

# Global Motor Rotors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Motor Rotors market size was valued at US\$ 14230 million in 2025 and is forecast to a readjusted size of US\$ 22496 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global Motor Rotor output reached about 2.3 billion units and global capacity of around 2.6 billion units. The average price is about USD 6 per unit, with gross margins near 19%. A motor rotor is the rotating component of an electric motor that converts electromagnetic energy into mechanical motion by interacting with the stator's magnetic field; depending on the motor design, it may be a squirrel-cage rotor (conductive bars shorted by end rings), a wound/slip-ring rotor (with external circuit access), a permanent magnet rotor (using rare-earth magnets like NdFeB), or a reluctance rotor (salient structure without windings or magnets). The supply chain starts upstream with raw materials such as electrical steel laminations (silicon steel), copper or aluminum conductors, permanent magnets (rare earths like neodymium and dysprosium), and structural alloys; midstream involves precision manufacturing processes including lamination stamping, rotor stacking, die-casting (for aluminum cages), shaft machining, magnet insertion or bonding, dynamic balancing, and assembly into rotor systems; downstream, rotors are integrated into electric motors used across end-use sectors such as automotive (EV traction motors), industrial machinery, HVAC systems, home appliances, robotics, and renewable energy systems (e.g., wind generators), with OEMs and Tier-1 suppliers delivering finished motors or drivetrain systems to final customers.

This report is a detailed and comprehensive analysis for global Motor Rotors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Motor Rotors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Rotors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Rotors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Rotors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Motor Rotors
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Motor Rotors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Regal Rexnord (USA), AMETEK (USA), Emerson Electric (USA), Franklin Electric (USA), Siemens (Germany), Bosch (Germany), MAHLE (Germany), Schaeffler (Germany), ebm-papst (Germany), SEW-Eurodrive (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Motor Rotors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Air-cooled Rotors

Liquid-cooled Rotors

Oil-cooled Rotors

### Market segment by Rotational Speed

1,000–6,000 RPM

6,000–20,000 RPM

> 20,000 RPM

### Market segment by Application

Electric Vehicles

Industrial Machinery

Power Generation

Aerospace & Defense

HVAC Systems

Medical Equipment

Household Appliances

Others

#### Major players covered

Regal Rexnord (USA)

AMETEK (USA)

Emerson Electric (USA)

Franklin Electric (USA)

Siemens (Germany)

Bosch (Germany)

MAHLE (Germany)

Schaeffler (Germany)

ebm-papst (Germany)

SEW-Eurodrive (Germany)

Nidec (Japan)

Mitsubishi Electric (Japan)

Hitachi (Japan)

Denso (Japan)

Aisin (Japan)

Yaskawa Electric (Japan)

Wolong Electric (China)

Broad-Ocean Motor (China)

Zhejiang Founder Motor (China)

Dazhong Electric Motor (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Motor Rotors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motor Rotors, with price, sales quantity, revenue, and global market share of Motor Rotors from 2021 to 2026.

Chapter 3, the Motor Rotors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motor Rotors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motor Rotors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motor Rotors.

Chapter 14 and 15, to describe Motor Rotors sales channel, distributors, customers, research findings and conclusion.

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