

Global Motorcycle Chain and Sprocket Kit Aftermarket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Motorcycle Chain and Sprocket Kit Aftermarket market size is expected to reach \$ 2290 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

The Motorcycle Chain and Sprocket Kit Aftermarket refers to the secondary market for replacement and upgrade kits consisting of drive chains, front sprockets, and rear sprockets used in motorcycles after the original equipment has worn out, focusing on maintenance, performance enhancement, and customization, and distributed through independent retailers, service centers, and online platforms to meet the needs of individual riders and fleet operators.

The industry chain of the motorcycle chain and sprocket kit aftermarket starts upstream with suppliers of raw materials such as alloy steel, specialty coatings, and precision machining components, followed by midstream manufacturers that produce chains and sprockets through forging, machining, and heat treatment processes and assemble kits, along with distributors and wholesalers managing logistics and inventory, while downstream includes retailers, service centers, e-commerce platforms, and end users such as individual riders, fleet operators, and racing teams who demand reliable replacement parts to ensure vehicle performance, durability, and safety in daily use and specialized riding conditions.

Globally, ongoing and planned projects in the motorcycle chain and sprocket kit aftermarket include expansion of manufacturing facilities in Asia to meet rising demand, development of lightweight and high-performance materials for racing and electric motorcycles, investments in automated production lines and smart factories, establishment of regional distribution centers to improve supply chain efficiency, growth

of e-commerce platforms and direct-to-consumer sales channels, and strategic partnerships between manufacturers and service networks to enhance product availability, customer service, and brand presence across both developed and emerging motorcycle markets.

2025 Global Market Sales Volume: 135 Million Sets, Average Global Market Price: USD 11 per set, Market Average Gross Profit Margin: 32%.

The motorcycle chain and sprocket kit aftermarket is a mature yet steadily growing segment driven by the large global motorcycle parc and the regular replacement cycle of drivetrain components. As chains and sprockets are wear parts requiring periodic maintenance, the aftermarket benefits from consistent demand regardless of new motorcycle sales fluctuations. Growth is further supported by increasing motorcycle usage for commuting, delivery services, and recreational riding, particularly in urban and emerging markets.

Regionally, Asia-Pacific dominates the market due to its massive motorcycle population in countries such as India, China, Indonesia, and Vietnam, where two-wheelers are a primary mode of transportation. North America and Europe represent smaller but higher-value markets, with demand driven by premium motorcycles, recreational riding, and performance upgrades. Latin America, Africa, and the Middle East show promising growth potential as motorcycle adoption increases for both personal mobility and commercial use.

Market opportunities include the rising popularity of e-commerce, which allows manufacturers and distributors to reach consumers directly, and the development of high-performance and long-life products that reduce maintenance frequency. The growth of electric motorcycles presents both opportunities and challenges, as some models still use chain drives while others shift to alternative systems such as belt or hub motors. Risks include price competition, counterfeit products, and volatility in raw material costs such as steel.

Key trends include the increasing adoption of advanced sealing technologies like X-ring chains, the use of lightweight materials for performance applications, and the expansion of branded aftermarket products. Competitive characteristics of the market include a mix of global manufacturers and regional suppliers, with competition focused on product durability, price, brand reputation, and distribution network strength. Companies that invest in quality improvement, product innovation, and digital sales channels are better positioned to capture market share in this highly competitive and price-sensitive

industry.

This report studies the global Motorcycle Chain and Sprocket Kit Aftermarket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motorcycle Chain and Sprocket Kit Aftermarket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motorcycle Chain and Sprocket Kit Aftermarket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motorcycle Chain and Sprocket Kit Aftermarket total production and demand, 2021-2032, (K Sets)

Global Motorcycle Chain and Sprocket Kit Aftermarket total production value, 2021-2032, (USD Million)

Global Motorcycle Chain and Sprocket Kit Aftermarket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Motorcycle Chain and Sprocket Kit Aftermarket consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Motorcycle Chain and Sprocket Kit Aftermarket domestic production, consumption, key domestic manufacturers and share

Global Motorcycle Chain and Sprocket Kit Aftermarket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Motorcycle Chain and Sprocket Kit Aftermarket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Motorcycle Chain and Sprocket Kit Aftermarket production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Motorcycle Chain and Sprocket Kit Aftermarket market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIDO KOGYO, Qingdao Choho, RK Japan, Yaban Chain Industrial, Thai Motor Chain, Tien Yuen Machinery Mfg, KMC, Enuma Chain, IZUMI CHAIN, Regina, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motorcycle Chain and Sprocket Kit Aftermarket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motorcycle Chain and Sprocket Kit Aftermarket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motorcycle Chain and Sprocket Kit Aftermarket Market, Segmentation by Type:

Standard Roller Chain Kits

O-Ring Chain Kits

X-Ring Chain Kits

Z-Ring Chain Kits

Global Motorcycle Chain and Sprocket Kit Aftermarket Market, Segmentation by Material:

Steel Sprocket Kits

Alloy Sprocket Kits

Hardened Steel Kits

Others

Global Motorcycle Chain and Sprocket Kit Aftermarket Market, Segmentation by Performance Level:

OEM Replacement Kits

Heavy Duty Kits

Global Motorcycle Chain and Sprocket Kit Aftermarket Market, Segmentation by Application:

Commuter Motorcycle

Sports Motorcycle

Off-Road Motorcycle

Others

Companies Profiled:

DAIDO KOGYO

Qingdao Choho

RK Japan

Yaban Chain Industrial

Thai Motor Chain

Tien Yuen Machinery Mfg

KMC

Enuma Chain

IZUMI CHAIN

Regina

Tsubakimoto Chain Co. (Tsubaki)

HANGZHOU SFR CHAIN TECHNOLOGY CO

Key Questions Answered:

1. How big is the global Motorcycle Chain and Sprocket Kit Aftermarket market?
2. What is the demand of the global Motorcycle Chain and Sprocket Kit Aftermarket market?
3. What is the year over year growth of the global Motorcycle Chain and Sprocket Kit Aftermarket market?
4. What is the production and production value of the global Motorcycle Chain and Sprocket Kit Aftermarket market?
5. Who are the key producers in the global Motorcycle Chain and Sprocket Kit Aftermarket market?
6. What are the growth factors driving the market demand?

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