

Global Mountain Bike Carbon Fiber Frame Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB19D82A7B69EN.html>

Date: August 2026

Pages: 170

Price: US\$ 4,480.00 (Single User License)

ID: GB19D82A7B69EN

Abstracts

The global Mountain Bike Carbon Fiber Frame market size is expected to reach \$ 1137 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Mountain Bike Carbon Fiber Frame production reached approximately 2,526 k units?with an average global market price of around US\$ 310 per unit, and a gross profit margin of approximately 20%-40%. Mountain Bike Carbon Fiber Frames are lightweight structural frames manufactured from carbon fiber-reinforced resin systems for off-road bicycles. The category includes carbon hardtail, cross-country, trail, enduro, downhill, all-mountain, and fat-bike frames but excludes complete bicycles, standalone forks, metal frames, and carbon fiber raw materials. These frames are commonly manufactured through prepreg layup, bladder molding, monocoque molding, tube-to-tube bonding, or resin-transfer molding. Manufacturers adjust fiber grade, orientation, laminate thickness, resin formulation, suspension geometry, and reinforcement zones to control weight, stiffness, impact resistance, fatigue life, vibration damping, handling stability, and performance under demanding terrain conditions. The industrial chain of Mountain Bike Carbon Fiber Frames begins with carbon fiber, epoxy resin, curing agents, prepregs, woven fabrics, foam cores, release materials, adhesives, metal inserts, bearings, coatings, and suspension-mounting hardware. Midstream production includes structural design, suspension simulation, laminate engineering, mold development, material cutting, layup, bladder molding, curing, demolding, bonding, machining, sanding, painting, dimensional inspection, fatigue testing, and impact testing. Downstream activities include mountain bicycle assembly, brand distribution, specialist retail, e-commerce, customized bicycle fitting, racing-team supply, frame replacement, and aftermarket upgrading. Supporting services include certification, logistics, repair, warranty management, recycling, and manufacturing-process

optimization.

The Mountain Bike Carbon Fiber Frame market is supported by increasing participation in trail riding, cross-country racing, enduro, downhill cycling, and outdoor recreational activities. Carbon fiber allows manufacturers to reduce frame weight while optimizing stiffness, impact resistance, fatigue life, suspension performance, and vibration damping through advanced laminate design. Full-suspension frames are gaining demand because riders increasingly prioritize control, comfort, and stability on technical terrain, while lightweight hardtail frames remain important for cross-country racing. High-strength and intermediate-modulus fibers remain widely used, while thin-ply prepregs, toughened resins, integrated cable routing, adjustable geometry, and one-piece molding are expanding in premium products. Manufacturers are also investing in automated layup, faster curing, digital inspection, recyclable resin systems, and improved impact protection. However, high material and tooling costs, labor-intensive production, crash-damage risks, difficult repairs, inventory fluctuations, and competition from aluminum frames may restrict growth. Rising mountain biking participation and product premiumization are expected to support long-term market expansion.

This report studies the global Mountain Bike Carbon Fiber Frame production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mountain Bike Carbon Fiber Frame and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mountain Bike Carbon Fiber Frame that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mountain Bike Carbon Fiber Frame total production and demand, 2021-2032, (K Units)

Global Mountain Bike Carbon Fiber Frame total production value, 2021-2032, (USD Million)

Global Mountain Bike Carbon Fiber Frame production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mountain Bike Carbon Fiber Frame consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mountain Bike Carbon Fiber Frame domestic production, consumption, key domestic manufacturers and share

Global Mountain Bike Carbon Fiber Frame production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mountain Bike Carbon Fiber Frame production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mountain Bike Carbon Fiber Frame production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mountain Bike Carbon Fiber Frame market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Giant, Merida Industry, Topkey Corporation, M&K Bicycle, Factor Bikes, XDS, Pardus, LightCarbon, ICAN Cycling, Workswell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mountain Bike Carbon Fiber Frame market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mountain Bike Carbon Fiber Frame Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mountain Bike Carbon Fiber Frame Market, Segmentation by Type:

Aero Carbon Fiber Frame

Lightweight Climbing Carbon Fiber Frame

Others

Global Mountain Bike Carbon Fiber Frame Market, Segmentation by Size:

Size: 47 cm

Size: 50 cm

Size: 52 cm

Size: 54 cm

Size: 56 cm

Others

Global Mountain Bike Carbon Fiber Frame Market, Segmentation by Manufacturing Structure:

Monocoque Carbon Fiber Frame

Tube-to-Tube Carbon Fiber Frame

Lugged Carbon Fiber Frame

Others

Global Mountain Bike Carbon Fiber Frame Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Giant

Merida Industry

Topkey Corporation

M&K Bicycle

Factor Bikes

XDS

Pardus

LightCarbon

ICAN Cycling

Workswell

Carbonda Sports

Winspace

SAVA

Haideli

Seraph

YONEX

WIAWIS

Argonaut Cycles

ENVE Composites

Montenegro Manufacturing

TIME Bicycles

LOOK Cycle

Sarto Antonio

Carbon Team

Key Questions Answered:

1. How big is the global Mountain Bike Carbon Fiber Frame market?
2. What is the demand of the global Mountain Bike Carbon Fiber Frame market?
3. What is the year over year growth of the global Mountain Bike Carbon Fiber Frame market?
4. What is the production and production value of the global Mountain Bike Carbon Fiber Frame market?
5. Who are the key producers in the global Mountain Bike Carbon Fiber Frame market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Mountain Bike Carbon Fiber Frame Introduction
- 1.2 World Mountain Bike Carbon Fiber Frame Supply & Forecast
 - 1.2.1 World Mountain Bike Carbon Fiber Frame Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Mountain Bike Carbon Fiber Frame Production (2021-2032)
 - 1.2.3 World Mountain Bike Carbon Fiber Frame Pricing Trends (2021-2032)
- 1.3 World Mountain Bike Carbon Fiber Frame Production by Region (Based on Production Site)
 - 1.3.1 World Mountain Bike Carbon Fiber Frame Production Value by Region (2021-2032)
 - 1.3.2 World Mountain Bike Carbon Fiber Frame Production by Region (2021-2032)
 - 1.3.3 World Mountain Bike Carbon Fiber Frame Average Price by Region (2021-2032)
 - 1.3.4 North America Mountain Bike Carbon Fiber Frame Production (2021-2032)
 - 1.3.5 Europe Mountain Bike Carbon Fiber Frame Production (2021-2032)
 - 1.3.6 China Mountain Bike Carbon Fiber Frame Production (2021-2032)
 - 1.3.7 Japan Mountain Bike Carbon Fiber Frame Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Mountain Bike Carbon Fiber Frame Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Mountain Bike Carbon Fiber Frame Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Mountain Bike Carbon Fiber Frame Demand (2021-2032)
- 2.2 World Mountain Bike Carbon Fiber Frame Consumption by Region
 - 2.2.1 World Mountain Bike Carbon Fiber Frame Consumption by Region (2021-2026)
 - 2.2.2 World Mountain Bike Carbon Fiber Frame Consumption Forecast by Region (2027-2032)
- 2.3 United States Mountain Bike Carbon Fiber Frame Consumption (2021-2032)
- 2.4 China Mountain Bike Carbon Fiber Frame Consumption (2021-2032)
- 2.5 Europe Mountain Bike Carbon Fiber Frame Consumption (2021-2032)
- 2.6 Japan Mountain Bike Carbon Fiber Frame Consumption (2021-2032)
- 2.7 South Korea Mountain Bike Carbon Fiber Frame Consumption (2021-2032)
- 2.8 ASEAN Mountain Bike Carbon Fiber Frame Consumption (2021-2032)
- 2.9 India Mountain Bike Carbon Fiber Frame Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Mountain Bike Carbon Fiber Frame Production Value by Manufacturer (2021-2026)

3.2 World Mountain Bike Carbon Fiber Frame Production by Manufacturer (2021-2026)

3.3 World Mountain Bike Carbon Fiber Frame Average Price by Manufacturer (2021-2026)

3.4 Mountain Bike Carbon Fiber Frame Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Mountain Bike Carbon Fiber Frame Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Mountain Bike Carbon Fiber Frame in 2025

3.5.3 Global Concentration Ratios (CR8) for Mountain Bike Carbon Fiber Frame in 2025

3.6 Mountain Bike Carbon Fiber Frame Market: Overall Company Footprint Analysis

3.6.1 Mountain Bike Carbon Fiber Frame Market: Region Footprint

3.6.2 Mountain Bike Carbon Fiber Frame Market: Company Product Type Footprint

3.6.3 Mountain Bike Carbon Fiber Frame Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Mountain Bike Carbon Fiber Frame Production Value Comparison

4.1.1 United States VS China: Mountain Bike Carbon Fiber Frame Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Mountain Bike Carbon Fiber Frame Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Mountain Bike Carbon Fiber Frame Production Comparison

4.2.1 United States VS China: Mountain Bike Carbon Fiber Frame Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Mountain Bike Carbon Fiber Frame Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Mountain Bike Carbon Fiber Frame Consumption Comparison

4.3.1 United States VS China: Mountain Bike Carbon Fiber Frame Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Mountain Bike Carbon Fiber Frame Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Mountain Bike Carbon Fiber Frame Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Mountain Bike Carbon Fiber Frame Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value (2021-2026)

4.4.3 United States Based Manufacturers Mountain Bike Carbon Fiber Frame Production (2021-2026)

4.5 China Based Mountain Bike Carbon Fiber Frame Manufacturers and Market Share

4.5.1 China Based Mountain Bike Carbon Fiber Frame Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value (2021-2026)

4.5.3 China Based Manufacturers Mountain Bike Carbon Fiber Frame Production (2021-2026)

4.6 Rest of World Based Mountain Bike Carbon Fiber Frame Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Mountain Bike Carbon Fiber Frame Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Mountain Bike Carbon Fiber Frame Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Mountain Bike Carbon Fiber Frame Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Aero Carbon Fiber Frame

5.2.2 Lightweight Climbing Carbon Fiber Frame

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Mountain Bike Carbon Fiber Frame Production by Type (2021-2032)

5.3.2 World Mountain Bike Carbon Fiber Frame Production Value by Type (2021-2032)

5.3.3 World Mountain Bike Carbon Fiber Frame Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SIZE

6.1 World Mountain Bike Carbon Fiber Frame Market Size Overview by Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Size

6.2.1 Size: 47 cm

6.2.2 Size: 50 cm

6.2.3 Size: 52 cm

6.2.4 Size: 54 cm

6.2.5 Size: 56 cm

6.2.6 Others

6.3 Market Segment by Size

6.3.1 World Mountain Bike Carbon Fiber Frame Production by Size (2021-2032)

6.3.2 World Mountain Bike Carbon Fiber Frame Production Value by Size (2021-2032)

6.3.3 World Mountain Bike Carbon Fiber Frame Average Price by Size (2021-2032)

7 MARKET ANALYSIS BY MANUFACTURING STRUCTURE

7.1 World Mountain Bike Carbon Fiber Frame Market Size Overview by Manufacturing Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Manufacturing Structure

7.2.1 Monocoque Carbon Fiber Frame

7.2.2 Tube-to-Tube Carbon Fiber Frame

7.2.3 Lugged Carbon Fiber Frame

7.2.4 Others

7.3 Market Segment by Manufacturing Structure

7.3.1 World Mountain Bike Carbon Fiber Frame Production by Manufacturing Structure (2021-2032)

7.3.2 World Mountain Bike Carbon Fiber Frame Production Value by Manufacturing Structure (2021-2032)

7.3.3 World Mountain Bike Carbon Fiber Frame Average Price by Manufacturing Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Mountain Bike Carbon Fiber Frame Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Online Sales

8.2.2 Offline Sales

8.3 Market Segment by Application

8.3.1 World Mountain Bike Carbon Fiber Frame Production by Application (2021-2032)

8.3.2 World Mountain Bike Carbon Fiber Frame Production Value by Application
(2021-2032)

8.3.3 World Mountain Bike Carbon Fiber Frame Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Giant

9.1.1 Giant Details

9.1.2 Giant Major Business

9.1.3 Giant Mountain Bike Carbon Fiber Frame Product and Services

9.1.4 Giant Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.1.5 Giant Recent Developments/Updates

9.1.6 Giant Competitive Strengths & Weaknesses

9.2 Merida Industry

9.2.1 Merida Industry Details

9.2.2 Merida Industry Major Business

9.2.3 Merida Industry Mountain Bike Carbon Fiber Frame Product and Services

9.2.4 Merida Industry Mountain Bike Carbon Fiber Frame Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.2.5 Merida Industry Recent Developments/Updates

9.2.6 Merida Industry Competitive Strengths & Weaknesses

9.3 Topkey Corporation

9.3.1 Topkey Corporation Details

9.3.2 Topkey Corporation Major Business

9.3.3 Topkey Corporation Mountain Bike Carbon Fiber Frame Product and Services

9.3.4 Topkey Corporation Mountain Bike Carbon Fiber Frame Production, Price,
Value, Gross Margin and Market Share (2021-2026)

- 9.3.5 Topkey Corporation Recent Developments/Updates
- 9.3.6 Topkey Corporation Competitive Strengths & Weaknesses
- 9.4 M&K Bicycle
 - 9.4.1 M&K Bicycle Details
 - 9.4.2 M&K Bicycle Major Business
 - 9.4.3 M&K Bicycle Mountain Bike Carbon Fiber Frame Product and Services
 - 9.4.4 M&K Bicycle Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 M&K Bicycle Recent Developments/Updates
 - 9.4.6 M&K Bicycle Competitive Strengths & Weaknesses
- 9.5 Factor Bikes
 - 9.5.1 Factor Bikes Details
 - 9.5.2 Factor Bikes Major Business
 - 9.5.3 Factor Bikes Mountain Bike Carbon Fiber Frame Product and Services
 - 9.5.4 Factor Bikes Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Factor Bikes Recent Developments/Updates
 - 9.5.6 Factor Bikes Competitive Strengths & Weaknesses
- 9.6 XDS
 - 9.6.1 XDS Details
 - 9.6.2 XDS Major Business
 - 9.6.3 XDS Mountain Bike Carbon Fiber Frame Product and Services
 - 9.6.4 XDS Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 XDS Recent Developments/Updates
 - 9.6.6 XDS Competitive Strengths & Weaknesses
- 9.7 Pardus
 - 9.7.1 Pardus Details
 - 9.7.2 Pardus Major Business
 - 9.7.3 Pardus Mountain Bike Carbon Fiber Frame Product and Services
 - 9.7.4 Pardus Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Pardus Recent Developments/Updates
 - 9.7.6 Pardus Competitive Strengths & Weaknesses
- 9.8 LightCarbon
 - 9.8.1 LightCarbon Details
 - 9.8.2 LightCarbon Major Business
 - 9.8.3 LightCarbon Mountain Bike Carbon Fiber Frame Product and Services
 - 9.8.4 LightCarbon Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.8.5 LightCarbon Recent Developments/Updates

9.8.6 LightCarbon Competitive Strengths & Weaknesses

9.9 ICAN Cycling

9.9.1 ICAN Cycling Details

9.9.2 ICAN Cycling Major Business

9.9.3 ICAN Cycling Mountain Bike Carbon Fiber Frame Product and Services

9.9.4 ICAN Cycling Mountain Bike Carbon Fiber Frame Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.9.5 ICAN Cycling Recent Developments/Updates

9.9.6 ICAN Cycling Competitive Strengths & Weaknesses

9.10 Workswell

9.10.1 Workswell Details

9.10.2 Workswell Major Business

9.10.3 Workswell Mountain Bike Carbon Fiber Frame Product and Services

9.10.4 Workswell Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Workswell Recent Developments/Updates

9.10.6 Workswell Competitive Strengths & Weaknesses

9.11 Carbonda Sports

9.11.1 Carbonda Sports Details

9.11.2 Carbonda Sports Major Business

9.11.3 Carbonda Sports Mountain Bike Carbon Fiber Frame Product and Services

9.11.4 Carbonda Sports Mountain Bike Carbon Fiber Frame Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.11.5 Carbonda Sports Recent Developments/Updates

9.11.6 Carbonda Sports Competitive Strengths & Weaknesses

9.12 Winspace

9.12.1 Winspace Details

9.12.2 Winspace Major Business

9.12.3 Winspace Mountain Bike Carbon Fiber Frame Product and Services

9.12.4 Winspace Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.12.5 Winspace Recent Developments/Updates

9.12.6 Winspace Competitive Strengths & Weaknesses

9.13 SAVA

9.13.1 SAVA Details

9.13.2 SAVA Major Business

9.13.3 SAVA Mountain Bike Carbon Fiber Frame Product and Services

9.13.4 SAVA Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 SAVA Recent Developments/Updates

9.13.6 SAVA Competitive Strengths & Weaknesses

9.14 Haideli

9.14.1 Haideli Details

9.14.2 Haideli Major Business

9.14.3 Haideli Mountain Bike Carbon Fiber Frame Product and Services

9.14.4 Haideli Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Haideli Recent Developments/Updates

9.14.6 Haideli Competitive Strengths & Weaknesses

9.15 Seraph

9.15.1 Seraph Details

9.15.2 Seraph Major Business

9.15.3 Seraph Mountain Bike Carbon Fiber Frame Product and Services

9.15.4 Seraph Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Seraph Recent Developments/Updates

9.15.6 Seraph Competitive Strengths & Weaknesses

9.16 YONEX

9.16.1 YONEX Details

9.16.2 YONEX Major Business

9.16.3 YONEX Mountain Bike Carbon Fiber Frame Product and Services

9.16.4 YONEX Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 YONEX Recent Developments/Updates

9.16.6 YONEX Competitive Strengths & Weaknesses

9.17 WIAWIS

9.17.1 WIAWIS Details

9.17.2 WIAWIS Major Business

9.17.3 WIAWIS Mountain Bike Carbon Fiber Frame Product and Services

9.17.4 WIAWIS Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 WIAWIS Recent Developments/Updates

9.17.6 WIAWIS Competitive Strengths & Weaknesses

9.18 Argonaut Cycles

9.18.1 Argonaut Cycles Details

9.18.2 Argonaut Cycles Major Business

- 9.18.3 Argonaut Cycles Mountain Bike Carbon Fiber Frame Product and Services
- 9.18.4 Argonaut Cycles Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Argonaut Cycles Recent Developments/Updates
- 9.18.6 Argonaut Cycles Competitive Strengths & Weaknesses
- 9.19 ENVE Composites
 - 9.19.1 ENVE Composites Details
 - 9.19.2 ENVE Composites Major Business
 - 9.19.3 ENVE Composites Mountain Bike Carbon Fiber Frame Product and Services
 - 9.19.4 ENVE Composites Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 ENVE Composites Recent Developments/Updates
 - 9.19.6 ENVE Composites Competitive Strengths & Weaknesses
- 9.20 Montenegro Manufacturing
 - 9.20.1 Montenegro Manufacturing Details
 - 9.20.2 Montenegro Manufacturing Major Business
 - 9.20.3 Montenegro Manufacturing Mountain Bike Carbon Fiber Frame Product and Services
 - 9.20.4 Montenegro Manufacturing Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Montenegro Manufacturing Recent Developments/Updates
 - 9.20.6 Montenegro Manufacturing Competitive Strengths & Weaknesses
- 9.21 TIME Bicycles
 - 9.21.1 TIME Bicycles Details
 - 9.21.2 TIME Bicycles Major Business
 - 9.21.3 TIME Bicycles Mountain Bike Carbon Fiber Frame Product and Services
 - 9.21.4 TIME Bicycles Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 TIME Bicycles Recent Developments/Updates
 - 9.21.6 TIME Bicycles Competitive Strengths & Weaknesses
- 9.22 LOOK Cycle
 - 9.22.1 LOOK Cycle Details
 - 9.22.2 LOOK Cycle Major Business
 - 9.22.3 LOOK Cycle Mountain Bike Carbon Fiber Frame Product and Services
 - 9.22.4 LOOK Cycle Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 LOOK Cycle Recent Developments/Updates
 - 9.22.6 LOOK Cycle Competitive Strengths & Weaknesses
- 9.23 Sarto Antonio

- 9.23.1 Sarto Antonio Details
- 9.23.2 Sarto Antonio Major Business
- 9.23.3 Sarto Antonio Mountain Bike Carbon Fiber Frame Product and Services
- 9.23.4 Sarto Antonio Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.23.5 Sarto Antonio Recent Developments/Updates
- 9.23.6 Sarto Antonio Competitive Strengths & Weaknesses
- 9.24 Carbon Team
 - 9.24.1 Carbon Team Details
 - 9.24.2 Carbon Team Major Business
 - 9.24.3 Carbon Team Mountain Bike Carbon Fiber Frame Product and Services
 - 9.24.4 Carbon Team Mountain Bike Carbon Fiber Frame Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Carbon Team Recent Developments/Updates
 - 9.24.6 Carbon Team Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Mountain Bike Carbon Fiber Frame Industry Chain
- 10.2 Mountain Bike Carbon Fiber Frame Upstream Analysis
 - 10.2.1 Mountain Bike Carbon Fiber Frame Core Raw Materials
 - 10.2.2 Main Manufacturers of Mountain Bike Carbon Fiber Frame Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Mountain Bike Carbon Fiber Frame Production Mode
- 10.6 Mountain Bike Carbon Fiber Frame Procurement Model
- 10.7 Mountain Bike Carbon Fiber Frame Industry Sales Model and Sales Channels
 - 10.7.1 Mountain Bike Carbon Fiber Frame Sales Model
 - 10.7.2 Mountain Bike Carbon Fiber Frame Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Mountain Bike Carbon Fiber Frame Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Mountain Bike Carbon Fiber Frame Production Value by Region (2021-2026) & (USD Million)

Table 3. World Mountain Bike Carbon Fiber Frame Production Value by Region (2027-2032) & (USD Million)

Table 4. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Region (2021-2026)

Table 5. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Region (2027-2032)

Table 6. World Mountain Bike Carbon Fiber Frame Production by Region (2021-2026) & (K Units)

Table 7. World Mountain Bike Carbon Fiber Frame Production by Region (2027-2032) & (K Units)

Table 8. World Mountain Bike Carbon Fiber Frame Production Market Share by Region (2021-2026)

Table 9. World Mountain Bike Carbon Fiber Frame Production Market Share by Region (2027-2032)

Table 10. World Mountain Bike Carbon Fiber Frame Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Mountain Bike Carbon Fiber Frame Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Mountain Bike Carbon Fiber Frame Major Market Trends

Table 13. World Mountain Bike Carbon Fiber Frame Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Mountain Bike Carbon Fiber Frame Consumption by Region (2021-2026) & (K Units)

Table 15. World Mountain Bike Carbon Fiber Frame Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Mountain Bike Carbon Fiber Frame Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Mountain Bike Carbon Fiber Frame Producers in 2025

Table 18. World Mountain Bike Carbon Fiber Frame Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Mountain Bike Carbon Fiber Frame Producers in 2025

Table 20. World Mountain Bike Carbon Fiber Frame Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Mountain Bike Carbon Fiber Frame Company Evaluation Quadrant

Table 22. World Mountain Bike Carbon Fiber Frame Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Mountain Bike Carbon Fiber Frame Production Site of Key Manufacturer

Table 24. Mountain Bike Carbon Fiber Frame Market: Company Product Type Footprint

Table 25. Mountain Bike Carbon Fiber Frame Market: Company Product Application Footprint

Table 26. Mountain Bike Carbon Fiber Frame Competitive Factors

Table 27. Mountain Bike Carbon Fiber Frame New Entrant and Capacity Expansion Plans

Table 28. Mountain Bike Carbon Fiber Frame Mergers & Acquisitions Activity

Table 29. United States VS China Mountain Bike Carbon Fiber Frame Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Mountain Bike Carbon Fiber Frame Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Mountain Bike Carbon Fiber Frame Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Mountain Bike Carbon Fiber Frame Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Mountain Bike Carbon Fiber Frame Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Mountain Bike Carbon Fiber Frame Production Market Share (2021-2026)

Table 37. China Based Mountain Bike Carbon Fiber Frame Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Mountain Bike Carbon Fiber Frame Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Mountain Bike Carbon Fiber Frame Production Market Share (2021-2026)

Table 42. Rest of World Based Mountain Bike Carbon Fiber Frame Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Mountain Bike Carbon Fiber Frame Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Mountain Bike Carbon Fiber Frame Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Mountain Bike Carbon Fiber Frame Production Market Share (2021-2026)

Table 47. World Mountain Bike Carbon Fiber Frame Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Mountain Bike Carbon Fiber Frame Production by Type (2021-2026) & (K Units)

Table 49. World Mountain Bike Carbon Fiber Frame Production by Type (2027-2032) & (K Units)

Table 50. World Mountain Bike Carbon Fiber Frame Production Value by Type (2021-2026) & (USD Million)

Table 51. World Mountain Bike Carbon Fiber Frame Production Value by Type (2027-2032) & (USD Million)

Table 52. World Mountain Bike Carbon Fiber Frame Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Mountain Bike Carbon Fiber Frame Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Mountain Bike Carbon Fiber Frame Production Value by Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Mountain Bike Carbon Fiber Frame Production by Size (2021-2026) & (K Units)

Table 56. World Mountain Bike Carbon Fiber Frame Production by Size (2027-2032) & (K Units)

Table 57. World Mountain Bike Carbon Fiber Frame Production Value by Size (2021-2026) & (USD Million)

Table 58. World Mountain Bike Carbon Fiber Frame Production Value by Size (2027-2032) & (USD Million)

Table 59. World Mountain Bike Carbon Fiber Frame Average Price by Size (2021-2026) & (US\$/Unit)

Table 60. World Mountain Bike Carbon Fiber Frame Average Price by Size (2027-2032) & (US\$/Unit)

Table 61. World Mountain Bike Carbon Fiber Frame Production Value by Manufacturing Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Mountain Bike Carbon Fiber Frame Production by Manufacturing Structure (2021-2026) & (K Units)

Table 63. World Mountain Bike Carbon Fiber Frame Production by Manufacturing Structure (2027-2032) & (K Units)

Table 64. World Mountain Bike Carbon Fiber Frame Production Value by Manufacturing Structure (2021-2026) & (USD Million)

Table 65. World Mountain Bike Carbon Fiber Frame Production Value by Manufacturing Structure (2027-2032) & (USD Million)

Table 66. World Mountain Bike Carbon Fiber Frame Average Price by Manufacturing Structure (2021-2026) & (US\$/Unit)

Table 67. World Mountain Bike Carbon Fiber Frame Average Price by Manufacturing Structure (2027-2032) & (US\$/Unit)

Table 68. World Mountain Bike Carbon Fiber Frame Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Mountain Bike Carbon Fiber Frame Production by Application (2021-2026) & (K Units)

Table 70. World Mountain Bike Carbon Fiber Frame Production by Application (2027-2032) & (K Units)

Table 71. World Mountain Bike Carbon Fiber Frame Production Value by Application (2021-2026) & (USD Million)

Table 72. World Mountain Bike Carbon Fiber Frame Production Value by Application (2027-2032) & (USD Million)

Table 73. World Mountain Bike Carbon Fiber Frame Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Mountain Bike Carbon Fiber Frame Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Giant Basic Information, Manufacturing Base and Competitors

Table 76. Giant Major Business

Table 77. Giant Mountain Bike Carbon Fiber Frame Product and Services

Table 78. Giant Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Giant Recent Developments/Updates

Table 80. Giant Competitive Strengths & Weaknesses

Table 81. Merida Industry Basic Information, Manufacturing Base and Competitors

Table 82. Merida Industry Major Business

Table 83. Merida Industry Mountain Bike Carbon Fiber Frame Product and Services

Table 84. Merida Industry Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Merida Industry Recent Developments/Updates

Table 86. Merida Industry Competitive Strengths & Weaknesses

Table 87. Topkey Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Topkey Corporation Major Business

Table 89. Topkey Corporation Mountain Bike Carbon Fiber Frame Product and Services

Table 90. Topkey Corporation Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Topkey Corporation Recent Developments/Updates

Table 92. Topkey Corporation Competitive Strengths & Weaknesses

Table 93. M&K Bicycle Basic Information, Manufacturing Base and Competitors

Table 94. M&K Bicycle Major Business

Table 95. M&K Bicycle Mountain Bike Carbon Fiber Frame Product and Services

Table 96. M&K Bicycle Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. M&K Bicycle Recent Developments/Updates

Table 98. M&K Bicycle Competitive Strengths & Weaknesses

Table 99. Factor Bikes Basic Information, Manufacturing Base and Competitors

Table 100. Factor Bikes Major Business

Table 101. Factor Bikes Mountain Bike Carbon Fiber Frame Product and Services

Table 102. Factor Bikes Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Factor Bikes Recent Developments/Updates

Table 104. Factor Bikes Competitive Strengths & Weaknesses

Table 105. XDS Basic Information, Manufacturing Base and Competitors

Table 106. XDS Major Business

Table 107. XDS Mountain Bike Carbon Fiber Frame Product and Services

Table 108. XDS Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. XDS Recent Developments/Updates

Table 110. XDS Competitive Strengths & Weaknesses

Table 111. Pardus Basic Information, Manufacturing Base and Competitors
Table 112. Pardus Major Business
Table 113. Pardus Mountain Bike Carbon Fiber Frame Product and Services
Table 114. Pardus Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Pardus Recent Developments/Updates
Table 116. Pardus Competitive Strengths & Weaknesses
Table 117. LightCarbon Basic Information, Manufacturing Base and Competitors
Table 118. LightCarbon Major Business
Table 119. LightCarbon Mountain Bike Carbon Fiber Frame Product and Services
Table 120. LightCarbon Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. LightCarbon Recent Developments/Updates
Table 122. LightCarbon Competitive Strengths & Weaknesses
Table 123. ICAN Cycling Basic Information, Manufacturing Base and Competitors
Table 124. ICAN Cycling Major Business
Table 125. ICAN Cycling Mountain Bike Carbon Fiber Frame Product and Services
Table 126. ICAN Cycling Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. ICAN Cycling Recent Developments/Updates
Table 128. ICAN Cycling Competitive Strengths & Weaknesses
Table 129. Workswell Basic Information, Manufacturing Base and Competitors
Table 130. Workswell Major Business
Table 131. Workswell Mountain Bike Carbon Fiber Frame Product and Services
Table 132. Workswell Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Workswell Recent Developments/Updates
Table 134. Workswell Competitive Strengths & Weaknesses
Table 135. Carbonda Sports Basic Information, Manufacturing Base and Competitors
Table 136. Carbonda Sports Major Business
Table 137. Carbonda Sports Mountain Bike Carbon Fiber Frame Product and Services
Table 138. Carbonda Sports Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Carbonda Sports Recent Developments/Updates

Table 140. Carbonda Sports Competitive Strengths & Weaknesses
Table 141. Winspace Basic Information, Manufacturing Base and Competitors
Table 142. Winspace Major Business
Table 143. Winspace Mountain Bike Carbon Fiber Frame Product and Services
Table 144. Winspace Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Winspace Recent Developments/Updates
Table 146. Winspace Competitive Strengths & Weaknesses
Table 147. SAVA Basic Information, Manufacturing Base and Competitors
Table 148. SAVA Major Business
Table 149. SAVA Mountain Bike Carbon Fiber Frame Product and Services
Table 150. SAVA Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. SAVA Recent Developments/Updates
Table 152. SAVA Competitive Strengths & Weaknesses
Table 153. Haideli Basic Information, Manufacturing Base and Competitors
Table 154. Haideli Major Business
Table 155. Haideli Mountain Bike Carbon Fiber Frame Product and Services
Table 156. Haideli Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Haideli Recent Developments/Updates
Table 158. Haideli Competitive Strengths & Weaknesses
Table 159. Seraph Basic Information, Manufacturing Base and Competitors
Table 160. Seraph Major Business
Table 161. Seraph Mountain Bike Carbon Fiber Frame Product and Services
Table 162. Seraph Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Seraph Recent Developments/Updates
Table 164. Seraph Competitive Strengths & Weaknesses
Table 165. YONEX Basic Information, Manufacturing Base and Competitors
Table 166. YONEX Major Business
Table 167. YONEX Mountain Bike Carbon Fiber Frame Product and Services
Table 168. YONEX Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. YONEX Recent Developments/Updates
Table 170. YONEX Competitive Strengths & Weaknesses
Table 171. WIAWIS Basic Information, Manufacturing Base and Competitors
Table 172. WIAWIS Major Business
Table 173. WIAWIS Mountain Bike Carbon Fiber Frame Product and Services
Table 174. WIAWIS Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. WIAWIS Recent Developments/Updates
Table 176. WIAWIS Competitive Strengths & Weaknesses
Table 177. Argonaut Cycles Basic Information, Manufacturing Base and Competitors
Table 178. Argonaut Cycles Major Business
Table 179. Argonaut Cycles Mountain Bike Carbon Fiber Frame Product and Services
Table 180. Argonaut Cycles Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Argonaut Cycles Recent Developments/Updates
Table 182. Argonaut Cycles Competitive Strengths & Weaknesses
Table 183. ENVE Composites Basic Information, Manufacturing Base and Competitors
Table 184. ENVE Composites Major Business
Table 185. ENVE Composites Mountain Bike Carbon Fiber Frame Product and Services
Table 186. ENVE Composites Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. ENVE Composites Recent Developments/Updates
Table 188. ENVE Composites Competitive Strengths & Weaknesses
Table 189. Montenegro Manufacturing Basic Information, Manufacturing Base and Competitors
Table 190. Montenegro Manufacturing Major Business
Table 191. Montenegro Manufacturing Mountain Bike Carbon Fiber Frame Product and Services
Table 192. Montenegro Manufacturing Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Montenegro Manufacturing Recent Developments/Updates
Table 194. Montenegro Manufacturing Competitive Strengths & Weaknesses
Table 195. TIME Bicycles Basic Information, Manufacturing Base and Competitors
Table 196. TIME Bicycles Major Business
Table 197. TIME Bicycles Mountain Bike Carbon Fiber Frame Product and Services

Table 198. TIME Bicycles Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. TIME Bicycles Recent Developments/Updates

Table 200. TIME Bicycles Competitive Strengths & Weaknesses

Table 201. LOOK Cycle Basic Information, Manufacturing Base and Competitors

Table 202. LOOK Cycle Major Business

Table 203. LOOK Cycle Mountain Bike Carbon Fiber Frame Product and Services

Table 204. LOOK Cycle Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. LOOK Cycle Recent Developments/Updates

Table 206. LOOK Cycle Competitive Strengths & Weaknesses

Table 207. Sarto Antonio Basic Information, Manufacturing Base and Competitors

Table 208. Sarto Antonio Major Business

Table 209. Sarto Antonio Mountain Bike Carbon Fiber Frame Product and Services

Table 210. Sarto Antonio Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Sarto Antonio Recent Developments/Updates

Table 212. Sarto Antonio Competitive Strengths & Weaknesses

Table 213. Carbon Team Basic Information, Manufacturing Base and Competitors

Table 214. Carbon Team Major Business

Table 215. Carbon Team Mountain Bike Carbon Fiber Frame Product and Services

Table 216. Carbon Team Mountain Bike Carbon Fiber Frame Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Carbon Team Recent Developments/Updates

Table 218. Carbon Team Competitive Strengths & Weaknesses

Table 219. Global Key Players of Mountain Bike Carbon Fiber Frame Upstream (Raw Materials)

Table 220. Global Mountain Bike Carbon Fiber Frame Typical Customers

Table 221. Mountain Bike Carbon Fiber Frame Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Mountain Bike Carbon Fiber Frame Picture

Figure 2. World Mountain Bike Carbon Fiber Frame Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Mountain Bike Carbon Fiber Frame Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Mountain Bike Carbon Fiber Frame Production (2021-2032) & (K Units)

Figure 5. World Mountain Bike Carbon Fiber Frame Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Region (2021-2032)

Figure 7. World Mountain Bike Carbon Fiber Frame Production Market Share by Region (2021-2032)

Figure 8. North America Mountain Bike Carbon Fiber Frame Production (2021-2032) & (K Units)

Figure 9. Europe Mountain Bike Carbon Fiber Frame Production (2021-2032) & (K Units)

Figure 10. China Mountain Bike Carbon Fiber Frame Production (2021-2032) & (K Units)

Figure 11. Japan Mountain Bike Carbon Fiber Frame Production (2021-2032) & (K Units)

Figure 12. Mountain Bike Carbon Fiber Frame Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Mountain Bike Carbon Fiber Frame Consumption (2021-2032) & (K Units)

Figure 15. World Mountain Bike Carbon Fiber Frame Consumption Market Share by Region (2021-2032)

Figure 16. United States Mountain Bike Carbon Fiber Frame Consumption (2021-2032) & (K Units)

Figure 17. China Mountain Bike Carbon Fiber Frame Consumption (2021-2032) & (K Units)

Figure 18. Europe Mountain Bike Carbon Fiber Frame Consumption (2021-2032) & (K Units)

Figure 19. Japan Mountain Bike Carbon Fiber Frame Consumption (2021-2032) & (K Units)

Figure 20. South Korea Mountain Bike Carbon Fiber Frame Consumption (2021-2032)

& (K Units)

Figure 21. ASEAN Mountain Bike Carbon Fiber Frame Consumption (2021-2032) & (K Units)

Figure 22. India Mountain Bike Carbon Fiber Frame Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Mountain Bike Carbon Fiber Frame by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Mountain Bike Carbon Fiber Frame Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Mountain Bike Carbon Fiber Frame Markets in 2025

Figure 26. United States VS China: Mountain Bike Carbon Fiber Frame Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Mountain Bike Carbon Fiber Frame Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Mountain Bike Carbon Fiber Frame Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Mountain Bike Carbon Fiber Frame Production Market Share 2025

Figure 30. China Based Manufacturers Mountain Bike Carbon Fiber Frame Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Mountain Bike Carbon Fiber Frame Production Market Share 2025

Figure 32. World Mountain Bike Carbon Fiber Frame Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Type in 2025

Figure 34. Aero Carbon Fiber Frame

Figure 35. Lightweight Climbing Carbon Fiber Frame

Figure 36. Others

Figure 37. World Mountain Bike Carbon Fiber Frame Production Market Share by Type (2021-2032)

Figure 38. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Type (2021-2032)

Figure 39. World Mountain Bike Carbon Fiber Frame Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Mountain Bike Carbon Fiber Frame Production Value by Size, (USD Million), 2021 & 2025 & 2032

Figure 41. World Mountain Bike Carbon Fiber Frame Production Value Market Share by

Size in 2025

Figure 42. Size: 47 cm

Figure 43. Size: 50 cm

Figure 44. Size: 52 cm

Figure 45. Size: 54 cm

Figure 46. Size: 56 cm

Figure 47. Others

Figure 48. World Mountain Bike Carbon Fiber Frame Production Market Share by Size (2021-2032)

Figure 49. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Size (2021-2032)

Figure 50. World Mountain Bike Carbon Fiber Frame Average Price by Size (2021-2032) & (US\$/Unit)

Figure 51. World Mountain Bike Carbon Fiber Frame Production Value by Manufacturing Structure, (USD Million), 2021 & 2025 & 2032

Figure 52. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Manufacturing Structure in 2025

Figure 53. Monocoque Carbon Fiber Frame

Figure 54. Tube-to-Tube Carbon Fiber Frame

Figure 55. Lugged Carbon Fiber Frame

Figure 56. Others

Figure 57. World Mountain Bike Carbon Fiber Frame Production Market Share by Manufacturing Structure (2021-2032)

Figure 58. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Manufacturing Structure (2021-2032)

Figure 59. World Mountain Bike Carbon Fiber Frame Average Price by Manufacturing Structure (2021-2032) & (US\$/Unit)

Figure 60. World Mountain Bike Carbon Fiber Frame Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Application in 2025

Figure 62. Online Sales

Figure 63. Offline Sales

Figure 64. World Mountain Bike Carbon Fiber Frame Production Market Share by Application (2021-2032)

Figure 65. World Mountain Bike Carbon Fiber Frame Production Value Market Share by Application (2021-2032)

Figure 66. World Mountain Bike Carbon Fiber Frame Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Mountain Bike Carbon Fiber Frame Industry Chain

Figure 68. Mountain Bike Carbon Fiber Frame Procurement Model

Figure 69. Mountain Bike Carbon Fiber Frame Sales Model

Figure 70. Mountain Bike Carbon Fiber Frame Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global Mountain Bike Carbon Fiber Frame Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB19D82A7B69EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB19D82A7B69EN.html>