

Global MPCVD Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MPCVD Equipment market size is expected to reach \$ 637 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global output of MPCVD equipment reached 520 units, with an average selling price of USD 780,000 per unit, production capacity of 650 units, and a gross margin of 48%.

Microwave Plasma Chemical Vapor Deposition (MPCVD) equipment is an advanced CVD system that uses microwave energy to excite process gases and generate high-density plasma, enabling controlled thin-film deposition under precise conditions. By accurately controlling microwave power, gas composition, chamber pressure, and substrate temperature, MPCVD systems can achieve high-quality and high-purity epitaxial or deposited films. They are particularly suited for the growth of diamond films, cubic boron nitride, and other superhard or functional materials, and are widely used in semiconductors, power devices, optics, cutting tool coatings, and lab-grown diamond applications.

The MPCVD equipment market is experiencing rapid growth, driven primarily by the expansion of the lab-grown diamond industry, increased investment in third-generation semiconductor materials, and the broader adoption of high-performance coatings and functional materials. As lab-grown diamonds transition from R&D and high-end applications to large-scale manufacturing, demand for production-grade, high-stability MPCVD systems has risen significantly. At the same time, equipment technology is evolving toward larger chamber sizes, higher microwave power density, and greater automation and digital control to improve deposition uniformity, throughput, and yield. Regionally, China has become the largest market for MPCVD equipment installations,

while North America, Europe, and Japan focus more on high-end R&D systems and advanced material applications. Competition centers on process stability, equipment reliability, after-sales support, and depth of process customization for end users.

This report studies the global MPCVD Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MPCVD Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MPCVD Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MPCVD Equipment total production and demand, 2021-2032, (K Units)

Global MPCVD Equipment total production value, 2021-2032, (USD Million)

Global MPCVD Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global MPCVD Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: MPCVD Equipment domestic production, consumption, key domestic manufacturers and share

Global MPCVD Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global MPCVD Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global MPCVD Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global MPCVD Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WEC Superabrasives, Wattsine, 6c Technology Ltd., Iplas GmbH, AllShare-Tech (Shanxi) Co., Ltd., Shenzhen Uniplasma Technology Co., Ltd., PLASSYS, Advanced Environmental Technologies Limited, Zhengzhou CY Scientific Instrument Co., Ltd., Kindle Tech Group Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MPCVD Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MPCVD Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MPCVD Equipment Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global MPCVD Equipment Market, Segmentation by Microwave Source Configuration:

Single-mode Cavity

Multi-mode Cavity

Global MPCVD Equipment Market, Segmentation by Chamber Size and Substrate Capacity:

R&D-scale Systems

Production-scale Systems

Global MPCVD Equipment Market, Segmentation by Primary Application:

Diamond CVD Systems

cBN and Hard Coating Systems

Global MPCVD Equipment Market, Segmentation by Application:

Chemical vapor deposition (CVD) of Single Crystal and Polycrystalline Diamond Films and Diamond-like Films

Surface Treatment and Modification of Materials

Growth of Low Temperature Oxides

Companies Profiled:

WEC Superabrasives

Wattsine

6c Technology Ltd.

Iplas GmbH

AllShare-Tech (Shanxi) Co., Ltd.

Shenzhen Uniplasma Technology Co., Ltd.

PLASSYS

Advanced Environmental Technologies Limited

Zhengzhou CY Scientific Instrument Co., Ltd.

Kindle Tech Group Limited

Glomro

Carat Systems

MICROPHASE CO., LTD.

Key Questions Answered:

1. How big is the global MPCVD Equipment market?
2. What is the demand of the global MPCVD Equipment market?
3. What is the year over year growth of the global MPCVD Equipment market?
4. What is the production and production value of the global MPCVD Equipment market?
5. Who are the key producers in the global MPCVD Equipment market?
6. What are the growth factors driving the market demand?

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