

Global Moving Column Gantry Milling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Moving Column Gantry Milling Machine market size is expected to reach \$ 1833 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Moving Column Gantry Milling Machine production reached approximately 775 units , with an average global market price of around US\$1.5 million per unit.

A moving column gantry milling machine is a large CNC machine tool featuring a gantry structure in which the column (gantry frame) moves while the worktable remains fixed. The gantry travels along the machine bed to perform the X-axis motion, while the spindle mounted on the crossbeam and ram carries out multi-axis machining. Compared with fixed-column or moving-table designs, it offers a more compact footprint, higher rigidity, and better suitability for long and heavy workpieces. It supports milling, boring, drilling, and other operations, and is widely used in aerospace, energy equipment, railway, and heavy machinery industries.

The upstream of moving column gantry milling machines includes casting materials, CNC systems and servo suppliers such as Siemens and FANUC, and precision components such as THK. The midstream consists of machine tool manufacturers such as DMG MORI and Mazak. Downstream applications include aerospace (e.g., Boeing), automotive (e.g., Toyota), energy, and heavy industries.

The moving column gantry milling machine market is steadily developing, driven by high-end manufacturing upgrades and increasing demand in aerospace, energy equipment, and heavy industries. Key trends include larger machining capacity, higher rigidity, multi-

axis capability, and intelligent manufacturing, along with rising customization needs. However, high capital investment, technical complexity, and cyclical downstream demand remain key constraints. Overall, it is a technology-driven segment within high-end machine tools with stable demand and intensifying competition.

This report studies the global Moving Column Gantry Milling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Moving Column Gantry Milling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Moving Column Gantry Milling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Moving Column Gantry Milling Machine total production and demand, 2021-2032, (Units)

Global Moving Column Gantry Milling Machine total production value, 2021-2032, (USD Million)

Global Moving Column Gantry Milling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Moving Column Gantry Milling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Moving Column Gantry Milling Machine domestic production, consumption, key domestic manufacturers and share

Global Moving Column Gantry Milling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Moving Column Gantry Milling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Moving Column Gantry Milling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Moving Column Gantry Milling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MZOR, Haas Automation, EMCO-World, Akyapak, CNC-STEP GmbH, GMW Machine, F. Zimmermann, Fives Group, FOOKE GmbH, Danobat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Moving Column Gantry Milling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Moving Column Gantry Milling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Moving Column Gantry Milling Machine Market, Segmentation by Type:

Moving Column Span Width 3000-4000 mm

Moving Column Span Width 4000-5000 mm

Others

Global Moving Column Gantry Milling Machine Market, Segmentation by Structure:

Fixed Beam

Moving Beam

Global Moving Column Gantry Milling Machine Market, Segmentation by Spindle Speed:

1000 ? 6000 rpm

6000 ? 10000 rpm

Others

Global Moving Column Gantry Milling Machine Market, Segmentation by Application:

Automotive

Robots

Industrial Automation

Others

Companies Profiled:

MZOR

Haas Automation

EMCO-World

Akyapak

CNC-STEP GmbH

GMW Machine

F. Zimmermann

Fives Group

FOOKE GmbH

Danobat

DMG MORI

Hurco

Makino

FPT Industries

Shin Nippon Koki

TRIMILL

Parpas

Waldrich Coburg

Okuma

Hexram

Falcon Machine

DN Solutions

RAFAMET S.A.

Mazak

Huadong CNC

Rifa Precision Machinery

Neway CNC

Qinchuan Machine Tool

China General Technology

DEED MT

Dahe CNC Machine

Haitian Precision

Yangsen CNC

Key Questions Answered:

1. How big is the global Moving Column Gantry Milling Machine market?
2. What is the demand of the global Moving Column Gantry Milling Machine market?
3. What is the year over year growth of the global Moving Column Gantry Milling Machine market?
4. What is the production and production value of the global Moving Column Gantry Milling Machine market?
5. Who are the key producers in the global Moving Column Gantry Milling Machine market?
6. What are the growth factors driving the market demand?

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Figure 68. Methodology

Figure 69. Research Process and Data Source

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