

Global mRNA Cancer Vaccines and Therapeutics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global mRNA Cancer Vaccines and Therapeutics market size is expected to reach \$ 11780 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

mRNA cancer vaccines and therapeutics are a novel class of tumor immunotherapy products based on messenger RNA (mRNA) technology. This approach involves designing and delivering mRNA molecules encoding tumor-associated antigens, enabling the patient's immune system to recognize and attack cancer cells, thereby achieving precise and effective anti-cancer responses. Compared to traditional cancer treatments, mRNA technology offers advantages such as shorter development cycles, flexible manufacturing, and strong potential for personalized customization, significantly enhancing treatment safety and efficacy. With rapid advances in biopharmaceuticals and gene editing technologies, mRNA cancer vaccines and therapeutics have emerged as a critical breakthrough in tumor immunotherapy, ushering cancer treatment into the era of precision immunotherapy.

The rising global cancer incidence and mortality rates drive urgent demand for innovative therapies to improve treatment outcomes and patient survival. Leading biopharmaceutical companies' annual reports highlight sustained investments in mRNA technology platforms, accelerating R&D of cancer vaccines and therapeutics while ensuring safety and efficacy. Government support through policies and funding fosters faster clinical trials and market access. The flexibility and personalization capabilities of mRNA technology meet diverse needs across cancer types and patient populations, showing great potential especially in hard-to-treat and recurrent cancers. Global aging populations and the spread of precision medicine concepts further fuel rapid market growth.

Despite vast market potential, challenges remain. Complex and costly R&D processes with extended validation periods increase development risks. Regulatory environments are evolving, with divergent approval standards and pathways across countries complicating international commercialization. High R&D and manufacturing costs contribute to expensive therapies, limiting patient access in some regions. Intense competition and complex interplay between traditional and emerging immunotherapies require companies to continuously innovate to sustain competitive advantage.

Downstream demand for mRNA cancer vaccines and therapeutics is moving toward diversification and precision. Major comprehensive hospitals and oncology centers prioritize efficacy, safety, and personalized treatment regimens. Patient and market demand for innovative and effective therapies drives growth in personalized mRNA vaccine customization services, fostering a precision medicine ecosystem. Advances in companion diagnostics and data-driven decision-making enable more precise patient stratification and improved clinical outcomes. Accelerated integration of biotech and information technology will expand mRNA cancer therapies to broader cancer types and more complex treatment scenarios.

This report studies the global mRNA Cancer Vaccines and Therapeutics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for mRNA Cancer Vaccines and Therapeutics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of mRNA Cancer Vaccines and Therapeutics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global mRNA Cancer Vaccines and Therapeutics total market, 2021-2032, (USD Million)

Global mRNA Cancer Vaccines and Therapeutics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: mRNA Cancer Vaccines and Therapeutics total market, key domestic companies, and share, (USD Million)

Global mRNA Cancer Vaccines and Therapeutics revenue by player, revenue and market share 2021-2026, (USD Million)

Global mRNA Cancer Vaccines and Therapeutics total market by Type, CAGR,

2021-2032, (USD Million)

Global mRNA Cancer Vaccines and Therapeutics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global mRNA Cancer Vaccines and Therapeutics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Moderna Therapeutics, Pfizer, Translate Bio, BioNTech, Sangamo Therapeutics, Argos Therapeutics, In-Cell-Art, eTheRNA, Ethris, Tiba Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world mRNA Cancer Vaccines and Therapeutics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global mRNA Cancer Vaccines and Therapeutics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global mRNA Cancer Vaccines and Therapeutics Market, Segmentation by Type:

Adeno Carcinomas

Mucinous Carcinomas

Adenosquamous Carcinomas

Global mRNA Cancer Vaccines and Therapeutics Market, Segmentation by Application:

Infectious Disease

Cancer

Others

Companies Profiled:

Moderna Therapeutics

Pfizer

Translate Bio

BioNTech

Sangamo Therapeutics

Argos Therapeutics

In-Cell-Art

eTheRNA

Ethris

Tiba Biotechnology

Key Questions Answered

1. How big is the global mRNA Cancer Vaccines and Therapeutics market?
2. What is the demand of the global mRNA Cancer Vaccines and Therapeutics market?
3. What is the year over year growth of the global mRNA Cancer Vaccines and Therapeutics market?
4. What is the total value of the global mRNA Cancer Vaccines and Therapeutics market?
5. Who are the Major Players in the global mRNA Cancer Vaccines and Therapeutics market?
6. What are the growth factors driving the market demand?

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