

Global Motor Vehicle Biofuels Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Motor Vehicle Biofuels market size is expected to reach \$ 192798 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032). Global sales of motor vehicle biofuels reached 97 million tons in 2025, with an average price of US\$1,003 per ton.

Motor vehicle biofuels are liquid or gaseous fuels produced from biomass through physical, chemical, or biological conversion, specifically for spark-ignition or compression-ignition vehicle engines. They can directly replace gasoline/diesel or be blended with traditional fossil fuels in any proportion, and are characterized by being renewable, biodegradable, and (theoretically) carbon neutral.

The raw materials for motor vehicle biofuels can be broadly categorized into 'three oils and one grass': vegetable oils (rapeseed, soybean, palm, etc.), animal fats (tallow, fish oil, etc.), waste oils (waste cooking oil, gutter oil), and lignocellulose (straw, forest scraps). Globally, about 70% of biodiesel still relies on vegetable oils. In Europe and America, rapeseed oil and soybean oil are the main sources. China, however, uses over ten million tons of waste oil annually as a core raw material to 'avoid competing with humans for food,' but this waste oil has high impurities, is scattered in collection, and has significantly higher pre-treatment costs than fresh vegetable oil.

In terms of cost structure, raw material costs account for the largest proportion (60%-75%), followed by chemicals, enzymes, and energy consumption in pretreatment and esterification/fermentation stages (15%-25%), with the remainder being transportation, labor, and depreciation. Although waste oil has a low price at the plant, it requires multiple purification steps such as degumming, deacidification, and decolorization, resulting in an overall cost only 10%-15% lower than vegetable oil.

Lignocellulose is difficult to hydrolyze and saccharify, and enzyme costs remain high; the cost per ton of second-generation ethanol is more than 30% higher than that of corn ethanol, and sustainable profitability has not yet been achieved.

This report studies the global Motor Vehicle Biofuels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motor Vehicle Biofuels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motor Vehicle Biofuels that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motor Vehicle Biofuels total production and demand, 2021-2032, (Kilotons)

Global Motor Vehicle Biofuels total production value, 2021-2032, (USD Million)

Global Motor Vehicle Biofuels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Motor Vehicle Biofuels consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Motor Vehicle Biofuels domestic production, consumption, key domestic manufacturers and share

Global Motor Vehicle Biofuels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Motor Vehicle Biofuels production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Motor Vehicle Biofuels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Motor Vehicle Biofuels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Groupe Avril, Neste, ADM, Cargill, Green Plains, Valero Energy, Louis Dreyfus, Renewable Energy Group, RBF Port Neches, Ag Processing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motor Vehicle Biofuels market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motor Vehicle Biofuels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motor Vehicle Biofuels Market, Segmentation by Type:

Ethanol

Biodiesel

Global Motor Vehicle Biofuels Market, Segmentation by Raw Materials:

Energy Crops

Agricultural and Forestry Residues

Organic Waste

Other

Global Motor Vehicle Biofuels Market, Segmentation by Processes:

Biochemical Method

Thermochemical Method

Chemical Catalysis

Synthetic Biology

Global Motor Vehicle Biofuels Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

Groupe Avril

Neste

ADM

Cargill

Green Plains

Valero Energy

Louis Dreyfus

Renewable Energy Group

RBF Port Neches

Ag Processing

Caramuru Alimentos

World Energy

POET

Marathon Petroleum Corporation

Ra?zen

Alto Ingredients

The Andersons

COFCO Biotechnology

Longyan Zhuoyue

Zhejiangjiaao Enprotech Stock

Key Questions Answered:

1. How big is the global Motor Vehicle Biofuels market?
2. What is the demand of the global Motor Vehicle Biofuels market?
3. What is the year over year growth of the global Motor Vehicle Biofuels market?
4. What is the production and production value of the global Motor Vehicle Biofuels market?
5. Who are the key producers in the global Motor Vehicle Biofuels market?
6. What are the growth factors driving the market demand?

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