

Global Motor Core Progressive Die Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Motor Core Progressive Die market size was valued at US\$ 451 million in 2025 and is forecast to a readjusted size of US\$ 681 million by 2032 with a CAGR of 6.2% during review period.

In 2024, the global sales volume of motor core progressive dies will reach more than 4,000 sets, with an average selling price of approximately US\$100,000 per set. Motor core progressive die is a high-precision stamping die used for mass production of motor stator and rotor cores. Its core feature is that it completes multiple processes such as blanking, bending, stretching, stacking riveting, and twisting grooves in one punch stroke through multi-station continuous stamping, and finally forms a complete core combination.

The main drivers of the motor core progressive die market include the following:

1. The rapid development of the new energy vehicle and motor industries is driving demand for high-efficiency, precision progressive dies.

Surge in demand for new energy vehicles: Global sales of new energy vehicles continue to grow, driving demand for motor cores. As a core component of a motor, the quality and performance of the motor core directly impact its energy efficiency and stability. Progressive dies are key tools for achieving efficient and precise production.

Multi-motor architecture trend: The trend toward multi-motor architecture in new energy vehicles (such as hybrid vehicles equipped with two or more motors) further increases demand for motor cores and drives the expansion of the progressive die market.

Increasing performance requirements: The increasing power density of new energy motors places higher demands on the electromagnetic, mechanical, and precision performance of the core, prompting the development of progressive dies towards higher precision and more complex structures.

2. Driven by the trends of smart manufacturing and Industry 4.0, the automation and intelligence levels of molds are increasing.

Technological integration and innovation: The application of technologies such as digital design (CAD/CAM), 3D printing, and AI simulation in mold manufacturing shortens design cycles, reduces trial-and-error costs, and improves production efficiency.

Popularization of Intelligent Production Lines: Progressive dies are combined with automated equipment (such as robots and intelligent inspection systems) to achieve functions such as automatic feeding, automatic part removal, and quality traceability, reducing manual intervention and improving production stability and efficiency.

Industry 4.0 Policy Promotion: China's "14th Five-Year Plan for Intelligent Manufacturing Development" and other policies support the intelligent transformation of the mold industry, driving the upgrade of progressive dies towards smart factories.

3. Policy Support and Domestic Substitution Promote Technological Breakthroughs and Market Expansion for High-End Molds

National Policy Support: "Made in China 2025" lists precision molds as a "Strengthening Industrial Base" project, providing financial subsidies, tax incentives, and other support to promote technological upgrades and the development of industrial clusters.

Demand for Domestic Substitution: Domestic companies have achieved breakthroughs in high-precision progressive dies (e.g., achieving precision of 0.002mm, approaching international standards), gradually replacing imports. Demand is particularly strong in high-end sectors such as new energy vehicles and semiconductors.

Regional Collaborative Development: Industrial clusters in the Yangtze River Delta and Pearl River Delta regions have developed a "technology + scale" advantage through technological accumulation and capital integration. Central and western regions, leveraging their cost advantages, are taking over industrial transfers and driving overall industry upgrades.

This report is a detailed and comprehensive analysis for global Motor Core Progressive Die market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Motor Core Progressive Die market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Core Progressive Die market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Core Progressive Die market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Core Progressive Die market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Motor Core Progressive Die

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Motor Core Progressive Die market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui High-Tech Co., Ltd., Zhenyu

Technology Co., Ltd., Kuroda Seiko Co., Ltd., LH Carbide (LH Industries), Corrada (EuroGroup), Jianxin Precision Co., Ltd., Li Bai Industrial Co., Ltd., Ningbo Hongda Motor Mold Co., Ltd., Fusong Mold, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Motor Core Progressive Die market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Large Progressive Dies

Small and Medium Progressive Dies

Market segment by Application

Industrial Automation

Home Appliances

Automobile

Others

Major players covered

Mitsui High-Tech Co., Ltd.

Zhenyu Technology Co., Ltd.

Kuroda Seiko Co., Ltd.

LH Carbide (LH Industries)

Corrada (EuroGroup)

Jianxin Precision Co., Ltd.

Li Bai Industrial Co., Ltd.

Ningbo Hongda Motor Mold Co., Ltd.

Fusong Mold

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Motor Core Progressive Die product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motor Core Progressive Die, with price, sales quantity, revenue, and global market share of Motor Core Progressive Die from 2021 to 2026.

Chapter 3, the Motor Core Progressive Die competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Motor Core Progressive Die breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motor Core Progressive Die market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motor Core Progressive Die.

Chapter 14 and 15, to describe Motor Core Progressive Die sales channel, distributors, customers, research findings and conclusion.

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