

Global MPO-jumper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MPO-jumper market size was valued at US\$ 3036 million in 2025 and is forecast to a readjusted size of US\$ 5253 million by 2032 with a CAGR of 8.5% during review period.

MPO-jumper are high-density fiber optic connection components that use multi-core push-in connectors. They integrate 12, 24, or higher core count optical fibers into a single cable, primarily used in data centers and high-speed interconnect scenarios to achieve multi-channel parallel transmission and high-density cabling. Global sales in 2025 were approximately 9,800 kilometers, with an average unit price of approximately US\$30.11 per kilometer, a capacity utilization rate of approximately 78%, and a gross profit margin of approximately 28%. The upstream mainly consists of suppliers of fiber optic preforms, optical fibers and cables, connectors, and precision structural components; the midstream consists of manufacturers of optical communication components and cable assemblies; and the downstream is concentrated in data center operators, telecom operators, cloud computing vendors, internet companies, and equipment manufacturers. In the product cost structure, fiber optics and connectors account for approximately 55%, labor and manufacturing costs account for approximately 20%, and equipment depreciation accounts for the remaining 20%. The costs of old and energy consumption account for approximately 10%, testing and yield loss for approximately 5%, and other auxiliary materials and management costs for approximately 10%. On the demand side, the downstream demand list includes hyperscale data centers, AI computing power clusters, 5G bearer networks, cloud computing infrastructure, and enterprise network upgrades. The downstream customer list includes cloud service providers, telecom operators, internet platform companies, data center integrators, and communication equipment manufacturers. On the business opportunity side, policy-driven factors come from the continuous advancement of

computing power infrastructure and digital economy construction. Technological innovation-driven factors come from the development of 800G and above high-speed optical modules, silicon photonics, and high-density cabling technologies, which drive the demand for core kilometers. Changes in consumer demand are reflected in the continuous growth of higher bandwidth, lower latency, and higher cabling density, thereby driving MPO fiber optic patch cords to upgrade towards high core count, high speed, and standardized modules.

This report is a detailed and comprehensive analysis for global MPO-jumper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MPO-jumper market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global MPO-jumper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global MPO-jumper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global MPO-jumper market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MPO-jumper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MPO-jumper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SENKO Advanced Components (US), CommScope (US), Sumitomo Electric (JP), US Conec (US), Molex (US), Corning (US), Furukawa Electric (JP), Amphenol (US), Panduit (US), Belden (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MPO-jumper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Mode Fiber

Multi Mode Fiber

Market segment by Fiber Core

8 Fiber Core

12 Fiber Core

16 Fiber Core

32 Fiber Core

Market segment by Application

Server

Storage Device

Switch

Router

Other

Major players covered

SENKO Advanced Components (US)

CommScope (US)

Sumitomo Electric (JP)

US Conec (US)

Molex (US)

Corning (US)

Furukawa Electric (JP)

Amphenol (US)

Panduit (US)

Belden (US)

Siemon (US)

Sanwa Denki Kogyo (JP)

Diamond SA (CH)

Hakusan (JP)

Tripp Lite (US)

Etulay (CN)

T&S Communications (CN)

JONHON (CN)

TFC Optical Communication (CN)

Wutong Holding (CN)

Shenzhen Zesum Technology (CN)

Agix (CN)

Ningbo Longxing (CN)

Pheenet (CN)

Juxianlan (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MPO-jumper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MPO-jumper, with price, sales quantity, revenue, and global market share of MPO-jumper from 2021 to 2026.

Chapter 3, the MPO-jumper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MPO-jumper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MPO-jumper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MPO-jumper.

Chapter 14 and 15, to describe MPO-jumper sales channel, distributors, customers, research findings and conclusion.

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