

# Global Motor Feedback Magnetic Encoder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Motor Feedback Magnetic Encoder market size was valued at US\$ 378 million in 2025 and is forecast to a readjusted size of US\$ 575 million by 2032 with a CAGR of 6.4% during review period.

A motor feedback magnetic encoder is a fully packaged feedback product or motor-integrated feedback unit sold for direct use in motor shaft position, speed, direction, commutation, or closed-loop control applications. Such products typically include the magnetic target, sensing element, signal-processing circuitry, output interface, and mounting structure, allowing them to function as complete encoder modules for closed-loop stepper motors, BLDC/PMSM motors, servo motors, robotic joints, actuators, and other motion-control systems. In 2025, global motor feedback magnetic encoder production reached approximately 21795 K Units. The upstream of the complete motor feedback magnetic encoder industry includes magnets or magnetic rings, magnetic sensing ICs, ASICs or signal-processing electronics, PCBs, connectors, bearings, housings, and molded mechanical parts. Although sensing chips and magnetic targets are critical components, they are treated only as cost inputs under this market scope and are not counted separately in the market size. The downstream consists of manufacturers of closed-loop stepper motors, BLDC/PMSM motors, servo motors, robotic joints, medical micro-motors, and broader motion-control equipment. In this value chain, the primary market value is realized at the complete encoder product level rather than at the standalone chip level, which is why market sizing should be based on complete encoder products only.

The motor feedback magnetic encoder market covers fully packaged encoder products

or motor-integrated feedback units used for motor shaft position, speed, direction, commutation, and closed-loop control. In recent years, the market has been driven not only by partial substitution of optical encoders, but also by the intrinsic advantages of magnetic technology in dust resistance, moisture resistance, shock tolerance, larger installation tolerances, compact form factor, and ease of integration. From a competitive standpoint, the market combines standardization at the interface level with strong application-specific customization at the mechanical level. Output formats, feedback functions, and integration with motor drives are becoming more standardized, but differences in shaft size, pole count, mounting space, and environmental requirements still require encoder suppliers to offer modular and application-tailored solutions. Future growth is likely to come from industrial automation upgrades, robotics and intelligent actuators, and broader demand for compact, reliable, and cost-balanced motor feedback solutions.

This report is a detailed and comprehensive analysis for global Motor Feedback Magnetic Encoder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Motor Feedback Magnetic Encoder market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Feedback Magnetic Encoder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Feedback Magnetic Encoder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Feedback Magnetic Encoder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Motor Feedback Magnetic Encoder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Motor Feedback Magnetic Encoder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heidenhain, Dynapar, Tamagawa, Baumer, Pepperl+Fuchs, Renishaw (RLS), SICK, Kubler, Broadcom, Sensata Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Motor Feedback Magnetic Encoder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Incremental Magnetic Encoder

Absolute Magnetic Encoder

### Market segment by Mounting Structure

On-axis

Off-axis

Hollow-shaft or Bearingless

Motor-integrated

#### Market segment by Output Signal

Analog

Digital

#### Market segment by Magnetic Sensing Technology

Hall Effect

AMR

TMR

Others

#### Market segment by Application

Closed-loop Stepper Motors

Brushless DC and PMSM Motors

Servo Motors

Micro Motors

#### Major players covered

Heidenhain

Dynapar

Tamagawa

Baumer

Pepperl+Fuchs

Renishaw (RLS)

SICK

Kubler

Broadcom

Sensata Technologies

Balluff

Wachendorff Automation

TR-Electronic

Lika Electronic

Leadshine

SIVIDI

ZeroErr

Timken Encoders

Portescap

Maxon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Motor Feedback Magnetic Encoder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motor Feedback Magnetic Encoder, with price, sales quantity, revenue, and global market share of Motor Feedback Magnetic Encoder from 2021 to 2026.

Chapter 3, the Motor Feedback Magnetic Encoder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motor Feedback Magnetic Encoder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motor Feedback Magnetic Encoder market forecast, by regions, by Type,

and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motor Feedback Magnetic Encoder.

Chapter 14 and 15, to describe Motor Feedback Magnetic Encoder sales channel, distributors, customers, research findings and conclusion.

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