

Global Mounted Soil Aerator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mounted Soil Aerator market size is expected to reach \$ 623 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A Mounted Soil Aerator is a mechanical implement designed to improve soil structure by perforating, slicing, or extracting cores from the soil, thereby enhancing aeration, water infiltration, and root-zone conditions. Its typical configuration includes a frame, tractor hitch system (commonly three-point linkage), rotating drum or shaft, penetrating elements such as solid spikes, hollow tines, or blades, as well as a drive system powered by PTO or hydraulics and a depth adjustment mechanism. During operation, the aerator repeatedly penetrates the soil to create pores or remove soil plugs, reducing compaction and improving oxygen exchange and microbial activity. It can be classified into spike aerators, core (plug) aerators, slit aerators, and deep aerators. The equipment is widely used in turf management, golf courses, sports fields, municipal landscaping, and selected agricultural applications such as orchards and specialty crops. Its primary function is to restore soil permeability, improve nutrient and water efficiency, and support sustainable plant growth.

The growth of the Mounted Soil Aerator market is primarily driven by two factors: the expansion of the global turf and landscaping industry, and the increasing emphasis on soil health management in agriculture. High-quality turf maintenance in golf courses, sports fields, and municipal landscapes requires regular soil aeration to alleviate compaction, making aerators essential equipment. In agriculture, the shift toward conservation tillage and sustainable soil practices has reduced reliance on deep plowing, creating opportunities for aeration-based solutions, particularly in orchards and specialty crops. The growing adoption of compact tractors and multifunctional implements further supports demand for mounted aerators.

However, the market faces several constraints. Demand is highly regional, concentrated mainly in North America and Europe. Equipment utilization is relatively low, often limited to a few operations per year, resulting in long replacement cycles. In agriculture, alternative equipment such as subsoilers and rotary tillers can partially substitute aeration functions. Additionally, performance limitations under extreme soil conditions restrict wider adoption.

Future demand trends indicate a dual development path. High-end markets will focus on intelligent control, hydraulic adjustment, and multifunctional integration, while lightweight and compact machines will gain traction in horticulture and small-scale farming. Sustainability and low-disturbance soil management will also drive innovation. Regionally, North America will remain dominant, followed by Europe, while Asia—especially China, Japan, and Korea—will see gradual growth in horticultural applications.

This report studies the global Mounted Soil Aerator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mounted Soil Aerator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mounted Soil Aerator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mounted Soil Aerator total production and demand, 2021-2032, (K Units)

Global Mounted Soil Aerator total production value, 2021-2032, (USD Million)

Global Mounted Soil Aerator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mounted Soil Aerator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mounted Soil Aerator domestic production, consumption, key domestic manufacturers and share

Global Mounted Soil Aerator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mounted Soil Aerator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mounted Soil Aerator production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mounted Soil Aerator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Majar, SELVATICI, Land Pride, Salford Group, Schmeiser, Arrizza, ROTOMECC, Jurane Agriculture, GRAMEGNA, EVERS Agro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mounted Soil Aerator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mounted Soil Aerator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mounted Soil Aerator Market, Segmentation by Type:

Mechanical

Pneumatic

Hydraulic

Others

Global Mounted Soil Aerator Market, Segmentation by Drive Mode:

Passive Ground-Driven Aerator

PTO-Driven Aerator

Hydraulic-Drive Aerator

Engine-Driven Aerator

Global Mounted Soil Aerator Market, Segmentation by Mounting Interface:

3-Point Mounted Aerator

Front-Mounted Aerator

Rear-Mounted Aerator

Pull-Type Aerator

Loader / Multi-Tool Carrier Mounted Aerator

Global Mounted Soil Aerator Market, Segmentation by Aeration Depth Class:

Surface Aerator

Shallow Aerator

Medium-Depth Aerator

Deep-Tine Aerator

Deep Soil / Grassland Aerator

Global Mounted Soil Aerator Market, Segmentation by Application:

Agriculture

Industrial

Otherss

Companies Profiled:

Majar

SELVATICI

Land Pride

Salford Group

Schmeiser

Arrizza

ROTOMEC

Jurane Agriculture

GRAMEGNA

EVERS Agro

Sumo

RhinoAg

Opico

MultiOne

Groundsman Industries

Bush Hog

Frontier

John Deere

RanchWorx

Catawba Attachments

Toro

Maredo

Sitron Green Tech / Weifang Sichuang Machinery Co., Ltd.

Liaocheng JADE Outdoor Power Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Mounted Soil Aerator market?
2. What is the demand of the global Mounted Soil Aerator market?
3. What is the year over year growth of the global Mounted Soil Aerator market?
4. What is the production and production value of the global Mounted Soil Aerator market?
5. Who are the key producers in the global Mounted Soil Aerator market?

6. What are the growth factors driving the market demand?

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