

# Global MRI-Guided Linear Accelerator Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global MRI-Guided Linear Accelerator market size was valued at US\$ 86.4 million in 2024 and is forecast to a readjusted size of USD 164 million by 2031 with a CAGR of 9.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

MRI-Guided Linear Accelerator is a tumor radiotherapy device that highly integrates a magnetic resonance imaging (MRI) system with a medical linear accelerator. Its core principle is to obtain high-resolution magnetic resonance images of patients during treatment in real time, combined with high-energy X-rays or electron beams generated by the linear accelerator, to achieve precise positioning and dynamic tracking of the tumor target area, and support online adaptive radiotherapy plan adjustment; the device uses the soft tissue imaging advantages of MRI to clearly present the anatomical relationship between the tumor and the surrounding normal tissue, and cooperates with hardware designs such as the double-layer dual-focusing multi-leaf collimator (MLC) to accurately control the beam irradiation range and reduce radiation leakage. During the treatment process, the target area position changes can be monitored in real time to ensure that high-dose radiation always covers the tumor area, significantly reducing toxic damage to surrounding organs. It is suitable for stereotactic body radiation therapy (SBRT) of abdominal and soft tissue tumors such as prostate cancer, pancreatic cancer, and breast cancer, and has become a key technological breakthrough in the field of modern precision radiotherapy.

This report is a detailed and comprehensive analysis for global MRI-Guided Linear Accelerator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global MRI-Guided Linear Accelerator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global MRI-Guided Linear Accelerator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global MRI-Guided Linear Accelerator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global MRI-Guided Linear Accelerator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MRI-Guided Linear Accelerator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MRI-Guided Linear Accelerator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elekta, MagnetTx Oncology

Solutions, ViewRay, Philips, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

MRI-Guided Linear Accelerator market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

1.5T System

0.5T System

Others

### Market segment by Application

Head and Neck Tumors

Chest Tumors

Abdominal Tumors

Others

### Major players covered

Elekta

MagnetTx Oncology Solutions

ViewRay

Philips

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe MRI-Guided Linear Accelerator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MRI-Guided Linear Accelerator, with price, sales quantity, revenue, and global market share of MRI-Guided Linear Accelerator from 2020 to 2025.

Chapter 3, the MRI-Guided Linear Accelerator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MRI-Guided Linear Accelerator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and MRI-Guided Linear Accelerator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MRI-Guided Linear Accelerator.

Chapter 14 and 15, to describe MRI-Guided Linear Accelerator sales channel, distributors, customers, research findings and conclusion.

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