

Global MR-Linac Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MR-Linac market size was valued at US\$ 733 million in 2025 and is forecast to a readjusted size of US\$ 1357 million by 2032 with a CAGR of 10.0% during review period.

Magnetic resonance-guided radiation therapy system is a high-end tumor treatment equipment that deeply integrates magnetic resonance imaging (MR/MRI) with external beam radiation therapy devices, typically medical electronic linear accelerators, in both hardware and software. It aims to continuously acquire MR images with high soft-tissue contrast resolution before, during and even throughout treatment, and achieve more accurate dose delivery to tumors while better protecting surrounding normal tissues through online plan adaptation, real-time tracking and gating. In 2025, the global sales volume of MR-Linac was approximately 95 units, with an average price of about 7.5 million US dollars per unit, and the industry average gross profit margin stood at around 30%.

MR-Linac systems are evolving from 'high-end demonstration equipment' to 'capability platforms built around precision adaptive treatment'. The focus of market competition is no longer merely the integration of imaging and radiotherapy hardware, but clinical workflow, online adaptive efficiency, motion management, physician team training, and hospital-wide collaboration capabilities. The current landscape is characterized by 'dominance by a small number of system manufacturers, high entry barriers, and long verification cycles'. On the one hand, accumulating clinical evidence and new product approvals are improving hospital acceptance; on the other hand, complex procedures, construction and operational difficulties still limit rapid popularization. Manufacturers that can simultaneously deliver robust treatment efficacy, efficiency and replicable deployment will have greater opportunities in the future.

This report is a detailed and comprehensive analysis for global MR-Linac market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MR-Linac market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MR-Linac market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MR-Linac market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MR-Linac market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MR-Linac

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MR-Linac market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elekta AB, ViewRay Systems, Inc., MagnetTx Oncology

Solutions Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MR-Linac market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-field MR-Linac

Low-field MR-Linac

Market segment by Application

Prostate cancer

Pancreatic cancer

Liver cancer

Lung cancer

Others

Major players covered

Elekta AB

ViewRay Systems, Inc.

MagnetTx Oncology Solutions Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MR-Linac product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MR-Linac, with price, sales quantity, revenue, and global market share of MR-Linac from 2021 to 2026.

Chapter 3, the MR-Linac competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MR-Linac breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MR-Linac market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MR-Linac.

Chapter 14 and 15, to describe MR-Linac sales channel, distributors, customers, research findings and conclusion.

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