

# Global Motor Rotors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8DF58CF2CB2EN.html>

Date: June 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G8DF58CF2CB2EN

## Abstracts

The global Motor Rotors market size is expected to reach \$ 22496 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Motor Rotor output reached about 2.3 billion units and global capacity of around 2.6 billion units. The average price is about USD 6 per unit, with gross margins near 19%. A motor rotor is the rotating component of an electric motor that converts electromagnetic energy into mechanical motion by interacting with the stator's magnetic field; depending on the motor design, it may be a squirrel-cage rotor (conductive bars shorted by end rings), a wound/slip-ring rotor (with external circuit access), a permanent magnet rotor (using rare-earth magnets like NdFeB), or a reluctance rotor (salient structure without windings or magnets). The supply chain starts upstream with raw materials such as electrical steel laminations (silicon steel), copper or aluminum conductors, permanent magnets (rare earths like neodymium and dysprosium), and structural alloys; midstream involves precision manufacturing processes including lamination stamping, rotor stacking, die-casting (for aluminum cages), shaft machining, magnet insertion or bonding, dynamic balancing, and assembly into rotor systems; downstream, rotors are integrated into electric motors used across end-use sectors such as automotive (EV traction motors), industrial machinery, HVAC systems, home appliances, robotics, and renewable energy systems (e.g., wind generators), with OEMs and Tier-1 suppliers delivering finished motors or drivetrain systems to final customers.

This report studies the global Motor Rotors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motor Rotors and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motor Rotors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motor Rotors total production and demand, 2021-2032, (K Units)

Global Motor Rotors total production value, 2021-2032, (USD Million)

Global Motor Rotors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Motor Rotors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Motor Rotors domestic production, consumption, key domestic manufacturers and share

Global Motor Rotors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Motor Rotors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Motor Rotors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Motor Rotors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Regal Rexnord (USA), AMETEK (USA), Emerson Electric (USA), Franklin Electric (USA), Siemens (Germany), Bosch (Germany), MAHLE (Germany), Schaeffler (Germany), ebm-papst (Germany), SEW-Eurodrive (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motor Rotors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Motor Rotors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Motor Rotors Market, Segmentation by Type:

Air-cooled Rotors

Liquid-cooled Rotors

Oil-cooled Rotors

#### Global Motor Rotors Market, Segmentation by Rotational Speed:

1,000–6,000 RPM

6,000–20,000 RPM

> 20,000 RPM

## Global Motor Rotors Market, Segmentation by Application:

Electric Vehicles

Industrial Machinery

Power Generation

Aerospace & Defense

HVAC Systems

Medical Equipment

Household Appliances

Others

## Companies Profiled:

Regal Rexnord (USA)

AMETEK (USA)

Emerson Electric (USA)

Franklin Electric (USA)

Siemens (Germany)

Bosch (Germany)

MAHLE (Germany)

Schaeffler (Germany)

ebm-papst (Germany)

SEW-Eurodrive (Germany)

Nidec (Japan)

Mitsubishi Electric (Japan)

Hitachi (Japan)

Denso (Japan)

Aisin (Japan)

Yaskawa Electric (Japan)

Wolong Electric (China)

Broad-Ocean Motor (China)

Zhejiang Founder Motor (China)

Dazhong Electric Motor (China)

#### Key Questions Answered:

1. How big is the global Motor Rotors market?
2. What is the demand of the global Motor Rotors market?
3. What is the year over year growth of the global Motor Rotors market?
4. What is the production and production value of the global Motor Rotors market?
5. Who are the key producers in the global Motor Rotors market?
6. What are the growth factors driving the market demand?

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