

Global MPI FCCL Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MPI FCCL market size is expected to reach \$ 623 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

MPI FCCL refers to a low loss flexible circuit substrate formed by using modified polyimide as the insulating base film and composite copper foil. It is usually classified as high-performance adhesive free FCCL or high-frequency high-speed flexible copper-clad laminate system. Compared to ordinary PI flexible copper-clad laminates, MPI reduces dielectric constant, dielectric loss, and water absorption by optimizing molecular structure, resin formulation, and dielectric properties, while retaining the better heat resistance, flexibility, and processing adaptability of PI materials. Its typical structure is copper foil with MPI film, which can be prepared by coating method, sputtering electroplating method or lamination method. It is mainly used for applications such as 5G antennas, RF modules, high-speed transmission lines, camera modules, folding terminals, wearable devices, car electronics, high-end FPC and high-frequency flexible connectors. The public materials also position MPI FCCL as a high-frequency material route between ordinary PI and LCP, with good high-frequency performance, processability, and cost balance. In 2025, global MPI FCCL production reached approximately 21.32 M Sq m, with an average global market price of around US\$ 16.37 per Sq m.

MPI FCCL are an important product direction for upgrading flexible circuit materials towards high frequency and high speed. The demand is mainly driven by 5G communication, millimeter wave antennas, RF front-end, high-speed data transmission, vehicle intelligence, foldable screen terminals, and high-end camera modules. Compared with LCP flexible copper-clad laminates, MPI is usually slightly weaker in terms of ultra-high frequency losses, but has advantages in cost, process compatibility,

FPC processing window, and supply chain maturity, making it suitable for mid to high frequency mobile phone antennas, RF connections, high-end consumer electronics soft boards, and some automotive electronics scenarios. Compared with ordinary PI FCCL, MPI can improve high-frequency signal integrity, reduce transmission loss, and enhance stability in humid and hot environments. High performance FCCL data also emphasizes that low dielectric loss, low moisture absorption, dimensional stability, and high heat resistance are key competitive indicators. In the future, industry competition will focus on low Dk and low Df formulations, low roughness copper foil matching, rolled copper foil and ultra-thin copper processing, dynamic bending life, dimensional stability, clean production, customer certification, and collaborative development capabilities with terminal antenna module factories. Overall, MPI flexible copper-clad laminates are not the lowest cost material or the highest frequency performance route, but they have a good balance between performance, cost, and mass production processability, and are expected to maintain strong growth potential in 5G smartphones, automotive electronics, high-speed interconnects, and high-end FPCs.

This report studies the global MPI FCCL production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MPI FCCL and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MPI FCCL that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MPI FCCL total production and demand, 2021-2032, (K Sqm)

Global MPI FCCL total production value, 2021-2032, (USD Million)

Global MPI FCCL production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global MPI FCCL consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: MPI FCCL domestic production, consumption, key domestic manufacturers and share

Global MPI FCCL production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global MPI FCCL production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global MPI FCCL production by Application, production, value, CAGR, 2021-2032,

(USD Million) & (K Sqm)

This report profiles key players in the global MPI FCCL market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arisawa, Sytech, Taiflex, Qnity Electronics, NIPPON STEEL Chemical & Material, Nitto Denko Corporation, ITEQ Corporation, Doosan, Jiangyin Junchi New Material Technology, Shanghai Legion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MPI FCCL market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MPI FCCL Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MPI FCCL Market, Segmentation by Type:

Single-sided Type

Double-sided Type

Global MPI FCCL Market, Segmentation by Thickness:

Thickness 25?m

Thickness 50?m

Thickness 70?m

Thickness 100?m

Global MPI FCCL Market, Segmentation by Copper Foil Type:

Rolled Copper Foil

Electrolytic Copper Foil

Global MPI FCCL Market, Segmentation by Application:

5G Base Station

Consumer Electronics

Automotive Electronics

Wearable Devices

Aerospace

Other

Companies Profiled:

Arisawa

Sytech

Taiflex

Qnity Electronics

NIPPON STEEL Chemical & Material

Nitto Denko Corporation

ITEQ Corporation

Doosan

Jiangyin Junchi New Material Technology

Shanghai Legion

Key Questions Answered:

1. How big is the global MPI FCCL market?
2. What is the demand of the global MPI FCCL market?
3. What is the year over year growth of the global MPI FCCL market?
4. What is the production and production value of the global MPI FCCL market?
5. Who are the key producers in the global MPI FCCL market?
6. What are the growth factors driving the market demand?

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