipid-containing organic phase under controlled fluidic conditions, enabling mRNA to be encapsulated by ionizable lipids, cholesterol, helper lipids and PEGylated lipids to form lipid nanoparticles with controlled particle size, stable dispersion and high encapsulation efficiency. The system generally consists of microfluidic mixing modules, impinging jet mixing modules, crossflow micromixing modules, precision pumping units, flow control units, disposable flow paths or chips, temperature control modules, cleaning and validation interfaces, formulation development software and process scale-up control modules. Major product forms include research-scale formulation screening instruments, small-scale preparation systems, pilot-scale scale-up systems and GMP-compliant continuous manufacturing platforms. Key technical parameters include sample processing volume, flow rate range, mixing time, particle size distribution, polydispersity index, encapsulation efficiency, residual ethanol control, batch-to-batch consistency, aseptic compatibility and scalability. The system is mainly used in mRNA vaccines, cancer vaccines, protein replacement therapies, gene editing delivery, saRNA formulations and other RNA delivery applications. In 2025, the global mRNA lipid nanoparticle manufacturing system industry had an average gross margin of 52.0% and an average selling price of USD 180.0 thousand per system.

The mRNA lipid nanoparticle manufacturing system is positioned in the midstream formulation equipment segment of the nucleic acid therapeutics value chain. Upstream inputs include microfluidic chips, precision pumps and valves, disposable flow paths, sensors, control software and bioprocessing materials, while the midstream system covers LNP formulation screening, small-scale preparation, pilot-scale process development and GMP-compliant manufacturing. Downstream demand comes from mRNA vaccines, cancer vaccines, gene therapies and broader RNA delivery programs. The core value of the system lies not simply in mixing, but in its ability to control particle size, polydispersity, encapsulation efficiency and batch-to-batch reproducibility.

The competitive landscape is characterized by a small but technically demanding market with high validation barriers. International suppliers have accumulated advantages in microfluidic platforms, continuous mixing technologies and GMP scale-up experience, while Chinese manufacturers are accelerating their presence in localized nucleic acid drug equipment, research-scale systems and domestic biopharmaceutical process support. Industry consolidation has also become more visible, as several microfluidic and nanoparticle formulation platforms have been integrated into larger life science tool groups. As a result, competition is shifting from standalone equipment sales toward platform capability, consumable linkage and process know-how.

The policy environment provides structural support for the sector. Government attention to vaccine platforms, nucleic acid medicines, gene therapies and advanced biomanufacturing capacity is encouraging pharmaceutical companies, CDMOs and translational research centers to build mRNA-LNP formulation capabilities. Future demand will increasingly come from non-COVID mRNA pipelines, personalized cancer vaccines, saRNA therapeutics and gene editing delivery systems. However, the industry will remain sensitive to clinical development timelines, GMP validation cycles and capital expenditure decisions, so its growth is expected to be steady rather than purely explosive.

This report studies the global mRNA Lipid Nanoparticle Manufacturing System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for mRNA Lipid Nanoparticle Manufacturing System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of mRNA Lipid Nanoparticle Manufacturing System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global mRNA Lipid Nanoparticle Manufacturing System total production and demand, 2021-2032, (Units)

Global mRNA Lipid Nanoparticle Manufacturing System total production value, 2021-2032, (USD Million)

Global mRNA Lipid Nanoparticle Manufacturing System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global mRNA Lipid Nanoparticle Manufacturing System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: mRNA Lipid Nanoparticle Manufacturing System domestic production, consumption, key domestic manufacturers and share

Global mRNA Lipid Nanoparticle Manufacturing System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global mRNA Lipid Nanoparticle Manufacturing System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global mRNA Lipid Nanoparticle Manufacturing System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global mRNA Lipid Nanoparticle Manufacturing System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, KNAUER Wissenschaftliche Geräte GmbH, Microfluidics MPT, Inside Therapeutics, Particle Works, Dolomite Microfluidics, Micropore Technologies, PreciGenome, Micronova (Shanghai) Instrument Technology Co., Ltd., Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World mRNA Lipid Nanoparticle Manufacturing System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global mRNA Lipid Nanoparticle Manufacturing System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global mRNA Lipid Nanoparticle Manufacturing System Market, Segmentation by Type:

Microfluidic Mixing System

Impingement Jet Mixing System

Crossflow Micromixing System

High Pressure Homogenization Based System

Others

Global mRNA Lipid Nanoparticle Manufacturing System Market, Segmentation by Compliance Grade:

Non GMP Research System

GMP Ready System

GMP Compliant Manufacturing System

Others

Global mRNA Lipid Nanoparticle Manufacturing System Market, Segmentation by Application:

mRNA Vaccine

Cancer Vaccine

Protein Replacement Therapy

Gene Editing

Others

Companies Profiled:

Cytiva

KNAUER Wissenschaftliche Geräte GmbH

Microfluidics MPT

Inside Therapeutics

Particle Works

Dolomite Microfluidics

Micropore Technologies

PreciGenome

Micronova (Shanghai) Instrument Technology Co., Ltd.

Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab

Hangzhou Detaibio Technology Co., Ltd.

Suzhou Aitesen Pharmaceutical Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global mRNA Lipid Nanoparticle Manufacturing System market?
2. What is the demand of the global mRNA Lipid Nanoparticle Manufacturing System market?
3. What is the year over year growth of the global mRNA Lipid Nanoparticle Manufacturing System market?
4. What is the production and production value of the global mRNA Lipid Nanoparticle Manufacturing System market?
5. Who are the key producers in the global mRNA Lipid Nanoparticle Manufacturing System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 mRNA Lipid Nanoparticle Manufacturing System Introduction
- 1.2 World mRNA Lipid Nanoparticle Manufacturing System Supply & Forecast
 - 1.2.1 World mRNA Lipid Nanoparticle Manufacturing System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032)
 - 1.2.3 World mRNA Lipid Nanoparticle Manufacturing System Pricing Trends (2021-2032)
- 1.3 World mRNA Lipid Nanoparticle Manufacturing System Production by Region (Based on Production Site)
 - 1.3.1 World mRNA Lipid Nanoparticle Manufacturing System Production Value by Region (2021-2032)
 - 1.3.2 World mRNA Lipid Nanoparticle Manufacturing System Production by Region (2021-2032)
 - 1.3.3 World mRNA Lipid Nanoparticle Manufacturing System Average Price by Region (2021-2032)
 - 1.3.4 North America mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032)
 - 1.3.5 Europe mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032)
 - 1.3.6 China mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032)
 - 1.3.7 Japan mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 mRNA Lipid Nanoparticle Manufacturing System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 mRNA Lipid Nanoparticle Manufacturing System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World mRNA Lipid Nanoparticle Manufacturing System Demand (2021-2032)
- 2.2 World mRNA Lipid Nanoparticle Manufacturing System Consumption by Region
 - 2.2.1 World mRNA Lipid Nanoparticle Manufacturing System Consumption by Region (2021-2026)
 - 2.2.2 World mRNA Lipid Nanoparticle Manufacturing System Consumption Forecast by Region (2027-2032)
- 2.3 United States mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032)

- 2.4 China mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032)
- 2.5 Europe mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032)
- 2.6 Japan mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032)
- 2.7 South Korea mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032)
- 2.8 ASEAN mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032)
- 2.9 India mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World mRNA Lipid Nanoparticle Manufacturing System Production Value by Manufacturer (2021-2026)
- 3.2 World mRNA Lipid Nanoparticle Manufacturing System Production by Manufacturer (2021-2026)
- 3.3 World mRNA Lipid Nanoparticle Manufacturing System Average Price by Manufacturer (2021-2026)
- 3.4 mRNA Lipid Nanoparticle Manufacturing System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global mRNA Lipid Nanoparticle Manufacturing System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for mRNA Lipid Nanoparticle Manufacturing System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for mRNA Lipid Nanoparticle Manufacturing System in 2025
- 3.6 mRNA Lipid Nanoparticle Manufacturing System Market: Overall Company Footprint Analysis
 - 3.6.1 mRNA Lipid Nanoparticle Manufacturing System Market: Region Footprint
 - 3.6.2 mRNA Lipid Nanoparticle Manufacturing System Market: Company Product Type Footprint
 - 3.6.3 mRNA Lipid Nanoparticle Manufacturing System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Production Value Comparison

4.1.1 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Production Comparison

4.2.1 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Consumption Comparison

4.3.1 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: mRNA Lipid Nanoparticle Manufacturing System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value (2021-2026)

4.4.3 United States Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production (2021-2026)

4.5 China Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers and Market Share

4.5.1 China Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value (2021-2026)

4.5.3 China Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production (2021-2026)

4.6 Rest of World Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World mRNA Lipid Nanoparticle Manufacturing System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Microfluidic Mixing System

5.2.2 Impingement Jet Mixing System

5.2.3 Crossflow Micromixing System

5.2.4 High Pressure Homogenization Based System

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World mRNA Lipid Nanoparticle Manufacturing System Production by Type (2021-2032)

5.3.2 World mRNA Lipid Nanoparticle Manufacturing System Production Value by Type (2021-2032)

5.3.3 World mRNA Lipid Nanoparticle Manufacturing System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMPLIANCE GRADE

6.1 World mRNA Lipid Nanoparticle Manufacturing System Market Size Overview by Compliance Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Compliance Grade

6.2.1 Non GMP Research System

6.2.2 GMP Ready System

6.2.3 GMP Compliant Manufacturing System

6.2.4 Others

6.3 Market Segment by Compliance Grade

6.3.1 World mRNA Lipid Nanoparticle Manufacturing System Production by Compliance Grade (2021-2032)

6.3.2 World mRNA Lipid Nanoparticle Manufacturing System Production Value by Compliance Grade (2021-2032)

6.3.3 World mRNA Lipid Nanoparticle Manufacturing System Average Price by Compliance Grade (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World mRNA Lipid Nanoparticle Manufacturing System Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 mRNA Vaccine

7.2.2 Cancer Vaccine

7.2.3 Protein Replacement Therapy

7.2.4 Gene Editing

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World mRNA Lipid Nanoparticle Manufacturing System Production by Application (2021-2032)

7.3.2 World mRNA Lipid Nanoparticle Manufacturing System Production Value by Application (2021-2032)

7.3.3 World mRNA Lipid Nanoparticle Manufacturing System Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Cytiva

8.1.1 Cytiva Details

8.1.2 Cytiva Major Business

8.1.3 Cytiva mRNA Lipid Nanoparticle Manufacturing System Product and Services

8.1.4 Cytiva mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Cytiva Recent Developments/Updates

8.1.6 Cytiva Competitive Strengths & Weaknesses

8.2 KNAUER Wissenschaftliche Geräte GmbH

8.2.1 KNAUER Wissenschaftliche Geräte GmbH Details

8.2.2 KNAUER Wissenschaftliche Geräte GmbH Major Business

8.2.3 KNAUER Wissenschaftliche Geräte GmbH mRNA Lipid Nanoparticle Manufacturing System Product and Services

8.2.4 KNAUER Wissenschaftliche Geräte GmbH mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 KNAUER Wissenschaftliche Geräte GmbH Recent Developments/Updates

8.2.6 KNAUER Wissenschaftliche Geräte GmbH Competitive Strengths &

Weaknesses

8.3 Microfluidics MPT

8.3.1 Microfluidics MPT Details

8.3.2 Microfluidics MPT Major Business

8.3.3 Microfluidics MPT mRNA Lipid Nanoparticle Manufacturing System Product and Services

8.3.4 Microfluidics MPT mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Microfluidics MPT Recent Developments/Updates

8.3.6 Microfluidics MPT Competitive Strengths & Weaknesses

8.4 Inside Therapeutics

8.4.1 Inside Therapeutics Details

8.4.2 Inside Therapeutics Major Business

8.4.3 Inside Therapeutics mRNA Lipid Nanoparticle Manufacturing System Product and Services

8.4.4 Inside Therapeutics mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Inside Therapeutics Recent Developments/Updates

8.4.6 Inside Therapeutics Competitive Strengths & Weaknesses

8.5 Particle Works

8.5.1 Particle Works Details

8.5.2 Particle Works Major Business

8.5.3 Particle Works mRNA Lipid Nanoparticle Manufacturing System Product and Services

8.5.4 Particle Works mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Particle Works Recent Developments/Updates

8.5.6 Particle Works Competitive Strengths & Weaknesses

8.6 Dolomite Microfluidics

8.6.1 Dolomite Microfluidics Details

8.6.2 Dolomite Microfluidics Major Business

8.6.3 Dolomite Microfluidics mRNA Lipid Nanoparticle Manufacturing System Product and Services

8.6.4 Dolomite Microfluidics mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Dolomite Microfluidics Recent Developments/Updates

8.6.6 Dolomite Microfluidics Competitive Strengths & Weaknesses

8.7 Micropore Technologies

8.7.1 Micropore Technologies Details

- 8.7.2 Micropore Technologies Major Business
- 8.7.3 Micropore Technologies mRNA Lipid Nanoparticle Manufacturing System Product and Services
- 8.7.4 Micropore Technologies mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Micropore Technologies Recent Developments/Updates
- 8.7.6 Micropore Technologies Competitive Strengths & Weaknesses
- 8.8 PreciGenome
 - 8.8.1 PreciGenome Details
 - 8.8.2 PreciGenome Major Business
 - 8.8.3 PreciGenome mRNA Lipid Nanoparticle Manufacturing System Product and Services
 - 8.8.4 PreciGenome mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 PreciGenome Recent Developments/Updates
 - 8.8.6 PreciGenome Competitive Strengths & Weaknesses
- 8.9 Micronova (Shanghai) Instrument Technology Co., Ltd.
 - 8.9.1 Micronova (Shanghai) Instrument Technology Co., Ltd. Details
 - 8.9.2 Micronova (Shanghai) Instrument Technology Co., Ltd. Major Business
 - 8.9.3 Micronova (Shanghai) Instrument Technology Co., Ltd. mRNA Lipid Nanoparticle Manufacturing System Product and Services
 - 8.9.4 Micronova (Shanghai) Instrument Technology Co., Ltd. mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Micronova (Shanghai) Instrument Technology Co., Ltd. Recent Developments/Updates
 - 8.9.6 Micronova (Shanghai) Instrument Technology Co., Ltd. Competitive Strengths & Weaknesses
- 8.10 Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab
 - 8.10.1 Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab Details
 - 8.10.2 Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab Major Business
 - 8.10.3 Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab mRNA Lipid Nanoparticle Manufacturing System Product and Services
 - 8.10.4 Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab mRNA Lipid Nanoparticle Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab Recent Developments/Updates
 - 8.10.6 Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab Competitive Strengths

& Weaknesses

8.11 Hangzhou Detaibio Technology Co., Ltd.

8.11.1 Hangzhou Detaibio Technology Co., Ltd. Details

8.11.2 Hangzhou Detaibio Technology Co., Ltd. Major Business

8.11.3 Hangzhou Detaibio Technology Co., Ltd. mRNA Lipid Nanoparticle

Manufacturing System Product and Services

8.11.4 Hangzhou Detaibio Technology Co., Ltd. mRNA Lipid Nanoparticle

Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Hangzhou Detaibio Technology Co., Ltd. Recent Developments/Updates

8.11.6 Hangzhou Detaibio Technology Co., Ltd. Competitive Strengths & Weaknesses

8.12 Suzhou Aitesen Pharmaceutical Equipment Co., Ltd.

8.12.1 Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. Details

8.12.2 Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. Major Business

8.12.3 Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. mRNA Lipid Nanoparticle

Manufacturing System Product and Services

8.12.4 Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. mRNA Lipid Nanoparticle

Manufacturing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. Recent Developments/Updates

8.12.6 Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 mRNA Lipid Nanoparticle Manufacturing System Industry Chain

9.2 mRNA Lipid Nanoparticle Manufacturing System Upstream Analysis

9.2.1 mRNA Lipid Nanoparticle Manufacturing System Core Raw Materials

9.2.2 Main Manufacturers of mRNA Lipid Nanoparticle Manufacturing System Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 mRNA Lipid Nanoparticle Manufacturing System Production Mode

9.6 mRNA Lipid Nanoparticle Manufacturing System Procurement Model

9.7 mRNA Lipid Nanoparticle Manufacturing System Industry Sales Model and Sales Channels

9.7.1 mRNA Lipid Nanoparticle Manufacturing System Sales Model

9.7.2 mRNA Lipid Nanoparticle Manufacturing System Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Region (2021-2026) & (USD Million)

Table 3. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Region (2027-2032) & (USD Million)

Table 4. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Region (2021-2026)

Table 5. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Region (2027-2032)

Table 6. World mRNA Lipid Nanoparticle Manufacturing System Production by Region (2021-2026) & (Units)

Table 7. World mRNA Lipid Nanoparticle Manufacturing System Production by Region (2027-2032) & (Units)

Table 8. World mRNA Lipid Nanoparticle Manufacturing System Production Market Share by Region (2021-2026)

Table 9. World mRNA Lipid Nanoparticle Manufacturing System Production Market Share by Region (2027-2032)

Table 10. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. mRNA Lipid Nanoparticle Manufacturing System Major Market Trends

Table 13. World mRNA Lipid Nanoparticle Manufacturing System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World mRNA Lipid Nanoparticle Manufacturing System Consumption by Region (2021-2026) & (Units)

Table 15. World mRNA Lipid Nanoparticle Manufacturing System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key mRNA Lipid Nanoparticle Manufacturing System Producers in 2025

Table 18. World mRNA Lipid Nanoparticle Manufacturing System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key mRNA Lipid Nanoparticle Manufacturing System Producers in 2025

Table 20. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global mRNA Lipid Nanoparticle Manufacturing System Company Evaluation Quadrant

Table 22. World mRNA Lipid Nanoparticle Manufacturing System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and mRNA Lipid Nanoparticle Manufacturing System Production Site of Key Manufacturer

Table 24. mRNA Lipid Nanoparticle Manufacturing System Market: Company Product Type Footprint

Table 25. mRNA Lipid Nanoparticle Manufacturing System Market: Company Product Application Footprint

Table 26. mRNA Lipid Nanoparticle Manufacturing System Competitive Factors

Table 27. mRNA Lipid Nanoparticle Manufacturing System New Entrant and Capacity Expansion Plans

Table 28. mRNA Lipid Nanoparticle Manufacturing System Mergers & Acquisitions Activity

Table 29. United States VS China mRNA Lipid Nanoparticle Manufacturing System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China mRNA Lipid Nanoparticle Manufacturing System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China mRNA Lipid Nanoparticle Manufacturing System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Market Share (2021-2026)

Table 37. China Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Market Share (2021-2026)

Table 42. Rest of World Based mRNA Lipid Nanoparticle Manufacturing System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Market Share (2021-2026)

Table 47. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World mRNA Lipid Nanoparticle Manufacturing System Production by Type (2021-2026) & (Units)

Table 49. World mRNA Lipid Nanoparticle Manufacturing System Production by Type (2027-2032) & (Units)

Table 50. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Type (2021-2026) & (USD Million)

Table 51. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Type (2027-2032) & (USD Million)

Table 52. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Compliance Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World mRNA Lipid Nanoparticle Manufacturing System Production by Compliance Grade (2021-2026) & (Units)

Table 56. World mRNA Lipid Nanoparticle Manufacturing System Production by Compliance Grade (2027-2032) & (Units)

Table 57. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Compliance Grade (2021-2026) & (USD Million)

Table 58. World mRNA Lipid Nanoparticle Manufacturing System Production Value by

Compliance Grade (2027-2032) & (USD Million)

Table 59. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Compliance Grade (2021-2026) & (K US\$/Unit)

Table 60. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Compliance Grade (2027-2032) & (K US\$/Unit)

Table 61. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World mRNA Lipid Nanoparticle Manufacturing System Production by Application (2021-2026) & (Units)

Table 63. World mRNA Lipid Nanoparticle Manufacturing System Production by Application (2027-2032) & (Units)

Table 64. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Application (2021-2026) & (USD Million)

Table 65. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Application (2027-2032) & (USD Million)

Table 66. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Application (2021-2026) & (K US\$/Unit)

Table 67. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Application (2027-2032) & (K US\$/Unit)

Table 68. Cytiva Basic Information, Manufacturing Base and Competitors

Table 69. Cytiva Major Business

Table 70. Cytiva mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 71. Cytiva mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Cytiva Recent Developments/Updates

Table 73. Cytiva Competitive Strengths & Weaknesses

Table 74. KNAUER Wissenschaftliche Geräte GmbH Basic Information, Manufacturing Base and Competitors

Table 75. KNAUER Wissenschaftliche Geräte GmbH Major Business

Table 76. KNAUER Wissenschaftliche Geräte GmbH mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 77. KNAUER Wissenschaftliche Geräte GmbH mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. KNAUER Wissenschaftliche Geräte GmbH Recent Developments/Updates

Table 79. KNAUER Wissenschaftliche Geräte GmbH Competitive Strengths & Weaknesses

Table 80. Microfluidics MPT Basic Information, Manufacturing Base and Competitors

Table 81. Microfluidics MPT Major Business

Table 82. Microfluidics MPT mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 83. Microfluidics MPT mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Microfluidics MPT Recent Developments/Updates

Table 85. Microfluidics MPT Competitive Strengths & Weaknesses

Table 86. Inside Therapeutics Basic Information, Manufacturing Base and Competitors

Table 87. Inside Therapeutics Major Business

Table 88. Inside Therapeutics mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 89. Inside Therapeutics mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Inside Therapeutics Recent Developments/Updates

Table 91. Inside Therapeutics Competitive Strengths & Weaknesses

Table 92. Particle Works Basic Information, Manufacturing Base and Competitors

Table 93. Particle Works Major Business

Table 94. Particle Works mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 95. Particle Works mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Particle Works Recent Developments/Updates

Table 97. Particle Works Competitive Strengths & Weaknesses

Table 98. Dolomite Microfluidics Basic Information, Manufacturing Base and Competitors

Table 99. Dolomite Microfluidics Major Business

Table 100. Dolomite Microfluidics mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 101. Dolomite Microfluidics mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Dolomite Microfluidics Recent Developments/Updates

Table 103. Dolomite Microfluidics Competitive Strengths & Weaknesses

Table 104. Micropore Technologies Basic Information, Manufacturing Base and Competitors

Table 105. Micropore Technologies Major Business

Table 106. Micropore Technologies mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 107. Micropore Technologies mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Micropore Technologies Recent Developments/Updates

Table 109. Micropore Technologies Competitive Strengths & Weaknesses

Table 110. PreciGenome Basic Information, Manufacturing Base and Competitors

Table 111. PreciGenome Major Business

Table 112. PreciGenome mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 113. PreciGenome mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. PreciGenome Recent Developments/Updates

Table 115. PreciGenome Competitive Strengths & Weaknesses

Table 116. Micronova (Shanghai) Instrument Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 117. Micronova (Shanghai) Instrument Technology Co., Ltd. Major Business

Table 118. Micronova (Shanghai) Instrument Technology Co., Ltd. mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 119. Micronova (Shanghai) Instrument Technology Co., Ltd. mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Micronova (Shanghai) Instrument Technology Co., Ltd. Recent Developments/Updates

Table 121. Micronova (Shanghai) Instrument Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 122. Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab Basic Information, Manufacturing Base and Competitors

Table 123. Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab Major Business

Table 124. Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 125. Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab Recent Developments/Updates

Table 127. Shanghai Pengzan Biotechnology Co., Ltd. / FluidicLab Competitive

Strengths & Weaknesses

Table 128. Hangzhou Detaibio Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 129. Hangzhou Detaibio Technology Co., Ltd. Major Business

Table 130. Hangzhou Detaibio Technology Co., Ltd. mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 131. Hangzhou Detaibio Technology Co., Ltd. mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Hangzhou Detaibio Technology Co., Ltd. Recent Developments/Updates

Table 133. Hangzhou Detaibio Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 134. Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 135. Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. Major Business

Table 136. Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. mRNA Lipid Nanoparticle Manufacturing System Product and Services

Table 137. Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. mRNA Lipid Nanoparticle Manufacturing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. Recent Developments/Updates

Table 139. Suzhou Aitesen Pharmaceutical Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 140. Global Key Players of mRNA Lipid Nanoparticle Manufacturing System Upstream (Raw Materials)

Table 141. Global mRNA Lipid Nanoparticle Manufacturing System Typical Customers

Table 142. mRNA Lipid Nanoparticle Manufacturing System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. mRNA Lipid Nanoparticle Manufacturing System Picture

Figure 2. World mRNA Lipid Nanoparticle Manufacturing System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World mRNA Lipid Nanoparticle Manufacturing System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032) & (Units)

Figure 5. World mRNA Lipid Nanoparticle Manufacturing System Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Region (2021-2032)

Figure 7. World mRNA Lipid Nanoparticle Manufacturing System Production Market Share by Region (2021-2032)

Figure 8. North America mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032) & (Units)

Figure 9. Europe mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032) & (Units)

Figure 10. China mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032) & (Units)

Figure 11. Japan mRNA Lipid Nanoparticle Manufacturing System Production (2021-2032) & (Units)

Figure 12. mRNA Lipid Nanoparticle Manufacturing System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032) & (Units)

Figure 15. World mRNA Lipid Nanoparticle Manufacturing System Consumption Market Share by Region (2021-2032)

Figure 16. United States mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032) & (Units)

Figure 17. China mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032) & (Units)

Figure 18. Europe mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032) & (Units)

Figure 19. Japan mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032) & (Units)

Figure 20. South Korea mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032) & (Units)

Figure 21. ASEAN mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032) & (Units)

Figure 22. India mRNA Lipid Nanoparticle Manufacturing System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of mRNA Lipid Nanoparticle Manufacturing System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for mRNA Lipid Nanoparticle Manufacturing System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for mRNA Lipid Nanoparticle Manufacturing System Markets in 2025

Figure 26. United States VS China: mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: mRNA Lipid Nanoparticle Manufacturing System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: mRNA Lipid Nanoparticle Manufacturing System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Market Share 2025

Figure 30. China Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers mRNA Lipid Nanoparticle Manufacturing System Production Market Share 2025

Figure 32. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Type in 2025

Figure 34. Microfluidic Mixing System

Figure 35. Impingement Jet Mixing System

Figure 36. Crossflow Micromixing System

Figure 37. High Pressure Homogenization Based System

Figure 38. Others

Figure 39. World mRNA Lipid Nanoparticle Manufacturing System Production Market Share by Type (2021-2032)

Figure 40. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Type (2021-2032)

Figure 41. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 42. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Compliance Grade, (USD Million), 2021 & 2025 & 2032

Figure 43. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Compliance Grade in 2025

Figure 44. Non GMP Research System

Figure 45. GMP Ready System

Figure 46. GMP Compliant Manufacturing System

Figure 47. Others

Figure 48. World mRNA Lipid Nanoparticle Manufacturing System Production Market Share by Compliance Grade (2021-2032)

Figure 49. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Compliance Grade (2021-2032)

Figure 50. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Compliance Grade (2021-2032) & (K US\$/Unit)

Figure 51. World mRNA Lipid Nanoparticle Manufacturing System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Application in 2025

Figure 53. mRNA Vaccine

Figure 54. Cancer Vaccine

Figure 55. Protein Replacement Therapy

Figure 56. Gene Editing

Figure 57. Others

Figure 58. World mRNA Lipid Nanoparticle Manufacturing System Production Market Share by Application (2021-2032)

Figure 59. World mRNA Lipid Nanoparticle Manufacturing System Production Value Market Share by Application (2021-2032)

Figure 60. World mRNA Lipid Nanoparticle Manufacturing System Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 61. mRNA Lipid Nanoparticle Manufacturing System Industry Chain

Figure 62. mRNA Lipid Nanoparticle Manufacturing System Procurement Model

Figure 63. mRNA Lipid Nanoparticle Manufacturing System Sales Model

Figure 64. mRNA Lipid Nanoparticle Manufacturing System Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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