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Global Motor Controllers for Robotics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Motor Controllers for Robotics market size is expected to reach $ 2921 million by 2032, rising at a market growth of 12.1% CAGR during the forecast period (2026-2032).

Motor Controllers for Robotics are compact electronic control units that regulate the electrical power delivered to motors used in robotic joints, mobile platforms, end effectors and auxiliary motion axes. The market covers board-level, enclosed and integrated controllers for BLDC/PMSM, brushed DC, stepper and other electric motors, typically implementing current or torque, speed and position control through PWM or field-oriented control, together with encoder or Hall feedback and communication interfaces such as CAN/CANopen, EtherCAT, Ethernet, RS-485 and analog/PWM. Purchasing decisions are primarily based on motor compatibility, controlled axis count, bus voltage, continuous and peak output power, feedback support, communications, functional safety, size, thermal performance and integration requirements. Demand is concentrated among robot OEMs, actuator suppliers and automation integrators serving manufacturing, logistics, healthcare, commercial service and field robotics. Average gross margin is approximately 42%.

Market Trends

The market is shifting from separate motor-drive electronics toward smaller distributed controllers mounted inside joints, wheel modules and integrated actuators. High-frequency FOC, higher-resolution current sensing, dual-encoder feedback, regenerative braking and real-time networks are becoming standard design priorities. Robot OEMs are also moving toward common controller hardware that can be software-configured

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for different motor sizes and joint functions, while functional-safety features such as STO and deterministic EtherCAT or CAN-based communications are increasingly important for collaborative, medical and mobile platforms.

Drivers

Growth is supported by rising robot installations, higher motor counts per platform and the expansion of autonomous mobile, collaborative and emerging humanoid systems. Each additional controlled axis creates incremental demand for compact power electronics, sensing and embedded control, while tighter precision and force-control requirements raise the value content of the controller relative to simple speed-control electronics.

Restraints

Controller cost, thermal limits and electromagnetic compatibility remain important constraints, especially when high phase current must be delivered from a very small PCB near the motor. Robot manufacturers also face qualification costs when changing controller suppliers because tuning, firmware, safety validation and motor-parameter matching are closely linked to the mechanical design.

Opportunities

The strongest opportunities are in highly integrated joint controllers, multi-axis mobile-robot controllers and modular platforms that combine FOC, encoder interfaces, safety and real-time networking. Humanoid robots and dexterous manipulation create demand for many compact axes per unit, while logistics and service robots favor lower-voltage controllers with strong regenerative braking, battery compatibility and simplified system wiring.

Challenges

The main challenge is balancing power density, control bandwidth, thermal robustness and cost across very different robot architectures. Rapid changes in robot motor design, encoder technology and communication standards can shorten product cycles, while growing in-house controller development by large robot OEMs may limit the

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addressable merchant market for some standardized products.

Industry Chain Analysis

Upstream value is concentrated in power MOSFETs and GaN devices, gate drivers, MCUs/DSPs, current sensors, encoders, passive components, connectors and thermal materials. Motor-controller manufacturers integrate power stages, sensing, firmware, control algorithms and communications into board-level or enclosed products, then sell to motor and actuator suppliers, robot OEMs and system integrators. Downstream value increasingly shifts toward software tuning, safety certification and mechanical-electrical co-design because compact robot joints require the controller to be optimized together with the motor, reducer, encoder and thermal path.

Segment Insights

BLDC/PMSM controllers represent the core high-performance segment because most modern robot joints and mobile propulsion systems favor brushless motors for efficiency, controllability and service life. Single-axis products remain the broadest architecture for distributed joints, while dual- and multi-axis controllers have stronger advantages in mobile bases and compact multi-motor subsystems. The center of demand is moving toward 24–72 V DC buses and sub-kilowatt to low-kilowatt power levels, with higher-power products serving larger mobile robots and heavy robotic axes.

Downstream Market Opportunities

Manufacturing remains the largest established demand base, but logistics and warehousing provide an important volume opportunity through AMR and AGV fleets. Healthcare and commercial service applications favor compact, quiet and highly reliable controllers, while agriculture and outdoor field robots create demand for wider temperature capability, sealing-compatible integration and robust communications. Emerging humanoid platforms can materially increase controller content per robot because a single system may require dozens of independently controlled axes.

Regional Insights

Asia-Pacific is the main demand center because it combines the highest concentration

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of robot manufacturing with the largest industrial robot installation base; IFR data show Asia represented roughly three-quarters of global industrial robot installations in 2024. China is particularly important for cost-sensitive volume production and new humanoid supply chains, while Japan and South Korea remain strong in precision robotics. Europe has a dense ecosystem in compact motion control, collaborative robotics and industrial automation, while North America is strong in robotics startups, logistics automation, medical robotics and high-performance controller design.

Competitive Landscape Analysis

Competition is fragmented across specialist robotics controller suppliers, precision motion-control companies and diversified automation vendors. Specialists such as ODrive, Roboteq, MAB Robotics and Mjbots compete on compactness, software openness and robot-focused integration, while Maxon, Faulhaber, Nanotec, Technosoft and similar motion-control suppliers leverage motor-controller matching, application engineering and established OEM relationships. Larger automation and servo suppliers compete through safety, fieldbus breadth and industrial qualification. Differentiation is increasingly based on power density, tuning software, encoder compatibility, functional safety, communication latency and the ability to customize hardware for high-volume robot platforms.

Report Scope

This report studies the global Motor Controllers for Robotics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motor Controllers for Robotics and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motor Controllers for Robotics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motor Controllers for Robotics total production and demand, 2021-2032, (Units)

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Global Motor Controllers for Robotics total production value, 2021-2032, (USD Million)

Global Motor Controllers for Robotics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Motor Controllers for Robotics consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Motor Controllers for Robotics domestic production, consumption, key domestic manufacturers and share

Global Motor Controllers for Robotics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Motor Controllers for Robotics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Motor Controllers for Robotics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Motor Controllers for Robotics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roboteq, Maxon, ODrive Robotics, Advanced Motion Controls, Nanotec, Technosoft, Faulhaber, Synapticon, MAB Robotics, Mjbots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motor Controllers for Robotics market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motor Controllers for Robotics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Motor Controllers for Robotics Market, Segmentation by Type:

BLDC and PMSM Controllers

Brushed DC Controllers

Stepper Motor Controllers

Others

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Global Motor Controllers for Robotics Market, Segmentation by Number of Controlled Axes:

Single-Axis Controllers

Dual-Axis Controllers

Multi-Axis Controllers (3+ Axes)

Global Motor Controllers for Robotics Market, Segmentation by Maximum Bus Voltage:

?24 V

>24–48 V

>48–72 V

>72 V

Global Motor Controllers for Robotics Market, Segmentation by Continuous Output Power:

?200 W

>200–500 W

>500 W–1 kW

>1–3 kW

>3 kW

Global Motor Controllers for Robotics Market, Segmentation by

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Application:

Manufacturing

Logistics and Warehousing

Healthcare

Commercial and Consumer Services

Agriculture and Field Operations

Others

Companies Profiled:

Roboteq

Maxon

ODrive Robotics

Advanced Motion Controls

Nanotec

Technosoft

Faulhaber

Synapticon

MAB Robotics

Mjbots

VESC Labs

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Sanrui Intelligent

Leadshine

Dunkermotoren

Oriental Motor

Novanta

Elmo Motion Control

Key Questions Answered

1. How big is the global Motor Controllers for Robotics market?
2. What is the demand of the global Motor Controllers for Robotics market?
3. What is the year over year growth of the global Motor Controllers for Robotics market?
4. What is the total value of the global Motor Controllers for Robotics market?
5. Who are the Major Players in the global Motor Controllers for Robotics market?
6. What are the growth factors driving the market demand?

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