

Global Motorcycle Parts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Motorcycle Parts market size is expected to reach \$ 40646 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Motorcycle parts constitute a complete product system covering vehicle manufacturing, after-sales maintenance, and riding upgrades. Its core boundaries include basic components such as engines and transmissions, brakes, chassis, frames, electrical and fuel systems, as well as extended categories such as luggage systems, seat backs, audio electronics, fluids and chemicals, service kits, and riding accessories.

In 2025, global Motorcycle Parts sales reached approximately 1,705 M Units, with an average global market price of around 15.56 US\$/Unit. Production capacity reached 2,000 M Units, with a gross profit margin of approximately 15%.

The strongest variable driving this market upgrade is the continuous increase in regulations regarding functional safety and environmental performance. EU Regulation (EU) No 168/2013 on Category L vehicles explicitly states the need to upgrade the functional safety and environmental requirements for two-wheeled and three-wheeled vehicles, making it a prerequisite for vehicle registration. UNECE Regulation No. 78 on motorcycle braking has been widely adopted, and it sets detailed performance requirements for systems such as ABS. The NHTSA has also reiterated its recommendation to equip new motorcycles with ABS. These regulatory upgrades directly increase the technological weight of components related to braking, fuel injection, suspension, electronic control, and emissions. On the demand side, a clear divergence has emerged. Yamaha points out that motorcycles remain an important mode of transportation in emerging economies with low infrastructure costs, while in developed markets they carry more of a brand, experience, and leisure attribute. The

challenges are equally clear. Meanwhile, electrification is changing the structure of traditional powertrain components, forcing suppliers to evolve from mechanical capabilities to simultaneous advancements in electronics, lightweighting, and system integration.

This report studies the global Motorcycle Parts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motorcycle Parts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motorcycle Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motorcycle Parts total production and demand, 2021-2032, (K Units)

Global Motorcycle Parts total production value, 2021-2032, (USD Million)

Global Motorcycle Parts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Motorcycle Parts consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Motorcycle Parts domestic production, consumption, key domestic manufacturers and share

Global Motorcycle Parts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Motorcycle Parts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Motorcycle Parts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Motorcycle Parts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Astemo, NTN Corporation, NHK Spring, Honda, Harley Davidson, Yamaha Motor, Kawasaki, Triumph, Polaris, SUZUKI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motorcycle Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motorcycle Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motorcycle Parts Market, Segmentation by Type:

Driveline & Powertrain

Interiors & Exteriors

Bodies & Chassis

Wheel & Tires

Others

Global Motorcycle Parts Market, Segmentation by Displacement:

Below 500cc

500cc?1000cc

Above 1000cc

Global Motorcycle Parts Market, Segmentation by Vehicle Type:

Street Motorcycles

Off-Road Motorcycle

Dual Purpose Motorcycle

Global Motorcycle Parts Market, Segmentation by Application:

OEMs

Aftermarket

Companies Profiled:

Astemo

NTN Corporation

NHK Spring

Honda

Harley Davidson

Yamaha Motor

Kawasaki

Triumph

Polaris

SUZUKI

S&S Cycle

Toyota Tsusho (Cworks)

Indian Motorcycle

KTM Sportmotorcycle GmbH

RCB

TVS Motor

GIVI SpA

Brembo

ADVICS

Tata AutoComp Systems

Ningbo Dinghong Mould

AI Forge Tech

Zhejiang Bosuer Motion Apparatus

Key Questions Answered:

1. How big is the global Motorcycle Parts market?
2. What is the demand of the global Motorcycle Parts market?
3. What is the year over year growth of the global Motorcycle Parts market?
4. What is the production and production value of the global Motorcycle Parts market?
5. Who are the key producers in the global Motorcycle Parts market?
6. What are the growth factors driving the market demand?

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