

Global Motor Graders Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G31040E72A0GEN.html>

Date: December 2024

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: G31040E72A0GEN

Abstracts

According to our (Global Info Research) latest study, the global Motor Graders market size was valued at USD 1069.1 million in 2023 and is forecast to a readjusted size of USD 1372.8 million by 2030 with a CAGR of 3.6% during review period.

Motor grader, is a construction machine with a long blade used to create a flat surface during the grading process. Typical models have three axles, with the engine and cab situated above the rear axles at one end of the vehicle and a third axle at the front end of the vehicle, with the blade in between. Certain graders can operate multiple attachments, or be used for separate tasks like underground mining.

Motor graders are commonly used in the construction and maintenance of dirt roads and gravel roads. In the construction of paved roads they are used to prepare the base course to create a wide flat surface for the asphalt to be placed on. Motor graders are also used to set native soil foundation pads to finish grade prior to the construction of large buildings. Motor graders can produce inclined surfaces, to give cant (camber) to roads. In some countries they are used to produce drainage ditches with shallow V-shaped cross-sections on either side of highways.

Global Motor Grader key players include XCMG, Kamstrup, VOLVO, etc. Global top three manufacturers hold a share over 35%.

South America is the largest market, with a share about 25%, followed by China, and North America, both have a share over 25 percent.

In terms of product, Medium size is the largest segment, with a share over 45%. And in terms of application, the largest application is Construction, followed by Soil and gravel

road maintenance, Snow removing, etc.

The Global Info Research report includes an overview of the development of the Motor Graders industry chain, the market status of Construction (Rigid Frame Motor Grader, Articulated Frame Motor Grader), Mining (Rigid Frame Motor Grader, Articulated Frame Motor Grader), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Motor Graders.

Regionally, the report analyzes the Motor Graders markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Motor Graders market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Motor Graders market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Motor Graders industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Rigid Frame Motor Grader, Articulated Frame Motor Grader).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Motor Graders market.

Regional Analysis: The report involves examining the Motor Graders market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Motor Graders market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Motor Graders:

Company Analysis: Report covers individual Motor Graders manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Motor Graders. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Construction, Mining).

Technology Analysis: Report covers specific technologies relevant to Motor Graders. It assesses the current state, advancements, and potential future developments in Motor Graders areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Motor Graders market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Motor Graders market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Rigid Frame Motor Grader

Articulated Frame Motor Grader

Market segment by Application

Construction

Mining

Others

Major players covered

Caterpillar

John Deere

Komatsu

Doosan

JCB

CNH Industrial

BEML

Sany Group

Mitsubishi

XCMG

LiuGong

Sinomach-HI (Luoyang)

Terex

Volvo Group

Mahindra & Mahindra

Veekmas

Tata Hitachi Construction Machinery

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Motor Graders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motor Graders, with price, sales, revenue and global market share of Motor Graders from 2019 to 2024.

Chapter 3, the Motor Graders competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motor Graders breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Motor Graders market forecast, by regions, type and application, with sales

and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motor Graders.

Chapter 14 and 15, to describe Motor Graders sales channel, distributors, customers, research findings and conclusion.

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