

# Global Movable Beam Gantry Machining Center Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Movable Beam Gantry Machining Center market size was valued at US\$ 610 million in 2024 and is forecast to a readjusted size of USD 933 million by 2031 with a CAGR of 5.9% during review period.

The movable beam gantry machining center is a CNC machine tool with a beam gantry structure. Its characteristic is that the beam can move up and down along the bed to adapt to the processing needs of workpieces of different heights. The spindle and cutter are installed on the crossbeam, which can move on the X-axis, the workbench moves on the Y-axis, and the spindle moves on the Z-axis, realizing multi-axis linkage processing. The movable beam gantry machining center is suitable for processing large and heavy workpieces, such as ships, wind power equipment, automobile molds and other industries. Due to the flexibility of the movable beam, this machine tool can adapt to the processing of workpieces of different heights, improving processing efficiency and accuracy, and is especially suitable for part processing of large workpieces. In addition, the movable beam gantry machining center also has a large processing space and processing range, and is suitable for the processing requirements of complex structures and large-size parts. Movable beam gantry machining centers are widely used in aerospace, automotive, shipbuilding and other fields.

Movable beam gantry machining centers will account for about 35% of the global gantry market in 2023, with the core driving force coming from high-end demands from aerospace (impeller and casing processing), new energy vehicles (integrated die-casting mold accuracy  $\pm 0.02\text{mm}$ ) and energy equipment (ultra-long wind turbine blade molds). International brands (DMG and Mazak) monopolize the high-end market with

five-axis linkage technology, while Chinese manufacturers (Haitian Precision and Newway CNC) seize the mid-end market with price advantages, but core components such as CNC systems still rely on imports. Future growth will rely on composite processing (laser cladding integration) and intelligent upgrades (AI process optimization reduces costs by 30%), but technical barriers and high investment (return cycle 3-5 years) are still the main challenges. It is expected that the new energy and semiconductor fields (wafer fixture manufacturing) will drive the market to continue to expand.

This report is a detailed and comprehensive analysis for global Movable Beam Gantry Machining Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

### **Key Features:**

Global Movable Beam Gantry Machining Center market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Movable Beam Gantry Machining Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Movable Beam Gantry Machining Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Movable Beam Gantry Machining Center market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

## The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Movable Beam Gantry Machining Center
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Movable Beam Gantry Machining Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DMG MORI, Yamazaki Mazak, Haitian Precision, SNK (Shin Nippon Koki), Shibaura Machine, Neway CNC Equipment, Qinchuan Machine Tool, RIFA Precision, Weihai Huadong Automation, Jirfine Intelligent Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Movable Beam Gantry Machining Center market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Vertical

Horizontal

### Market segment by Application

Automobile Industry

Mechanical Engineering

Power Industry

Aerospace Industry

Others

Major players covered

DMG MORI

Yamazaki Mazak

Haitian Precision

SNK (Shin Nippon Koki)

Shibaura Machine

Neway CNC Equipment

Qinchuan Machine Tool

RIFA Precision

Weihai Huadong Automation

Jirfine Intelligent Equipment

Kafo

Starvision Machinery

Guangdong PONC CNC Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Movable Beam Gantry Machining Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Movable Beam Gantry Machining Center, with price, sales quantity, revenue, and global market share of Movable Beam Gantry Machining Center from 2020 to 2025.

Chapter 3, the Movable Beam Gantry Machining Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Movable Beam Gantry Machining Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Movable Beam Gantry Machining Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Movable Beam Gantry Machining Center.

Chapter 14 and 15, to describe Movable Beam Gantry Machining Center sales channel, distributors, customers, research findings and conclusion.

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