

# Global Motor Stator Shell Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Motor Stator Shell market size was valued at US\$ 6297 million in 2025 and is forecast to a readjusted size of US\$ 9101 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global output of motor stator shells reached 360 million units, with an average selling price of USD 17 per unit, production capacity of 410 million units, and a gross margin of 23%.

A motor stator shell is a key structural component that encloses and supports the stator core and windings of an electric motor, providing mechanical support, positioning, heat dissipation, and protection. It also serves as the mounting interface and structural frame of the motor. Typically manufactured using steel stamping and welding, aluminum die casting, or machining processes, stator shells are widely used in electric vehicle traction motors, industrial motors, household appliances, and various electromechanical equipment, representing a high-precision component with stringent requirements for dimensional accuracy and thermal performance.

In recent years, the motor stator shell market has maintained steady growth, primarily driven by rising electric vehicle penetration, increasing investment in industrial automation, and replacement demand for high-efficiency motors. Structurally, EV traction motor housings represent the main source of incremental demand, with higher requirements for lightweight design, integration, and precision manufacturing. Regionally, Asia-Pacific holds the largest market share due to its strong motor and vehicle production base, while North America and Europe are characterized by demand for high-end manufacturing and technology upgrades. Overall, the industry is trending

toward aluminum substitution, integrated structures, and enhanced thermal management performance.

This report is a detailed and comprehensive analysis for global Motor Stator Shell market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Motor Stator Shell market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Stator Shell market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Stator Shell market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Stator Shell market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Motor Stator Shell
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Motor Stator Shell market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NETFORM, Amsted Automotive, EMAG, MAC (Motor Appliance Corporation), TOSHIMA MANUFACTURING, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Motor Stator Shell market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Steel Stator Shell

Aluminum Alloy Stator Shell

### Market segment by Manufacturing Process

Stamped and Welded Structure

Die-cast or Machined Structure

### Market segment by Structural Design

Integrated Housing

Split Housing

### Market segment by Cooling Method

Air-cooled Housing

Liquid-cooled Housing

Market segment by Application

EV Traction Motors

Industrial and Appliance Motors

Major players covered

NETFORM

Amsted Automotive

EMAG

MAC (Motor Appliance Corporation)

TOSHIMA MANUFACTURING

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Motor Stator Shell product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motor Stator Shell, with price, sales quantity, revenue, and global market share of Motor Stator Shell from 2021 to 2026.

Chapter 3, the Motor Stator Shell competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motor Stator Shell breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motor Stator Shell market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motor Stator Shell.

Chapter 14 and 15, to describe Motor Stator Shell sales channel, distributors, customers, research findings and conclusion.

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