

# Global Mould Resistant Interior Paint Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mould Resistant Interior Paint market size was valued at US\$ 888 million in 2025 and is forecast to a readjusted size of US\$ 1049 million by 2032 with a CAGR of 2.4% during review period.

Mould resistant interior paint is a type of paint that is specially formulated to prevent the growth of mould and mildew on interior surfaces. This type of paint contains additives that inhibit the growth of mould spores, making it ideal for use in areas that are prone to high humidity or moisture, such as bathrooms, kitchens, and basements. By using mould resistant interior paint, homeowners can help protect their walls and ceilings from unsightly and potentially harmful mould growth, ensuring a healthier and more aesthetically pleasing indoor environment.

In 2025, global Mould Resistant Interior Paint production reached approximately 375,213 tons, with an average global market price of around US\$ 2,300 per ton.

The upstream of the Mould Resistant Interior Paint supply chain includes suppliers of core raw materials: film-forming bases (acrylic emulsion, water-based polyurethane resin, latex), functional additives (organic/inorganic/mixed mould inhibitors, mildew-proof stabilizers), pigments and fillers (titanium dioxide, calcium carbonate, talc), auxiliary agents (dispersants, thickeners, defoamers, low-VOC solvents), and packaging materials (metal/plastic paint buckets, sealed lids, labels); it also involves manufacturers of specialized production equipment (high-speed dispersers, sand mills, automatic filling lines) and testing instruments (mould growth test chambers, VOC detectors). The midstream comprises paint manufacturers engaged in formula R&D (optimizing mould-proof efficacy, compatibility with bases, low-VOC performance), batch production

(mixing, dispersing, grinding, filtering, filling), quality testing (mould resistance grade, adhesion, durability), and compliance certification (environmental and safety standards); most enterprises offer both standard products and customized formulations for specific humidity. The downstream covers multi-channel distribution networks (building materials supermarkets, professional paint dealers, e-commerce platforms, engineering procurement channels), and end-users including individual homeowners, decoration companies, commercial property developers, and institutional buyers (hospitals, schools, nursing homes).

The cost structure of Mould Resistant Interior Paint is dominated by raw material costs, accounting for 50-60% of the total cost?among which high-efficiency mould inhibitors (especially organic-inorganic composite types) and high-quality film-forming bases (low-VOC acrylic emulsion, water-based polyurethane) are the key cost drivers, with functional additives contributing more to costs than ordinary interior paint. The second largest component is production and processing costs (15-20%), including energy consumption for mixing/grinding, labor for automated filling, and quality control (mould growth cycle testing, VOC detection) to ensure product efficacy and compliance.

This report is a detailed and comprehensive analysis for global Mould Resistant Interior Paint market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Mould Resistant Interior Paint market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mould Resistant Interior Paint market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mould Resistant Interior Paint market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mould Resistant Interior Paint market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mould Resistant Interior Paint

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mould Resistant Interior Paint market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sherwin Williams, PPG Industries, AkzoNobel, Zinsser, Nippon Paint, San Marco, ACS Limited, Rust-Oleum, Polar Coatings, KEIM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Mould Resistant Interior Paint market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-based

Solvent-based

## Market segment by Mould Inhibitor Type

Organic Mould Inhibitor

Inorganic Mould Inhibitor

Composite Mould Inhibitor

## Market segment by Glossiness & Surface Performance

Matte

Semi-matte

Satin

## Market segment by Application

Household

Commercial

## Major players covered

Sherwin Williams

PPG Industries

AkzoNobel

Zinsser

Nippon Paint

San Marco

ACS Limited

Rust-Oleum

Polar Coatings

KEIM

Safeguard

Crown

Coo-Var

Harlequin

Behr

Fiberlock

Benjamin Moore

Permagard

Asian Paints

Ronseal

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Mould Resistant Interior Paint product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mould Resistant Interior Paint, with price, sales quantity, revenue, and global market share of Mould Resistant Interior Paint from 2021 to 2026.

Chapter 3, the Mould Resistant Interior Paint competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mould Resistant Interior Paint breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mould Resistant Interior Paint market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mould Resistant Interior Paint.

Chapter 14 and 15, to describe Mould Resistant Interior Paint sales channel, distributors, customers, research findings and conclusion.

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