

Global Motor Stator Impregnation Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G20084549B41EN.html>

Date: July 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: G20084549B41EN

Abstracts

The global Motor Stator Impregnation Equipment market size is expected to reach \$ 410 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Motor stator impregnation equipment is specialized manufacturing equipment used for insulation treatment of motor stator windings. This research mainly covers stator trickle impregnation machines, roll dip impregnation machines, dip impregnation equipment, vacuum impregnation equipment, vacuum pressure impregnation equipment, and integrated stator impregnation lines combining preheating, impregnation, gelation, curing, cooling, and automatic loading and unloading. This type of equipment enables insulating varnish or resin to fully penetrate winding gaps by controlling stator rotation, heating temperature, varnish flow rate, vacuum level, pressure, dispensing angle, and curing cycle, thereby improving winding insulation strength, heat resistance, mechanical fixation, moisture resistance, and thermal stability. Key specifications usually include applicable stator outer diameter, number of stations, cycle time, vacuum level, pressure range, heating method, dispensing accuracy, curing temperature, and automation level. It is mainly used in the manufacturing of new energy vehicle drive motors, industrial motors, traction motors, high voltage motors, generators, and small electric motors. In 2025, the global average gross margin of motor stator impregnation equipment was 32.00%, the industry average price was USD 250,000 per unit.

Motor stator impregnation equipment is positioned in the middle stream of the motor manufacturing value chain. Its upstream inputs mainly include insulating varnish, impregnation resin, vacuum pumps, pressure vessels, heating modules, servo motion systems, sensors, industrial control systems, and automation components. Its downstream applications are concentrated in electric vehicle drive motors, industrial

motors, traction motors, high voltage motors, generators, compressors, pumps, and other rotating electrical machinery. The equipment is not a general auxiliary machine, but a process critical asset that determines winding insulation quality, thermal stability, mechanical fixation, moisture resistance, and production consistency. As motor designs move toward higher power density, higher voltage platforms, faster rotation speed, and more compact winding structures, the importance of controlled impregnation, accurate resin distribution, and stable curing conditions is increasing. This makes stator impregnation equipment a relatively small but technically necessary segment within motor manufacturing equipment, with demand linked more closely to motor production line investment and process upgrading than to general industrial equipment replacement.

This report studies the global Motor Stator Impregnation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motor Stator Impregnation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motor Stator Impregnation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motor Stator Impregnation Equipment total production and demand, 2021-2032, (Unit)

Global Motor Stator Impregnation Equipment total production value, 2021-2032, (USD Million)

Global Motor Stator Impregnation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)

Global Motor Stator Impregnation Equipment consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: Motor Stator Impregnation Equipment domestic production, consumption, key domestic manufacturers and share

Global Motor Stator Impregnation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global Motor Stator Impregnation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global Motor Stator Impregnation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global Motor Stator Impregnation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include bdtronic GmbH, Tecnofirma S.p.A., GROB-WERKE GmbH & Co. KG, Meier Prozesstechnik GmbH, AWE Newtech, Broomfield Laboratories Inc., Wuxi Xindisen Equipment Technology Co., Ltd., Wuxi Disen Machinery Manufacturing Co., Ltd., Haosen Automation Co., Ltd., Shenzhen Honest Intelligent Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motor Stator Impregnation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motor Stator Impregnation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motor Stator Impregnation Equipment Market, Segmentation by Type:

Trickle Impregnation Equipment

Roll Dip Impregnation Equipment

Dip Impregnation Equipment

Others

Global Motor Stator Impregnation Equipment Market, Segmentation by Heating and Curing Method:

Convection Heating Equipment

Induction Heating Equipment

Infrared Heating Equipment

Electric Resistance Heating Equipment

Hybrid Heating Equipment

Others

Global Motor Stator Impregnation Equipment Market, Segmentation by Stator Winding Type:

Round Wire Stator Equipment

Flat Wire Stator Equipment

Form-wound Stator Equipment

Others

Global Motor Stator Impregnation Equipment Market, Segmentation by Application:

New Energy Vehicle Industry

Industrial Equipment Industry

Rail Transit Industry

Power Generation Industry

Home Appliance Industry

Others

Companies Profiled:

bdtronic GmbH

Tecnofirma S.p.A.

GROB-WERKE GmbH & Co. KG

Meier Prozesstechnik GmbH

AWE Newtech

Broomfield Laboratories Inc.

Wuxi Xindisen Equipment Technology Co., Ltd.

Wuxi Disen Machinery Manufacturing Co., Ltd.

Haosen Automation Co., Ltd.

Shenzhen Honest Intelligent Equipment Co., Ltd.

NACH Engineering Pvt. Ltd.

AMS Anlagenbau GmbH & Co. KG

HeatTek Inc.

Ningbo NIDE Tech Co., Ltd.

Gehring Technologies GmbH

Godfrey & Wing Inc.

Key Questions Answered:

1. How big is the global Motor Stator Impregnation Equipment market?
2. What is the demand of the global Motor Stator Impregnation Equipment market?
3. What is the year over year growth of the global Motor Stator Impregnation Equipment market?
4. What is the production and production value of the global Motor Stator Impregnation Equipment market?
5. Who are the key producers in the global Motor Stator Impregnation Equipment market?
6. What are the growth factors driving the market demand?

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