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Global Motorised Manipulator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Motorised Manipulator market size is expected to reach $ 9706 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, the global production of motorised manipulator reached approximately 138,000 units, with an average global market price of around US$40,000 per unit. In the same year, the global total production capacity of motorised manipulator reached 172,000 units. The industry average gross profit margin of this product reached 35%.A motorized manipulator is a type of industrial equipment that utilizes electric servo motors, electric cylinders, motor-driven reduction mechanisms, or electric actuators as its primary power source. Through the use of multi-joint mechanical structures, torque control systems, sensor feedback, and intelligent control algorithms, it performs functions such as material handling, positioning, assembly, gripping, workpiece manipulation assistance, and human-robot collaboration. Compared to traditional pneumatic robotic arms, electric robotic arms offer advantages such as high positioning accuracy, flexible motion control, low energy consumption, low maintenance costs, high cleanliness, and strong digital integration capabilities. They are widely used in sectors including automotive manufacturing, aerospace, electronics assembly, machining, warehousing and logistics, medical device manufacturing, and collaborative production environments. Such products typically include electric balancers, electric power-assist arms, electric material-handling arms, electric articulated arms, and collaborative electric robotic arms.

In the future, the application fields of electric manipulators will be more extensive, and their development trends will be more diversified and intelligent. With the continuous advancement and innovation of technology, electric manipulators will bring us more opportunities and changes, and promote the progress and development of society.The industry chain for motorized manipulators spans upstream core components, midstream

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equipment manufacturing and system integration, and downstream industrial applications. The upstream sector primarily comprises servo motors, servo drives, speed reducers, electric cylinders, ball screws, linear guides, force sensors, encoders, controllers, industrial software, batteries, and structural materials; among these, high-precision servo drive systems, reduction mechanisms, and control algorithms are critical factors influencing product performance and cost. The midstream sector consists mainly of electric robotic arm manufacturers responsible for mechanical design, electrical control development, motion algorithm development, system integration, reliability testing, and mass production; this includes companies specializing in industrial robotic arms, intelligent handling equipment, and human-robot collaborative equipment. Downstream applications cover fields such as automotive and parts manufacturing, 3C electronics, semiconductors, aerospace, medical devices, food and pharmaceuticals, warehousing and logistics, the nuclear industry, and new energy manufacturing. Driven by the upgrading of intelligent manufacturing and industrial automation, there is a continuously growing demand for flexible, intelligent, and energy-efficient mechanical handling equipment.

As global manufacturing upgrades from traditional automation toward flexible manufacturing, human-robot collaboration, and smart factories, motorized manipulators are gradually replacing some traditional pneumatic power-assist devices and fixed mechanical handling equipment, thanks to advantages such as eliminating the need for compressed air supplies, high control precision, flexible deployment, and suitability for complex production environments. Particularly in high-value manufacturing sectors—such as new energy vehicles, battery production, semiconductors, precision electronics, and aerospace—the growing corporate demand for reduced manual labor intensity, enhanced production efficiency, and improved industrial safety will drive the continued expansion of the electric robotic arm market. Future industry development will focus primarily on lightweight design, high-payload electrification, the integration of intelligent vision, force control technology, human-robot collaboration, safety certification, and the application of industrial AI. Over the next five years, the market for electric robotic arms is expected to maintain rapid growth, fueled by rising robot penetration rates, the maturation of electric actuation technology, and increased investment in manufacturing automation.

Report Scope

This report studies the global Motorised Manipulator production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Motorised Manipulator and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motorised Manipulator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motorised Manipulator total production and demand, 2021-2032, (K Units)

Global Motorised Manipulator total production value, 2021-2032, (USD Million)

Global Motorised Manipulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Motorised Manipulator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Motorised Manipulator domestic production, consumption, key domestic manufacturers and share

Global Motorised Manipulator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Motorised Manipulator production by Load Capacity, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Motorised Manipulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Motorised Manipulator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indeva, Zasche Handling, TMI-Orion Dynamics, ATIS S.r.l., RB3D, Advanced Manipulator Specialists, Elephant Robotics, JAKA

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Robotics, AUBO Robotics, DOBOT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motorised Manipulator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Load Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motorised Manipulator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Motorised Manipulator Market, Segmentation by Load Capacity:

Light Electric Robotic Arm (1–20 kg)

Medium Electric Robotic Arm (20–100 kg)

Heavy Electric Robotic Arm (>100 kg)

Global Motorised Manipulator Market, Segmentation by Control Method:

Semi-automatic

Fully Automatic

Global Motorised Manipulator Market, Segmentation by Functions:

Electric Balancing Robot

Electric Assisted Robot

Others

Global Motorised Manipulator Market, Segmentation by Application:

Automotive

Manufacturing

Transport and Logistics

Medical

Others

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Companies Profiled:

Indeva

Zasche Handling

TMI-Orion Dynamics

ATIS S.r.l.

RB3D

Advanced Manipulator Specialists

Elephant Robotics

JAKA Robotics

AUBO Robotics

DOBOT

Han s Robot

Yamaha Motor Robotics

THK Co., Ltd.

Key Questions Answered:

1. How big is the global Motorised Manipulator market?
2. What is the demand of the global Motorised Manipulator market?
3. What is the year over year growth of the global Motorised Manipulator market?
4. What is the production and production value of the global Motorised Manipulator market?

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5. Who are the key producers in the global Motorised Manipulator market?
6. What are the growth factors driving the market demand?

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