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Global Motor Controllers for Robotics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Motor Controllers for Robotics market size was valued at US$ 1317 million in 2025 and is forecast to a readjusted size of US$ 2921 million by 2032 with a CAGR of 12.1% during review period.

Motor Controllers for Robotics are compact electronic control units that regulate the electrical power delivered to motors used in robotic joints, mobile platforms, end effectors and auxiliary motion axes. The market covers board-level, enclosed and integrated controllers for BLDC/PMSM, brushed DC, stepper and other electric motors, typically implementing current or torque, speed and position control through PWM or field-oriented control, together with encoder or Hall feedback and communication interfaces such as CAN/CANopen, EtherCAT, Ethernet, RS-485 and analog/PWM. Purchasing decisions are primarily based on motor compatibility, controlled axis count, bus voltage, continuous and peak output power, feedback support, communications, functional safety, size, thermal performance and integration requirements. Demand is concentrated among robot OEMs, actuator suppliers and automation integrators serving manufacturing, logistics, healthcare, commercial service and field robotics. Average gross margin is approximately 42%.

Market Trends

The market is shifting from separate motor-drive electronics toward smaller distributed controllers mounted inside joints, wheel modules and integrated actuators. High-frequency FOC, higher-resolution current sensing, dual-encoder feedback, regenerative

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braking and real-time networks are becoming standard design priorities. Robot OEMs are also moving toward common controller hardware that can be software-configured for different motor sizes and joint functions, while functional-safety features such as STO and deterministic EtherCAT or CAN-based communications are increasingly important for collaborative, medical and mobile platforms.

Drivers

Growth is supported by rising robot installations, higher motor counts per platform and the expansion of autonomous mobile, collaborative and emerging humanoid systems. Each additional controlled axis creates incremental demand for compact power electronics, sensing and embedded control, while tighter precision and force-control requirements raise the value content of the controller relative to simple speed-control electronics.

Restraints

Controller cost, thermal limits and electromagnetic compatibility remain important constraints, especially when high phase current must be delivered from a very small PCB near the motor. Robot manufacturers also face qualification costs when changing controller suppliers because tuning, firmware, safety validation and motor-parameter matching are closely linked to the mechanical design.

Opportunities

The strongest opportunities are in highly integrated joint controllers, multi-axis mobile-robot controllers and modular platforms that combine FOC, encoder interfaces, safety and real-time networking. Humanoid robots and dexterous manipulation create demand for many compact axes per unit, while logistics and service robots favor lower-voltage controllers with strong regenerative braking, battery compatibility and simplified system wiring.

Challenges

The main challenge is balancing power density, control bandwidth, thermal robustness and cost across very different robot architectures. Rapid changes in robot motor design,

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encoder technology and communication standards can shorten product cycles, while growing in-house controller development by large robot OEMs may limit the addressable merchant market for some standardized products.

Industry Chain Analysis

Upstream value is concentrated in power MOSFETs and GaN devices, gate drivers, MCUs/DSPs, current sensors, encoders, passive components, connectors and thermal materials. Motor-controller manufacturers integrate power stages, sensing, firmware, control algorithms and communications into board-level or enclosed products, then sell to motor and actuator suppliers, robot OEMs and system integrators. Downstream value increasingly shifts toward software tuning, safety certification and mechanical-electrical co-design because compact robot joints require the controller to be optimized together with the motor, reducer, encoder and thermal path.

Segment Insights

BLDC/PMSM controllers represent the core high-performance segment because most modern robot joints and mobile propulsion systems favor brushless motors for efficiency, controllability and service life. Single-axis products remain the broadest architecture for distributed joints, while dual- and multi-axis controllers have stronger advantages in mobile bases and compact multi-motor subsystems. The center of demand is moving toward 24–72 V DC buses and sub-kilowatt to low-kilowatt power levels, with higher-power products serving larger mobile robots and heavy robotic axes.

Downstream Market Opportunities

Manufacturing remains the largest established demand base, but logistics and warehousing provide an important volume opportunity through AMR and AGV fleets. Healthcare and commercial service applications favor compact, quiet and highly reliable controllers, while agriculture and outdoor field robots create demand for wider temperature capability, sealing-compatible integration and robust communications. Emerging humanoid platforms can materially increase controller content per robot because a single system may require dozens of independently controlled axes.

Regional Insights

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Asia-Pacific is the main demand center because it combines the highest concentration of robot manufacturing with the largest industrial robot installation base; IFR data show Asia represented roughly three-quarters of global industrial robot installations in 2024. China is particularly important for cost-sensitive volume production and new humanoid supply chains, while Japan and South Korea remain strong in precision robotics. Europe has a dense ecosystem in compact motion control, collaborative robotics and industrial automation, while North America is strong in robotics startups, logistics automation, medical robotics and high-performance controller design.

Competitive Landscape Analysis

Competition is fragmented across specialist robotics controller suppliers, precision motion-control companies and diversified automation vendors. Specialists such as ODrive, Roboteq, MAB Robotics and Mjbots compete on compactness, software openness and robot-focused integration, while Maxon, Faulhaber, Nanotec, Technosoft and similar motion-control suppliers leverage motor-controller matching, application engineering and established OEM relationships. Larger automation and servo suppliers compete through safety, fieldbus breadth and industrial qualification. Differentiation is increasingly based on power density, tuning software, encoder compatibility, functional safety, communication latency and the ability to customize hardware for high-volume robot platforms.

Report Scope

This report is a detailed and comprehensive analysis for global Motor Controllers for Robotics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Motor Controllers for Robotics market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

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Global Motor Controllers for Robotics market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Motor Controllers for Robotics market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Motor Controllers for Robotics market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Motor Controllers for Robotics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Motor Controllers for Robotics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roboteq, Maxon, ODrive Robotics, Advanced Motion Controls, Nanotec, Technosoft, Faulhaber, Synapticon, MAB Robotics, Mjbots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Motor Controllers for Robotics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

BLDC and PMSM Controllers

Brushed DC Controllers

Stepper Motor Controllers

Others

Market segment by Number of Controlled Axes

Single-Axis Controllers

Dual-Axis Controllers

Multi-Axis Controllers (3+ Axes)

Market segment by Maximum Bus Voltage

?24 V

>24–48 V

>48–72 V

>72 V

Market segment by Continuous Output Power

?200 W

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>200–500 W

>500 W–1 kW

>1–3 kW

>3 kW

Market segment by Application

Manufacturing

Logistics and Warehousing

Healthcare

Commercial and Consumer Services

Agriculture and Field Operations

Others

Major players covered

Roboteq

Maxon

ODrive Robotics

Advanced Motion Controls

Nanotec

Technosoft

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Faulhaber

Synapticon

MAB Robotics

Mjbots

VESC Labs

Sanrui Intelligent

Leadshine

Dunkermotoren

Oriental Motor

Novanta

Elmo Motion Control

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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Chapter Outline

Chapter 1, to describe Motor Controllers for Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motor Controllers for Robotics, with price, sales quantity, revenue, and global market share of Motor Controllers for Robotics from 2021 to 2026.

Chapter 3, the Motor Controllers for Robotics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motor Controllers for Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Motor Controllers for Robotics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motor Controllers for Robotics.

Chapter 14 and 15, to describe Motor Controllers for Robotics sales channel, distributors, customers, research findings and conclusion.

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