

Global Motors for Humanoid Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDB36B01811FEN.html>

Date: June 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: GDB36B01811FEN

Abstracts

According to our (Global Info Research) latest study, the global Motors for Humanoid Robots market size was valued at US\$ 655 million in 2025 and is forecast to a readjusted size of US\$ 1446 million by 2032 with a CAGR of 12.1% during review period.

Motors for humanoid robots are specialized actuators designed to drive the joints and limbs of robots that mimic human movement. These motors must deliver high torque density, fast response, precise control, low noise, and compact size, enabling smooth, stable, and natural human-like motion. They are used in the robot's arms, legs, hands, waist, and neck, and typically include servo motors, brushless DC motors (BLDC), harmonic-drive integrated motors, and torque motors. Humanoid robots require far more dynamic and coordinated movement than traditional industrial robots, so their motors often integrate sensors, gear reducers, controllers, and cooling systems into a compact joint module. As humanoid robots become more advanced, the motors used in them are evolving toward higher power efficiency, higher integration, smarter feedback, and stronger durability, making them a critical component of next-generation robotics. In 2024, global Motors for Humanoid Robots production reached approximately 8000 units with an average global market price of around US\$ 70000 usd per unit. The production capacity for Motors for Humanoid Robots in 2024 was approximately 10000 units. The typical gross profit margin for Motors for Humanoid Robots is between 20% and 40%. The industrial chain of motors for humanoid robots consists of upstream suppliers of rare-earth permanent magnet materials, precision bearings, high-strength alloys, motor windings, and encoder components; midstream manufacturers that design and produce various robot-grade motors such as servo motors, harmonic-drive integrated motors, joint actuators, and high-torque density motors; and downstream application sectors

including humanoid robot integrators, embedded control system providers, AI algorithm developers, as well as end-use industries such as manufacturing, logistics, healthcare, home services, and scientific research. The demand for high-precision, lightweight, and high-efficiency motors drives continuous innovation in the entire supply chain.

The motors for humanoid robots market is expanding rapidly, driven by growing adoption of humanoid robots in manufacturing, services, medical rehabilitation, and home applications. The market focuses on high-torque-density, lightweight, low-noise, and fast-response motors, including torque motors, servo motors, brushless DC motors, and integrated joint modules. As humanoids require greater dexterity, stability, and safety, motor technologies are evolving toward higher integration, lower energy consumption, precise control, and intelligent feedback. Major robotics companies, component suppliers, and emerging tech firms are actively investing in this sector, supporting continuous market growth.

This report is a detailed and comprehensive analysis for global Motors for Humanoid Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Motors for Humanoid Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Motors for Humanoid Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Motors for Humanoid Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Motors for Humanoid Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Motors for Humanoid Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Motors for Humanoid Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kollmorgen, Aerotech, TQ- RoboDrive, Maxon Motor, Allied Motion, Tecnotion, Parker Hannifin, WITTENSTEIN, Nanotec, Shenzhen Leadshine Control Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Motors for Humanoid Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Servo Motor

Stepper Motor

Market segment by Drive Method

DC Motor

AC Motor

Market segment by Coil Type

Iron-core Motor

Hollow-cup Motor

Market segment by Application

Industrial Humanoid Robots

Service Humanoid Robots

Others

Major players covered

Kollmorgen

Aerotech

TQ-RoboDrive

Maxon Motor

Allied Motion

Tecnotion

Parker Hannifin

WITTENSTEIN

Nanotec

Shenzhen Leadshine Control Technology

Jiangsu DINGS Intelligent Control Technology

Zhejiang Hepu Automation Technology

Veichi Electric

Wolong Electric Drive Group

Shenzhen Inovance Technology

Guangzhou Haozhi Industrial

Jiangsu Leili Motor

Shanghai Kinco Automation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Motors for Humanoid Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motors for Humanoid Robots, with price, sales quantity, revenue, and global market share of Motors for Humanoid Robots from 2021 to 2026.

Chapter 3, the Motors for Humanoid Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motors for Humanoid Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motors for Humanoid Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motors for Humanoid Robots.

Chapter 14 and 15, to describe Motors for Humanoid Robots sales channel, distributors, customers, research findings and conclusion.

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