

Global Mountain Bike Tubeless Tire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mountain Bike Tubeless Tire market size was valued at US\$ 3293 million in 2025 and is forecast to a readjusted size of US\$ 4348 million by 2032 with a CAGR of 3.9% during review period.

A mountain bike tubeless tire is a specialized off-road bicycle tire designed for rugged trails, dirt paths, and mountainous terrain that does not require an inner tube. The tire forms an airtight seal with the rim and often uses liquid sealant to self-repair minor punctures. This design reduces rolling resistance, improves traction, increases stability, and minimizes the risk of pinch flats. Mountain bike tubeless tires are suitable for downhill, cross-country, enduro, and trail riding, providing enhanced grip, durability, shock absorption, and control on uneven terrain while allowing lower inflation pressures for improved comfort and off-road performance.

The mountain bike tubeless tire industry chain begins upstream with suppliers providing high-quality rubber compounds, aramid or nylon casing fabrics, bead wire, sealants, molds, and specialized tools; moves midstream to manufacturers who compound and mix rubber, mold and cure tires, integrate puncture-resistant layers, embed beads for airtight rims, calibrate tread patterns for grip and durability, test for rolling resistance and traction, optimize tire weight and pressure tolerance, and package finished products; and extends downstream through specialty bike shops, online retail platforms, sporting goods stores, professional racing teams, and recreational mountain biking clubs, offering maintenance, sealant replacement, and performance optimization services.

Current projects include new mountain bike tubeless tire production lines in China, Taiwan, and Vietnam to meet growing Asia-Pacific demand; R&D centers in Italy,

Germany, and the U.S. focusing on high-performance off-road rubber compounds, puncture-resistant technologies, and tread optimization; expansion of molding and curing facilities in Poland and Japan; collaborations with professional downhill and enduro racing teams in Europe and North America for prototype testing; pilot projects for reinforced e-MTB tubeless tires; automation and bead technology upgrades in South Korea and India; and planned innovation labs in Singapore and Italy for ultra-lightweight carbon-reinforced tubeless tires, smart puncture detection, and multi-terrain performance enhancements, reflecting global investment in endurance, durability, and rider safety.

2025 Global Market Sales Volume: 40 million units. Average Global Market Price: 80 USD/unit. Market Average Gross Profit Margin: 28%.

The mountain bike tubeless tire market is experiencing robust growth, driven by increasing participation in mountain biking, trail riding, enduro, and downhill sports among professionals and enthusiasts. The benefits of tubeless technology, such as reduced rolling resistance, improved traction, increased stability, lower puncture risk, and the ability to run at lower pressures for comfort, have accelerated adoption. North America and Europe lead in market demand due to established cycling cultures, competitive racing communities, and disposable income, while Asia-Pacific is emerging as a high-growth market fueled by adventure tourism, recreational sports, and urbanization.

Technological innovation is a major growth driver. Manufacturers are investing in lightweight, durable rubber compounds, reinforced casings, specialized bead technology, and tread pattern optimization for varied terrains. E-MTB compatible tubeless tires, enhanced puncture-resistant layers, and terrain-specific designs are gaining popularity. Advanced testing for rolling resistance, off-road shock absorption, and grip ensures professional and amateur riders achieve optimal performance. Suspension compatibility, weight reduction, and sealant technology integration are becoming standard features.

Opportunities exist in premium downhill tires, cross-country endurance tires, e-MTB tubeless tires, and all-terrain off-road tires. Challenges include fluctuating raw material costs, high production complexity, competition from traditional tube tires, and the need for rider education regarding installation and maintenance. Market trends point to lightweight, reinforced carbon or composite tires, terrain-specific tread patterns, and smart puncture detection or sealant solutions for long-distance trail riding. Sustainability, including eco-friendly rubber and recyclable materials, is increasingly influencing

purchasing decisions.

Overall, the mountain bike tubeless tire market is projected to sustain growth as cycling participation rises, technology advances, and consumers prioritize high-performance, durable, and puncture-resistant tires. Regions such as North America, Europe, and Asia-Pacific offer strong growth opportunities, with professional racing, recreational trails, and adventure tourism driving adoption globally. The market reflects the intersection of off-road sports, technological innovation, and consumer demand for performance and reliability.

This report is a detailed and comprehensive analysis for global Mountain Bike Tubeless Tire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mountain Bike Tubeless Tire market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mountain Bike Tubeless Tire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mountain Bike Tubeless Tire market size and forecasts, by Material Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mountain Bike Tubeless Tire market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mountain Bike Tubeless Tire

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mountain Bike Tubeless Tire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trek Bicycle, Decathlon, Shimano, DT SWISS, Campagnolo, CST, Michelin, Continental, Ralf Bohle GmbH, Pirelli Cycling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mountain Bike Tubeless Tire market is split by Material Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Material Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Material Type

Rubber + Aramid / Nylon Casing

Full Rubber

Others

Market segment by Diameter

26-inch Diameter

27.5-inch Diameter

29-inch Diameter

700c Diameter

Market segment by Cord Layer Type

Nylon Cord Layer

Steel Cord Layer

Market segment by Application

Competition

Amateur

Major players covered

Trek Bicycle

Decathlon

Shimano

DT SWISS

Campagnolo

CST

Michelin

Continental

Ralf Bohle GmbH

Pirelli Cycling

Kenda Tires

Hutchinson Cycling

Specialized

Zhongce Rubber Group Co., Ltd

Giant Bicycles

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mountain Bike Tubeless Tire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mountain Bike Tubeless Tire, with price, sales quantity, revenue, and global market share of Mountain Bike Tubeless Tire from 2021 to 2026.

Chapter 3, the Mountain Bike Tubeless Tire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mountain Bike Tubeless Tire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Material Type and by Application, with sales market share and growth rate by Material Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mountain Bike Tubeless Tire market forecast, by regions, by Material Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mountain Bike Tubeless Tire.

Chapter 14 and 15, to describe Mountain Bike Tubeless Tire sales channel, distributors, customers, research findings and conclusion.

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