

Global Motorcycle Top Box Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC3B1B77DD54EN.html>

Date: July 2026

Pages: 174

Price: US\$ 4,480.00 (Single User License)

ID: GC3B1B77DD54EN

Abstracts

The global Motorcycle Top Box market size is expected to reach \$ 993 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

A Motorcycle Top Box is a rear-mounted storage container attached to a motorcycle's luggage rack or rear frame that provides secure, lockable space for transporting personal belongings. Typically constructed from durable materials such as high-density plastic or metal, it features a rigid outer shell, locking mechanism, mounting plate or base, and often weather-proof seals to protect contents from environmental exposure. Visually, a top box is generally rectangular or oval in shape with a hinged lid and internal storage volume, and it interfaces with the motorcycle via bolts or quick-release plate systems that ensure stable attachment during motion. Advanced designs include aerodynamic profiles, internal liners, and modular compartments to enhance utility without significantly affecting the bike's balance.

Motorcycle Top Boxes are categorized into major types including Hard Case Top Boxes, Soft Bag Top Boxes, and Modular/Expandable Top Boxes, each optimized for different performance objectives such as maximum protection, lightweight flexibility, or adjustable storage capacity. Hard cases are typically more robust and weather-resistant, soft bags offer portability and reduced weight, and modular variants adapt to varying load requirements. These products are widely used across key riding scenarios such as daily commuting, long-distance touring, delivery services, and professional law enforcement, offering riders a practical solution for carrying helmets, gear, or personal items securely under diverse conditions. The secure locking system deters theft while the material selection and sealing approach protect against rain and dust exposure, reflecting evolving user needs in personal mobility and utility.

Motorcycle Top Box market development opportunities are driven by the diversification of urban transportation and growing demand for commuting and recreational motorcycling. Rising interest in delivery services and long-distance travel has increased the need for high-quality, secure, and appropriately sized storage solutions. The adoption of modular and intelligent designs provides avenues for product innovation, while new materials and lightweight construction offer opportunities for technical differentiation and improved user experience. Market challenges and risks include fluctuations in raw material costs, rising manufacturing expenses, and increasingly stringent safety and durability standards. Regional regulatory differences and changes in traffic policies can affect motorcycle usage, indirectly influencing demand for top boxes. The presence of low-cost alternatives exerts pricing pressure and challenges brand reputation. Manufacturers must balance quality assurance with cost management to navigate these complexities. Downstream demand trends are characterized by diversification and premiumization. Commuters prefer lightweight, moderate-capacity, and easy-to-install top boxes, long-distance travelers prioritize water resistance, durability, and expandability, and delivery and logistics sectors require fast loading/unloading and secure locking systems. Growing consumer expectations for functionality and customization are driving the adoption of modular, intelligent, and ergonomically designed top boxes, while encouraging supply chains and production models to focus on efficiency and customization.

This report studies the global Motorcycle Top Box production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motorcycle Top Box and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motorcycle Top Box that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motorcycle Top Box total production and demand, 2021-2032, (K Units)

Global Motorcycle Top Box total production value, 2021-2032, (USD Million)

Global Motorcycle Top Box production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Motorcycle Top Box consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Motorcycle Top Box domestic production, consumption, key domestic

manufacturers and share

Global Motorcycle Top Box production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Motorcycle Top Box production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Motorcycle Top Box production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Motorcycle Top Box market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Piaggio, GIVI, SHAD, SW?Motech, Hepco & Becker, Touratech, BMW Motorrad, STUDDS Accessories, Acerbis, Coocase, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motorcycle Top Box market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motorcycle Top Box Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motorcycle Top Box Market, Segmentation by Type:

28 L

32 L

52 L

Other

Global Motorcycle Top Box Market, Segmentation by Manufacturing Method:

Injection Molded

Sheet Metal Stamped

Composite Laminated

Others

Global Motorcycle Top Box Market, Segmentation by Material:

Plastic

Aluminum

Steel

Carbon Fiber

Others

Global Motorcycle Top Box Market, Segmentation by Application:

Commuting

Travel

Delivery

Law Enforcement

Others

Companies Profiled:

Piaggio

GIVI

SHAD

SW?Motech

Hepco & Becker

Touratech

BMW Motorrad

STUDDS Accessories

Acerbis

Coocase

Jiangmen Moku Motorcycle

JS Fumo Technology

Zhongshan Jiefida Metal

Chongqing Fengyin IndustryChongqing Fengyin Industry

Wenzhou KangXing Auto & Motorcycle Fittings

Biketek

Cortech

Giant Loop

Nelson?Rigg

Wolfman Luggage

Kriega

Key Questions Answered:

1. How big is the global Motorcycle Top Box market?
2. What is the demand of the global Motorcycle Top Box market?
3. What is the year over year growth of the global Motorcycle Top Box market?
4. What is the production and production value of the global Motorcycle Top Box market?
5. Who are the key producers in the global Motorcycle Top Box market?
6. What are the growth factors driving the market demand?

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