

Global Motorsport Cooling Systems and Thermal Management Components Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCB989208BC0EN.html>

Date: July 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: GCB989208BC0EN

Abstracts

According to our (Global Info Research) latest study, the global Motorsport Cooling Systems and Thermal Management Components market size was valued at US\$ 327 million in 2025 and is forecast to a readjusted size of US\$ 499 million by 2032 with a CAGR of 6.2% during review period.

Motorsport cooling systems and thermal management components refer to specialised hardware and engineered subsystems designed to maintain stable operating temperatures in race cars, competition vehicles and high-performance track applications. The scope primarily covers aluminium racing radiators, oil coolers, intercoolers, charge-air coolers, water-to-oil heat exchangers, electric coolant pumps, brushless fans, expansion tanks, header tanks, swirl pots, cooling ducts, fittings, controllers, battery cooling plates and bespoke heat exchangers for electric or hybrid racing platforms. These products are engineered for high thermal load, compact packaging, vibration resistance, rapid serviceability, low pressure drop, weight reduction and compliance with race-series constraints.

In commercial terms, standard racing radiators, oil coolers and intercooler kits are commonly priced from several hundred to several thousand US dollars per unit or kit, while top-tier bespoke cooling packages for professional race programmes, electric racing and advanced power-electronics cooling are typically priced on a project basis.

According to our research, motorsport cooling systems should be treated as a specialised engineering-component market rather than a simple extension of the

conventional automotive thermal management industry. The narrow reporting scope is best defined around race-grade radiators, oil coolers, intercoolers, charge coolers, water-to-oil heat exchangers, electric coolant pumps, brushless fans, tanks, ducting and bespoke cooling modules used in competition vehicles and high-performance track applications. This boundary is important because many legitimate suppliers operate as small private manufacturers, project-based engineering shops or component specialists, and would be missed if the analysis were based only on disclosed revenue or large automotive thermal management groups. The industry is therefore best researched through a manufacturer-first approach, supported by official product evidence and careful separation between actual producers, brand owners, distributors and general-purpose automotive parts sellers.

From a supply-side perspective, the industry is structurally fragmented but technically demanding. PWR is the clearest global anchor because it discloses motorsports revenue and has an established position in bespoke cooling solutions for top-level racing. Around this anchor sits a broad ecosystem of specialist manufacturers, including Setrab in oil coolers and heat exchangers, CSF and Fluidyne in performance cooling, Serck Motorsport and Pro Alloy in UK-based motorsport fabrication, Mocal in oil cooling, Koyorad and Japanese performance brands in JDM racing applications, and Wagner Tuning and do88 in European charge-air cooling. The strongest clusters are located in the United Kingdom, the United States, Japan, Germany, Sweden and Australia. China is relevant mainly through manufacturing entities, foreign-invested operations, generic thermal management capability and distribution channels, but the number of officially verifiable domestic motorsport cooling OEMs remains limited under the narrow scope.

Demand remains anchored in internal-combustion racing, where engine coolant control, oil temperature stability, charge-air cooling and driveline thermal reliability are fundamental to lap-time consistency and component durability. At the same time, the market is being reshaped by hybrid and electric racing platforms. Thermal management is expanding from traditional radiator and oil cooler packages into battery cooling plates, motor and inverter cooling, compact heat exchangers and high-efficiency pump-fan control. This creates opportunities for advanced manufacturing, high-performance alloys, brazing, additive heat exchangers, low-pressure-drop designs and integrated electronics cooling. The result is not a mass-volume market, but a technically resilient niche with rising engineering value per vehicle in premium racing and advanced prototype applications.

The competitive outlook is likely to remain tiered. Specialist leaders will defend their position through engineering depth, simulation and testing capability, rapid

customisation, race-team relationships and proven reliability under extreme operating conditions. Regional and smaller manufacturers will continue to serve vehicle-specific kits, historic racing, grassroots motorsport, drag racing, off-road racing and high-performance aftermarket demand. The main risk is not immediate demand disappearance, but boundary compression: standard aftermarket cooling products may be commoditised, while the most advanced thermal management projects may increasingly be integrated by large automotive suppliers or motorsport electronics groups. Nevertheless, the fragmented nature of racing applications, the need for short-cycle engineering support and the persistence of bespoke vehicle platforms should continue to protect specialist suppliers.

This report is a detailed and comprehensive analysis for global Motorsport Cooling Systems and Thermal Management Components market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Cooling Loop and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Motorsport Cooling Systems and Thermal Management Components market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global Motorsport Cooling Systems and Thermal Management Components market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global Motorsport Cooling Systems and Thermal Management Components market size and forecasts, by Cooling Loop and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Set), 2021-2032

Global Motorsport Cooling Systems and Thermal Management Components market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Motorsport Cooling Systems and Thermal Management Components

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Motorsport Cooling Systems and Thermal Management Components market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PWR Holdings Limited, Setrab AB, CSF Inc., Serck Motorsport, Fluidyne High Performance, MAHLE GmbH, Marelli, SPAL Automotive S.r.l., Pro Alloy Group, Think Automotive Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Motorsport Cooling Systems and Thermal Management Components market is split by Cooling Loop and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Cooling Loop, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Cooling Loop

Engine Coolant Loop

Lubricant and Driveline Cooling Loop

Charge-Air Cooling Loop

Electric Powertrain Thermal Loop

Other

Market segment by Product Function

Heat Exchangers and Cores

Fluid Movement and Airflow Components

Reservoirs, Tanks and Plumbing

Integrated Cooling Assemblies

Other

Market segment by Customisation Level

Bespoke Race-team Engineering

Vehicle-specific Performance Kits

Universal Motorsport Components

Replacement and Retrofit Components

Other

Market segment by Application

Professional Circuit Racing

Rally, Off-road and Desert Racing

Drag, Drift and High-Power Performance

Track-day and Club Racing

Other

Major players covered

PWR Holdings Limited

Setrab AB

CSF Inc.

Serck Motorsport

Fluidyne High Performance

MAHLE GmbH

Marelli

SPAL Automotive S.r.l.

Pro Alloy Group

Think Automotive Ltd

Koyo Radiator

HKS Co., Ltd.

TRUST Co., Ltd.

WAGNER TUNING

do88 Performance AB

Mishimoto Automotive

Bell Intercoolers

Davies Craig Pty Ltd

Conflux Technology Pty Ltd

Meziere Enterprises

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Motorsport Cooling Systems and Thermal Management Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motorsport Cooling Systems and Thermal Management Components, with price, sales quantity, revenue, and global market share of Motorsport Cooling Systems and Thermal Management Components from 2021 to 2026.

Chapter 3, the Motorsport Cooling Systems and Thermal Management Components competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motorsport Cooling Systems and Thermal Management Components breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Cooling Loop and by Application, with sales market share and growth rate by Cooling Loop, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motorsport Cooling Systems and Thermal Management Components market forecast, by regions, by Cooling Loop, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motorsport Cooling Systems and Thermal Management Components.

Chapter 14 and 15, to describe Motorsport Cooling Systems and Thermal Management Components sales channel, distributors, customers, research findings and conclusion.

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