

# Global Motorcycle Catalytic Converter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCA833CDF3A1EN.html>

Date: January 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: GCA833CDF3A1EN

## Abstracts

The global Motorcycle Catalytic Converter market size is expected to reach \$ 632 million by 2032, rising at a market growth of -0.3% CAGR during the forecast period (2026-2032).

Motorcycle Catalytic Converter converts CO, HC, NO<sub>x</sub> in exhaust gas into harmless CO<sub>2</sub>, N<sub>2</sub> and H<sub>2</sub>O, the conversion rate reaches more than 90%, has excellent cold start performance and three-way window performance, strong hydrothermal stability, sulfur resistance, arsenic, phosphorus, the catalytic performance degradation is small. Motorcycle catalytic converters (carrier + precious metals), as core components for motorcycle exhaust purification, are subject to market demand influenced by various global factors, including policy, technology, and industry requirements. Emerging markets in Asia Pacific, Africa, and Latin America are significant growth drivers for the motorcycle catalytic converters market. These regions are experiencing rapid urbanization, and motorcycles, with their economy and flexibility, have become a mainstream mode of transportation, resulting in continuous growth in sales and ownership. The Asia Pacific region is the dominant market, projected to account for over 78% of the global market share by 2024, with China, India, and Indonesia being core markets. By 2024, China is expected to account for 25.71% of global demand for motorcycle catalytic converters, while demand in India is surging due to the widespread implementation of the BSVI emission standards. Indonesia, Vietnam, and other ASEAN countries, with combined annual motorcycle sales exceeding 20 million units, are the core drivers of market growth. Simultaneously, these regions are gradually implementing stricter emission standards, requiring upgrades for models previously without catalytic converters or with lower-standard catalytic converters, further expanding market demand for catalytic converters. Furthermore, despite the strictest environmental regulations in Europe, the impact of electrification is also significant, leading to a gradual shrinking of the gasoline-powered motorcycle market.

From a product type perspective, we segment the market into different ranges based on CPSI (pores per square inch). CPSI is a core indicator measuring the pore density of a motorcycle exhaust catalytic converter carrier. The 151-250 CPSI and 251-350 CPSI ranges dominate, representing the mainstream range for two-wheeled motorcycle catalytic converters globally and holding the largest market share. On one hand, the 200 CPSI strikes a balance between purification efficiency and power loss, making it suitable for the best-selling commuter motorcycles (125cc and 150cc) in major markets such as China, Japan, and India, and meeting mainstream emission standards such as Euro III and China III. On the other hand, the 300 CPSI is suitable for mid-to-high-end commuter motorcycles that meet Euro IV and higher emission standards, complying with environmental policies in China and Europe, and is expected to account for over 75% of the market share by 2024.

Major global manufacturers of motorcycle catalytic converters include Mitsui Metals, BASF, Heraeus, Cutler, Weichai High-Tech Group, N.E. Chemcat, Umicore Automotive Catalysts, Jiangxi Yuanyi Industrial Development Co., Ltd., and Zhongbojin. Leading international companies possess mature technologies and complete industrial chains, enabling them to dominate the high-end market. By 2024, the market share (by revenue) of the top five global manufacturers was approximately 65%.

Currently, the development of the motorcycle catalytic converter market is primarily driven by increasingly stringent emission regulations globally, particularly the gradual implementation of Euro V, China IV, and higher standards in Asian and emerging market countries. This has led to increased penetration of electronic fuel injection in motorcycles and mandated the use of catalytic converters. Market competition is focused on precious metal reduction technologies, low-temperature ignition performance, and cost control capabilities. Mainstream suppliers are addressing the pressure of precious metal price fluctuations through material innovation and process optimization. Future technological advancements will focus on reducing precious metal loadings and developing non-precious metal alternative catalysts to address resource security challenges. Meanwhile, hybrid-specific catalyst technologies adapted to the electrification trend of motorcycles are also being explored. Furthermore, the continuous tightening of global carbon emission regulations and the shift of testing cycles from the laboratory to practical applications will continuously drive the upgrading of industry technical standards and product performance requirements.

This report studies the global Motorcycle Catalytic Converter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motorcycle Catalytic Converter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motorcycle Catalytic Converter that

contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Motorcycle Catalytic Converter total production and demand, 2021-2032, (K Units)

Global Motorcycle Catalytic Converter total production value, 2021-2032, (USD Million)

Global Motorcycle Catalytic Converter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Motorcycle Catalytic Converter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Motorcycle Catalytic Converter domestic production, consumption, key domestic manufacturers and share

Global Motorcycle Catalytic Converter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Motorcycle Catalytic Converter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Motorcycle Catalytic Converter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Motorcycle Catalytic Converter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Kinzoku, BASF, Johnson Matthey, Umicore Automotive Catalysts, Cataler, Heraeus, Weifu Environmental Catalysts, N.E. Chemcat, SINOTECH Company, Sino-platinum Metals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motorcycle Catalytic Converter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motorcycle Catalytic Converter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motorcycle Catalytic Converter Market, Segmentation by Type:

Metal

Ceramics

Global Motorcycle Catalytic Converter Market, Segmentation by Application:

OEM

Aftermarket

**Companies Profiled:**

Mitsui Kinzoku

BASF

Johnson Matthey

Umicore Automotive Catalysts

Cataler

Heraeus

Weifu Environmental Catalysts

N.E. Chemcat

SINOTECH Company

Sino-platinum Metals

Chongqing Huihu Catalyst

Vikas (Ecocat India)

Nanjing Depurate Environmental Technology

ActBlue

**Key Questions Answered:**

1. How big is the global Motorcycle Catalytic Converter market?
2. What is the demand of the global Motorcycle Catalytic Converter market?
3. What is the year over year growth of the global Motorcycle Catalytic Converter market?
4. What is the production and production value of the global Motorcycle Catalytic Converter market?
5. Who are the key producers in the global Motorcycle Catalytic Converter market?
6. What are the growth factors driving the market demand?

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