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Global MPCVD Equipment for Synthetic Diamond Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GD34FEE9772EEN.html
Date: August 2026
Pages: 103
Price: US$ 4,480.00 (Single User License)
ID: GD34FEE9772EEN

Abstracts

The global MPCVD Equipment for Synthetic Diamond market size is expected to reach $ 1108 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

MPCVD Equipment for Synthetic Diamond is a microwave plasma chemical vapor deposition system designed for synthetic diamond growth, using a high-purity vacuum chamber, microwave plasma field, gas flow control, and temperature regulation to deposit high-quality single-crystal or polycrystalline synthetic diamond materials. Compared with traditional high-pressure or hot-filament deposition equipment, its advantages lie in higher crystal quality, lower impurity introduction, better plasma stability, more controllable growth process, and stronger suitability for jewelry-grade synthetic diamonds and semiconductor thermal management materials. In 2025, production was approximately 1,300 units and the average price was USD 450,000 per unit. The industry?s capacity utilization rate in 2025 was about 68% and the average gross margin was around 35%. Upstream, the key inputs include high-purity quartz vacuum chambers, copper or silver-plated microwave conductors, and aluminium alloy chamber structural parts, with representative suppliers such as Heraeus, Wieland, and Constellium providing quartz materials, conductive metal materials, and aluminium alloy structural materials. The midstream segment focuses on microwave source matching, plasma cavity design, vacuum system integration, gas flow control, thermal field regulation, substrate holder design, synthetic diamond growth recipe development, equipment automation, deposition uniformity testing, and long-term reliability verification, which together determine plasma stability, growth rate, crystal quality, chamber consistency, and equipment cost competitiveness. The downstream is mainly used in jewelry and semiconductor thermal management materials, with representative customer companies including Element Six, Diamond Foundry, and Coherent.

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MPCVD microwave plasma chemical vapor deposition technology is a technique that excites reaction gases into a plasma state through microwave excitation, increases the chemical reaction rate, reduces the reaction temperature, and can form a stable spherical plasma within a large vacuum range. It minimizes the changes in plasma state caused by fluctuations in gas flow, pressure, gas composition, voltage, and other factors, thereby ensuring the continuity of single crystal material growth, To provide strong assurance for the synthesis of high-quality large-sized single crystal diamonds. Suitable for preparing high-quality hard films and crystals with large area, good uniformity, high purity, and good crystal morphology. MPCVD technology is currently the most widely used method for preparing single crystal diamond both domestically and internationally. Due to its ability to prepare large-area, high-quality diamonds, high safety factor, and pollution-free preparation process, MPCVD technology is considered the most ideal method for preparing artificial diamonds in the future.

This report studies the global MPCVD Equipment for Synthetic Diamond production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MPCVD Equipment for Synthetic Diamond and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MPCVD Equipment for Synthetic Diamond that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global MPCVD Equipment for Synthetic Diamond total production and demand, 2021-2032, (Units)
Global MPCVD Equipment for Synthetic Diamond total production value, 2021-2032, (USD Million)
Global MPCVD Equipment for Synthetic Diamond production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global MPCVD Equipment for Synthetic Diamond consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: MPCVD Equipment for Synthetic Diamond domestic production, consumption, key domestic manufacturers and share
Global MPCVD Equipment for Synthetic Diamond production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global MPCVD Equipment for Synthetic Diamond production by Type, production,

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value, CAGR, 2021-2032, (USD Million) & (Units)
Global MPCVD Equipment for Synthetic Diamond production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global MPCVD Equipment for Synthetic Diamond market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Seki Diamond Systems (Japan), IPLAS GmbH (Germany), PLASSYS (France), SINOMACH (China), Uniplasma Technologies (China), Platinum World Light (Shanghai) Technology (China), Chengdu Wattsine Electronic Technology (China), Chengdu Wenzheng Technology (China), Beijing Zuowen Technology (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MPCVD Equipment for Synthetic Diamond market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MPCVD Equipment for Synthetic Diamond Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global MPCVD Equipment for Synthetic Diamond Market, Segmentation by Type:

2.45GHz

915MHz

Global MPCVD Equipment for Synthetic Diamond Market, Segmentation by Power:

Power?6kW

6kW

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Figure 41. 6kW

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