

Global Motor Control Driver Chip Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Motor Control Driver Chip market size is expected to reach \$ 7799 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Motor Control Driver Chips are semiconductor devices designed to control and regulate the electrical power supplied to electric motors by converting low-power control signals from microcontrollers or control circuits into high-current, high-voltage outputs capable of driving motor windings. These chips typically integrate functions such as gate driving for power transistors, current regulation, PWM control support, and protection features including overcurrent, overvoltage, and thermal shutdown to ensure safe and efficient motor operation. Motor Control Driver Chips are used to operate various types of motors, including brushed DC motors, brushless DC motors, and stepper motors, and are widely applied in consumer electronics, household appliances, automotive systems, industrial automation equipment, robotics, and other electromechanical systems. Motor Control Driver Chips typically range in price from about \$0.3 to \$10 per unit depending on integration level and application, with most mainstream devices used in consumer electronics and appliances generally priced around \$1.5–\$4 per chip in large-volume production.

The upstream supply chain of Motor Control Driver Chips primarily includes semiconductor raw materials and manufacturing resources such as silicon wafers, electronic chemicals, photomasks, packaging substrates, as well as semiconductor fabrication and packaging services provided by foundries and OSAT companies, along with design tools and IP cores used in chip development. The midstream consists of semiconductor companies that design and manufacture Motor Control Driver Chips, integrating functions such as gate driving, current control, and protection circuits. Downstream applications are closely tied to industries that rely on electric motors,

including consumer electronics and home appliances, automotive electronics such as electric pumps and fans, industrial automation equipment, robotics, drones, power tools, and HVAC systems, where Motor Control Driver Chips serve as key components enabling precise motor control, energy efficiency, and reliable system operation.

The Motor Control Driver Chip market is expected to experience sustained growth as electrification, automation, and energy-efficiency requirements continue to expand across multiple industries. The increasing adoption of electric motors in consumer electronics, household appliances, automotive systems, industrial automation equipment, robotics, and HVAC applications is driving steady demand for efficient motor control solutions. In particular, trends such as vehicle electrification, smart home appliances, factory automation, and the proliferation of drones and service robots are creating new opportunities for Motor Control Driver Chip suppliers. At the same time, semiconductor manufacturers are developing higher-integration solutions that combine control logic, gate drivers, and protection functions to reduce system complexity and improve efficiency. As electric motors remain fundamental components in modern electromechanical systems, Motor Control Driver Chips are expected to maintain strong long-term demand across both high-volume consumer markets and higher-value industrial and automotive applications.

This report studies the global Motor Control Driver Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motor Control Driver Chip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motor Control Driver Chip that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motor Control Driver Chip total production and demand, 2021-2032, (K Units)

Global Motor Control Driver Chip total production value, 2021-2032, (USD Million)

Global Motor Control Driver Chip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Motor Control Driver Chip consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Motor Control Driver Chip domestic production, consumption, key domestic manufacturers and share

Global Motor Control Driver Chip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Motor Control Driver Chip production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Motor Control Driver Chip production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Motor Control Driver Chip market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NXP Semiconductors, STMicroelectronics, Texas Instruments, Onsemi, Infineon Technologies, Renesas Electronics, Allegro MicroSystems, Toshiba, Microchip Technology, Panasonic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motor Control Driver Chip market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motor Control Driver Chip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motor Control Driver Chip Market, Segmentation by Type:

Brushed DC Motor Driver IC

Brushless DC Motor Driver IC

Stepping Motor Driver IC

Global Motor Control Driver Chip Market, Segmentation by Integration Level:

Fully Discrete

Semi-Integrated

Fully Integrated

Global Motor Control Driver Chip Market, Segmentation by Motor Drive Topology:

Three-Phase

Multi-Phase

Others

Global Motor Control Driver Chip Market, Segmentation by Application:

Home Appliances

Power Tools

Automotive

Industrial Servo Systems

Others

Companies Profiled:

NXP Semiconductors

STMicroelectronics

Texas Instruments

Onsemi

Infineon Technologies

Renesas Electronics

Allegro MicroSystems

Toshiba

Microchip Technology

Panasonic

ROHM Semiconductor

Fortior Technology

Nuvoton

Nanjing Linko Semiconductor

SinoWealth

Huada Semiconductor

Silicon Labs

Silan

GigaDevice

Cmsemicon

Key Questions Answered:

1. How big is the global Motor Control Driver Chip market?
2. What is the demand of the global Motor Control Driver Chip market?
3. What is the year over year growth of the global Motor Control Driver Chip market?
4. What is the production and production value of the global Motor Control Driver Chip market?
5. Who are the key producers in the global Motor Control Driver Chip market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Motor Control Driver Chip Introduction
- 1.2 World Motor Control Driver Chip Supply & Forecast
 - 1.2.1 World Motor Control Driver Chip Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Motor Control Driver Chip Production (2021-2032)
 - 1.2.3 World Motor Control Driver Chip Pricing Trends (2021-2032)
- 1.3 World Motor Control Driver Chip Production by Region (Based on Production Site)
 - 1.3.1 World Motor Control Driver Chip Production Value by Region (2021-2032)
 - 1.3.2 World Motor Control Driver Chip Production by Region (2021-2032)
 - 1.3.3 World Motor Control Driver Chip Average Price by Region (2021-2032)
 - 1.3.4 North America Motor Control Driver Chip Production (2021-2032)
 - 1.3.5 Europe Motor Control Driver Chip Production (2021-2032)
 - 1.3.6 China Motor Control Driver Chip Production (2021-2032)
 - 1.3.7 Japan Motor Control Driver Chip Production (2021-2032)
 - 1.3.8 South Korea Motor Control Driver Chip Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Motor Control Driver Chip Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Motor Control Driver Chip Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Motor Control Driver Chip Demand (2021-2032)
- 2.2 World Motor Control Driver Chip Consumption by Region
 - 2.2.1 World Motor Control Driver Chip Consumption by Region (2021-2026)
 - 2.2.2 World Motor Control Driver Chip Consumption Forecast by Region (2027-2032)
- 2.3 United States Motor Control Driver Chip Consumption (2021-2032)
- 2.4 China Motor Control Driver Chip Consumption (2021-2032)
- 2.5 Europe Motor Control Driver Chip Consumption (2021-2032)
- 2.6 Japan Motor Control Driver Chip Consumption (2021-2032)
- 2.7 South Korea Motor Control Driver Chip Consumption (2021-2032)
- 2.8 ASEAN Motor Control Driver Chip Consumption (2021-2032)
- 2.9 India Motor Control Driver Chip Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Motor Control Driver Chip Production Value by Manufacturer (2021-2026)
- 3.2 World Motor Control Driver Chip Production by Manufacturer (2021-2026)
- 3.3 World Motor Control Driver Chip Average Price by Manufacturer (2021-2026)
- 3.4 Motor Control Driver Chip Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Motor Control Driver Chip Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Motor Control Driver Chip in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Motor Control Driver Chip in 2025
- 3.6 Motor Control Driver Chip Market: Overall Company Footprint Analysis
 - 3.6.1 Motor Control Driver Chip Market: Region Footprint
 - 3.6.2 Motor Control Driver Chip Market: Company Product Type Footprint
 - 3.6.3 Motor Control Driver Chip Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Motor Control Driver Chip Production Value Comparison
 - 4.1.1 United States VS China: Motor Control Driver Chip Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Motor Control Driver Chip Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Motor Control Driver Chip Production Comparison
 - 4.2.1 United States VS China: Motor Control Driver Chip Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Motor Control Driver Chip Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Motor Control Driver Chip Consumption Comparison
 - 4.3.1 United States VS China: Motor Control Driver Chip Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Motor Control Driver Chip Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Motor Control Driver Chip Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Motor Control Driver Chip Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Motor Control Driver Chip Production Value (2021-2026)

4.4.3 United States Based Manufacturers Motor Control Driver Chip Production (2021-2026)

4.5 China Based Motor Control Driver Chip Manufacturers and Market Share

4.5.1 China Based Motor Control Driver Chip Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Motor Control Driver Chip Production Value (2021-2026)

4.5.3 China Based Manufacturers Motor Control Driver Chip Production (2021-2026)

4.6 Rest of World Based Motor Control Driver Chip Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Motor Control Driver Chip Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Motor Control Driver Chip Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Motor Control Driver Chip Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Motor Control Driver Chip Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Brushed DC Motor Driver IC

5.2.2 Brushless DC Motor Driver IC

5.2.3 Stepping Motor Driver IC

5.3 Market Segment by Type

5.3.1 World Motor Control Driver Chip Production by Type (2021-2032)

5.3.2 World Motor Control Driver Chip Production Value by Type (2021-2032)

5.3.3 World Motor Control Driver Chip Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INTEGRATION LEVEL

6.1 World Motor Control Driver Chip Market Size Overview by Integration Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Integration Level

6.2.1 Fully Discrete

6.2.2 Semi-Integrated

6.2.3 Fully Integrated

6.3 Market Segment by Integration Level

6.3.1 World Motor Control Driver Chip Production by Integration Level (2021-2032)

6.3.2 World Motor Control Driver Chip Production Value by Integration Level
(2021-2032)

6.3.3 World Motor Control Driver Chip Average Price by Integration Level (2021-2032)

7 MARKET ANALYSIS BY MOTOR DRIVE TOPOLOGY

7.1 World Motor Control Driver Chip Market Size Overview by Motor Drive Topology:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Motor Drive Topology

7.2.1 Three-Phase

7.2.2 Multi-Phase

7.2.3 Others

7.3 Market Segment by Motor Drive Topology

7.3.1 World Motor Control Driver Chip Production by Motor Drive Topology
(2021-2032)

7.3.2 World Motor Control Driver Chip Production Value by Motor Drive Topology
(2021-2032)

7.3.3 World Motor Control Driver Chip Average Price by Motor Drive Topology
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Motor Control Driver Chip Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Home Appliances

8.2.2 Power Tools

8.2.3 Automotive

8.2.4 Industrial Servo Systems

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Motor Control Driver Chip Production by Application (2021-2032)

8.3.2 World Motor Control Driver Chip Production Value by Application (2021-2032)

8.3.3 World Motor Control Driver Chip Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 NXP Semiconductors

9.1.1 NXP Semiconductors Details

9.1.2 NXP Semiconductors Major Business

9.1.3 NXP Semiconductors Motor Control Driver Chip Product and Services

9.1.4 NXP Semiconductors Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 NXP Semiconductors Recent Developments/Updates

9.1.6 NXP Semiconductors Competitive Strengths & Weaknesses

9.2 STMicroelectronics

9.2.1 STMicroelectronics Details

9.2.2 STMicroelectronics Major Business

9.2.3 STMicroelectronics Motor Control Driver Chip Product and Services

9.2.4 STMicroelectronics Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 STMicroelectronics Recent Developments/Updates

9.2.6 STMicroelectronics Competitive Strengths & Weaknesses

9.3 Texas Instruments

9.3.1 Texas Instruments Details

9.3.2 Texas Instruments Major Business

9.3.3 Texas Instruments Motor Control Driver Chip Product and Services

9.3.4 Texas Instruments Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Texas Instruments Recent Developments/Updates

9.3.6 Texas Instruments Competitive Strengths & Weaknesses

9.4 Onsemi

9.4.1 Onsemi Details

9.4.2 Onsemi Major Business

9.4.3 Onsemi Motor Control Driver Chip Product and Services

9.4.4 Onsemi Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Onsemi Recent Developments/Updates

9.4.6 Onsemi Competitive Strengths & Weaknesses

9.5 Infineon Technologies

9.5.1 Infineon Technologies Details

9.5.2 Infineon Technologies Major Business

9.5.3 Infineon Technologies Motor Control Driver Chip Product and Services

9.5.4 Infineon Technologies Motor Control Driver Chip Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Infineon Technologies Recent Developments/Updates

9.5.6 Infineon Technologies Competitive Strengths & Weaknesses

9.6 Renesas Electronics

9.6.1 Renesas Electronics Details

9.6.2 Renesas Electronics Major Business

9.6.3 Renesas Electronics Motor Control Driver Chip Product and Services

9.6.4 Renesas Electronics Motor Control Driver Chip Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.6.5 Renesas Electronics Recent Developments/Updates

9.6.6 Renesas Electronics Competitive Strengths & Weaknesses

9.7 Allegro MicroSystems

9.7.1 Allegro MicroSystems Details

9.7.2 Allegro MicroSystems Major Business

9.7.3 Allegro MicroSystems Motor Control Driver Chip Product and Services

9.7.4 Allegro MicroSystems Motor Control Driver Chip Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 Allegro MicroSystems Recent Developments/Updates

9.7.6 Allegro MicroSystems Competitive Strengths & Weaknesses

9.8 Toshiba

9.8.1 Toshiba Details

9.8.2 Toshiba Major Business

9.8.3 Toshiba Motor Control Driver Chip Product and Services

9.8.4 Toshiba Motor Control Driver Chip Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.8.5 Toshiba Recent Developments/Updates

9.8.6 Toshiba Competitive Strengths & Weaknesses

9.9 Microchip Technology

9.9.1 Microchip Technology Details

9.9.2 Microchip Technology Major Business

9.9.3 Microchip Technology Motor Control Driver Chip Product and Services

9.9.4 Microchip Technology Motor Control Driver Chip Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 Microchip Technology Recent Developments/Updates

9.9.6 Microchip Technology Competitive Strengths & Weaknesses

9.10 Panasonic

9.10.1 Panasonic Details

9.10.2 Panasonic Major Business

9.10.3 Panasonic Motor Control Driver Chip Product and Services

9.10.4 Panasonic Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Panasonic Recent Developments/Updates

9.10.6 Panasonic Competitive Strengths & Weaknesses

9.11 ROHM Semiconductor

9.11.1 ROHM Semiconductor Details

9.11.2 ROHM Semiconductor Major Business

9.11.3 ROHM Semiconductor Motor Control Driver Chip Product and Services

9.11.4 ROHM Semiconductor Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ROHM Semiconductor Recent Developments/Updates

9.11.6 ROHM Semiconductor Competitive Strengths & Weaknesses

9.12 Fortior Technology

9.12.1 Fortior Technology Details

9.12.2 Fortior Technology Major Business

9.12.3 Fortior Technology Motor Control Driver Chip Product and Services

9.12.4 Fortior Technology Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Fortior Technology Recent Developments/Updates

9.12.6 Fortior Technology Competitive Strengths & Weaknesses

9.13 Nuvoton

9.13.1 Nuvoton Details

9.13.2 Nuvoton Major Business

9.13.3 Nuvoton Motor Control Driver Chip Product and Services

9.13.4 Nuvoton Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Nuvoton Recent Developments/Updates

9.13.6 Nuvoton Competitive Strengths & Weaknesses

9.14 Nanjing Linko Semiconductor

9.14.1 Nanjing Linko Semiconductor Details

9.14.2 Nanjing Linko Semiconductor Major Business

9.14.3 Nanjing Linko Semiconductor Motor Control Driver Chip Product and Services

9.14.4 Nanjing Linko Semiconductor Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nanjing Linko Semiconductor Recent Developments/Updates

9.14.6 Nanjing Linko Semiconductor Competitive Strengths & Weaknesses

9.15 SinoWealth

9.15.1 SinoWealth Details

9.15.2 SinoWealth Major Business

- 9.15.3 SinoWealth Motor Control Driver Chip Product and Services
- 9.15.4 SinoWealth Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 SinoWealth Recent Developments/Updates
- 9.15.6 SinoWealth Competitive Strengths & Weaknesses
- 9.16 Huada Semiconductor
 - 9.16.1 Huada Semiconductor Details
 - 9.16.2 Huada Semiconductor Major Business
 - 9.16.3 Huada Semiconductor Motor Control Driver Chip Product and Services
 - 9.16.4 Huada Semiconductor Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Huada Semiconductor Recent Developments/Updates
 - 9.16.6 Huada Semiconductor Competitive Strengths & Weaknesses
- 9.17 Silicon Labs
 - 9.17.1 Silicon Labs Details
 - 9.17.2 Silicon Labs Major Business
 - 9.17.3 Silicon Labs Motor Control Driver Chip Product and Services
 - 9.17.4 Silicon Labs Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Silicon Labs Recent Developments/Updates
 - 9.17.6 Silicon Labs Competitive Strengths & Weaknesses
- 9.18 Silan
 - 9.18.1 Silan Details
 - 9.18.2 Silan Major Business
 - 9.18.3 Silan Motor Control Driver Chip Product and Services
 - 9.18.4 Silan Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Silan Recent Developments/Updates
 - 9.18.6 Silan Competitive Strengths & Weaknesses
- 9.19 GigaDevice
 - 9.19.1 GigaDevice Details
 - 9.19.2 GigaDevice Major Business
 - 9.19.3 GigaDevice Motor Control Driver Chip Product and Services
 - 9.19.4 GigaDevice Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 GigaDevice Recent Developments/Updates
 - 9.19.6 GigaDevice Competitive Strengths & Weaknesses
- 9.20 Cmssemicon
 - 9.20.1 Cmssemicon Details

- 9.20.2 Cmsemeicon Major Business
- 9.20.3 Cmsemeicon Motor Control Driver Chip Product and Services
- 9.20.4 Cmsemeicon Motor Control Driver Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Cmsemeicon Recent Developments/Updates
- 9.20.6 Cmsemeicon Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Motor Control Driver Chip Industry Chain
- 10.2 Motor Control Driver Chip Upstream Analysis
 - 10.2.1 Motor Control Driver Chip Core Raw Materials
 - 10.2.2 Main Manufacturers of Motor Control Driver Chip Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Motor Control Driver Chip Production Mode
- 10.6 Motor Control Driver Chip Procurement Model
- 10.7 Motor Control Driver Chip Industry Sales Model and Sales Channels
 - 10.7.1 Motor Control Driver Chip Sales Model
 - 10.7.2 Motor Control Driver Chip Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Motor Control Driver Chip Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Motor Control Driver Chip Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Motor Control Driver Chip Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Motor Control Driver Chip Production Value Market Share by Region (2021-2026)
- Table 5. World Motor Control Driver Chip Production Value Market Share by Region (2027-2032)
- Table 6. World Motor Control Driver Chip Production by Region (2021-2026) & (K Units)
- Table 7. World Motor Control Driver Chip Production by Region (2027-2032) & (K Units)
- Table 8. World Motor Control Driver Chip Production Market Share by Region (2021-2026)
- Table 9. World Motor Control Driver Chip Production Market Share by Region (2027-2032)
- Table 10. World Motor Control Driver Chip Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Motor Control Driver Chip Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Motor Control Driver Chip Major Market Trends
- Table 13. World Motor Control Driver Chip Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Motor Control Driver Chip Consumption by Region (2021-2026) & (K Units)
- Table 15. World Motor Control Driver Chip Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Motor Control Driver Chip Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Motor Control Driver Chip Producers in 2025
- Table 18. World Motor Control Driver Chip Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Motor Control Driver Chip Producers in 2025
- Table 20. World Motor Control Driver Chip Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Motor Control Driver Chip Company Evaluation Quadrant

Table 22. World Motor Control Driver Chip Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Motor Control Driver Chip Production Site of Key Manufacturer

Table 24. Motor Control Driver Chip Market: Company Product Type Footprint

Table 25. Motor Control Driver Chip Market: Company Product Application Footprint

Table 26. Motor Control Driver Chip Competitive Factors

Table 27. Motor Control Driver Chip New Entrant and Capacity Expansion Plans

Table 28. Motor Control Driver Chip Mergers & Acquisitions Activity

Table 29. United States VS China Motor Control Driver Chip Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Motor Control Driver Chip Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Motor Control Driver Chip Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Motor Control Driver Chip Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Motor Control Driver Chip Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Motor Control Driver Chip Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Motor Control Driver Chip Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Motor Control Driver Chip Production Market Share (2021-2026)

Table 37. China Based Motor Control Driver Chip Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Motor Control Driver Chip Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Motor Control Driver Chip Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Motor Control Driver Chip Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Motor Control Driver Chip Production Market Share (2021-2026)

Table 42. Rest of World Based Motor Control Driver Chip Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Motor Control Driver Chip Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Motor Control Driver Chip Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Motor Control Driver Chip Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Motor Control Driver Chip Production Market Share (2021-2026)

Table 47. World Motor Control Driver Chip Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Motor Control Driver Chip Production by Type (2021-2026) & (K Units)

Table 49. World Motor Control Driver Chip Production by Type (2027-2032) & (K Units)

Table 50. World Motor Control Driver Chip Production Value by Type (2021-2026) & (USD Million)

Table 51. World Motor Control Driver Chip Production Value by Type (2027-2032) & (USD Million)

Table 52. World Motor Control Driver Chip Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Motor Control Driver Chip Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Motor Control Driver Chip Production Value by Integration Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Motor Control Driver Chip Production by Integration Level (2021-2026) & (K Units)

Table 56. World Motor Control Driver Chip Production by Integration Level (2027-2032) & (K Units)

Table 57. World Motor Control Driver Chip Production Value by Integration Level (2021-2026) & (USD Million)

Table 58. World Motor Control Driver Chip Production Value by Integration Level (2027-2032) & (USD Million)

Table 59. World Motor Control Driver Chip Average Price by Integration Level (2021-2026) & (US\$/Unit)

Table 60. World Motor Control Driver Chip Average Price by Integration Level (2027-2032) & (US\$/Unit)

Table 61. World Motor Control Driver Chip Production Value by Motor Drive Topology, (USD Million), 2021 & 2025 & 2032

Table 62. World Motor Control Driver Chip Production by Motor Drive Topology (2021-2026) & (K Units)

Table 63. World Motor Control Driver Chip Production by Motor Drive Topology

(2027-2032) & (K Units)

Table 64. World Motor Control Driver Chip Production Value by Motor Drive Topology (2021-2026) & (USD Million)

Table 65. World Motor Control Driver Chip Production Value by Motor Drive Topology (2027-2032) & (USD Million)

Table 66. World Motor Control Driver Chip Average Price by Motor Drive Topology (2021-2026) & (US\$/Unit)

Table 67. World Motor Control Driver Chip Average Price by Motor Drive Topology (2027-2032) & (US\$/Unit)

Table 68. World Motor Control Driver Chip Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Motor Control Driver Chip Production by Application (2021-2026) & (K Units)

Table 70. World Motor Control Driver Chip Production by Application (2027-2032) & (K Units)

Table 71. World Motor Control Driver Chip Production Value by Application (2021-2026) & (USD Million)

Table 72. World Motor Control Driver Chip Production Value by Application (2027-2032) & (USD Million)

Table 73. World Motor Control Driver Chip Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Motor Control Driver Chip Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. NXP Semiconductors Basic Information, Manufacturing Base and Competitors

Table 76. NXP Semiconductors Major Business

Table 77. NXP Semiconductors Motor Control Driver Chip Product and Services

Table 78. NXP Semiconductors Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. NXP Semiconductors Recent Developments/Updates

Table 80. NXP Semiconductors Competitive Strengths & Weaknesses

Table 81. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 82. STMicroelectronics Major Business

Table 83. STMicroelectronics Motor Control Driver Chip Product and Services

Table 84. STMicroelectronics Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. STMicroelectronics Recent Developments/Updates

- Table 86. STMicroelectronics Competitive Strengths & Weaknesses
- Table 87. Texas Instruments Basic Information, Manufacturing Base and Competitors
- Table 88. Texas Instruments Major Business
- Table 89. Texas Instruments Motor Control Driver Chip Product and Services
- Table 90. Texas Instruments Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Texas Instruments Recent Developments/Updates
- Table 92. Texas Instruments Competitive Strengths & Weaknesses
- Table 93. Onsemi Basic Information, Manufacturing Base and Competitors
- Table 94. Onsemi Major Business
- Table 95. Onsemi Motor Control Driver Chip Product and Services
- Table 96. Onsemi Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Onsemi Recent Developments/Updates
- Table 98. Onsemi Competitive Strengths & Weaknesses
- Table 99. Infineon Technologies Basic Information, Manufacturing Base and Competitors
- Table 100. Infineon Technologies Major Business
- Table 101. Infineon Technologies Motor Control Driver Chip Product and Services
- Table 102. Infineon Technologies Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Infineon Technologies Recent Developments/Updates
- Table 104. Infineon Technologies Competitive Strengths & Weaknesses
- Table 105. Renesas Electronics Basic Information, Manufacturing Base and Competitors
- Table 106. Renesas Electronics Major Business
- Table 107. Renesas Electronics Motor Control Driver Chip Product and Services
- Table 108. Renesas Electronics Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Renesas Electronics Recent Developments/Updates
- Table 110. Renesas Electronics Competitive Strengths & Weaknesses
- Table 111. Allegro MicroSystems Basic Information, Manufacturing Base and Competitors
- Table 112. Allegro MicroSystems Major Business
- Table 113. Allegro MicroSystems Motor Control Driver Chip Product and Services
- Table 114. Allegro MicroSystems Motor Control Driver Chip Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Allegro MicroSystems Recent Developments/Updates

Table 116. Allegro MicroSystems Competitive Strengths & Weaknesses

Table 117. Toshiba Basic Information, Manufacturing Base and Competitors

Table 118. Toshiba Major Business

Table 119. Toshiba Motor Control Driver Chip Product and Services

Table 120. Toshiba Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Toshiba Recent Developments/Updates

Table 122. Toshiba Competitive Strengths & Weaknesses

Table 123. Microchip Technology Basic Information, Manufacturing Base and Competitors

Table 124. Microchip Technology Major Business

Table 125. Microchip Technology Motor Control Driver Chip Product and Services

Table 126. Microchip Technology Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Microchip Technology Recent Developments/Updates

Table 128. Microchip Technology Competitive Strengths & Weaknesses

Table 129. Panasonic Basic Information, Manufacturing Base and Competitors

Table 130. Panasonic Major Business

Table 131. Panasonic Motor Control Driver Chip Product and Services

Table 132. Panasonic Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Panasonic Recent Developments/Updates

Table 134. Panasonic Competitive Strengths & Weaknesses

Table 135. ROHM Semiconductor Basic Information, Manufacturing Base and Competitors

Table 136. ROHM Semiconductor Major Business

Table 137. ROHM Semiconductor Motor Control Driver Chip Product and Services

Table 138. ROHM Semiconductor Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ROHM Semiconductor Recent Developments/Updates

Table 140. ROHM Semiconductor Competitive Strengths & Weaknesses

Table 141. Fortior Technology Basic Information, Manufacturing Base and Competitors

Table 142. Fortior Technology Major Business

Table 143. Fortior Technology Motor Control Driver Chip Product and Services

Table 144. Fortior Technology Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Fortior Technology Recent Developments/Updates

Table 146. Fortior Technology Competitive Strengths & Weaknesses

Table 147. Nuvoton Basic Information, Manufacturing Base and Competitors

Table 148. Nuvoton Major Business

Table 149. Nuvoton Motor Control Driver Chip Product and Services

Table 150. Nuvoton Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Nuvoton Recent Developments/Updates

Table 152. Nuvoton Competitive Strengths & Weaknesses

Table 153. Nanjing Linko Semiconductor Basic Information, Manufacturing Base and Competitors

Table 154. Nanjing Linko Semiconductor Major Business

Table 155. Nanjing Linko Semiconductor Motor Control Driver Chip Product and Services

Table 156. Nanjing Linko Semiconductor Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nanjing Linko Semiconductor Recent Developments/Updates

Table 158. Nanjing Linko Semiconductor Competitive Strengths & Weaknesses

Table 159. SinoWealth Basic Information, Manufacturing Base and Competitors

Table 160. SinoWealth Major Business

Table 161. SinoWealth Motor Control Driver Chip Product and Services

Table 162. SinoWealth Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. SinoWealth Recent Developments/Updates

Table 164. SinoWealth Competitive Strengths & Weaknesses

Table 165. Huada Semiconductor Basic Information, Manufacturing Base and Competitors

Table 166. Huada Semiconductor Major Business

Table 167. Huada Semiconductor Motor Control Driver Chip Product and Services

Table 168. Huada Semiconductor Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Huada Semiconductor Recent Developments/Updates

Table 170. Huada Semiconductor Competitive Strengths & Weaknesses

- Table 171. Silicon Labs Basic Information, Manufacturing Base and Competitors
- Table 172. Silicon Labs Major Business
- Table 173. Silicon Labs Motor Control Driver Chip Product and Services
- Table 174. Silicon Labs Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Silicon Labs Recent Developments/Updates
- Table 176. Silicon Labs Competitive Strengths & Weaknesses
- Table 177. Silan Basic Information, Manufacturing Base and Competitors
- Table 178. Silan Major Business
- Table 179. Silan Motor Control Driver Chip Product and Services
- Table 180. Silan Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Silan Recent Developments/Updates
- Table 182. Silan Competitive Strengths & Weaknesses
- Table 183. GigaDevice Basic Information, Manufacturing Base and Competitors
- Table 184. GigaDevice Major Business
- Table 185. GigaDevice Motor Control Driver Chip Product and Services
- Table 186. GigaDevice Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. GigaDevice Recent Developments/Updates
- Table 188. GigaDevice Competitive Strengths & Weaknesses
- Table 189. Cmsemicon Basic Information, Manufacturing Base and Competitors
- Table 190. Cmsemicon Major Business
- Table 191. Cmsemicon Motor Control Driver Chip Product and Services
- Table 192. Cmsemicon Motor Control Driver Chip Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Cmsemicon Recent Developments/Updates
- Table 194. Cmsemicon Competitive Strengths & Weaknesses
- Table 195. Global Key Players of Motor Control Driver Chip Upstream (Raw Materials)
- Table 196. Global Motor Control Driver Chip Typical Customers
- Table 197. Motor Control Driver Chip Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Motor Control Driver Chip Picture
- Figure 2. World Motor Control Driver Chip Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Motor Control Driver Chip Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Motor Control Driver Chip Production (2021-2032) & (K Units)
- Figure 5. World Motor Control Driver Chip Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Motor Control Driver Chip Production Value Market Share by Region (2021-2032)
- Figure 7. World Motor Control Driver Chip Production Market Share by Region (2021-2032)
- Figure 8. North America Motor Control Driver Chip Production (2021-2032) & (K Units)
- Figure 9. Europe Motor Control Driver Chip Production (2021-2032) & (K Units)
- Figure 10. China Motor Control Driver Chip Production (2021-2032) & (K Units)
- Figure 11. Japan Motor Control Driver Chip Production (2021-2032) & (K Units)
- Figure 12. South Korea Motor Control Driver Chip Production (2021-2032) & (K Units)
- Figure 13. Motor Control Driver Chip Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Motor Control Driver Chip Consumption (2021-2032) & (K Units)
- Figure 16. World Motor Control Driver Chip Consumption Market Share by Region (2021-2032)
- Figure 17. United States Motor Control Driver Chip Consumption (2021-2032) & (K Units)
- Figure 18. China Motor Control Driver Chip Consumption (2021-2032) & (K Units)
- Figure 19. Europe Motor Control Driver Chip Consumption (2021-2032) & (K Units)
- Figure 20. Japan Motor Control Driver Chip Consumption (2021-2032) & (K Units)
- Figure 21. South Korea Motor Control Driver Chip Consumption (2021-2032) & (K Units)
- Figure 22. ASEAN Motor Control Driver Chip Consumption (2021-2032) & (K Units)
- Figure 23. India Motor Control Driver Chip Consumption (2021-2032) & (K Units)
- Figure 24. Producer Shipments of Motor Control Driver Chip by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Motor Control Driver Chip Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Motor Control Driver Chip Markets in 2025

Figure 27. United States VS China: Motor Control Driver Chip Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Motor Control Driver Chip Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Motor Control Driver Chip Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Motor Control Driver Chip Production Market Share 2025

Figure 31. China Based Manufacturers Motor Control Driver Chip Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Motor Control Driver Chip Production Market Share 2025

Figure 33. World Motor Control Driver Chip Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Motor Control Driver Chip Production Value Market Share by Type in 2025

Figure 35. Brushed DC Motor Driver IC

Figure 36. Brushless DC Motor Driver IC

Figure 37. Stepping Motor Driver IC

Figure 38. World Motor Control Driver Chip Production Market Share by Type (2021-2032)

Figure 39. World Motor Control Driver Chip Production Value Market Share by Type (2021-2032)

Figure 40. World Motor Control Driver Chip Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Motor Control Driver Chip Production Value by Integration Level, (USD Million), 2021 & 2025 & 2032

Figure 42. World Motor Control Driver Chip Production Value Market Share by Integration Level in 2025

Figure 43. Fully Discrete

Figure 44. Semi-Integrated

Figure 45. Fully Integrated

Figure 46. World Motor Control Driver Chip Production Market Share by Integration Level (2021-2032)

Figure 47. World Motor Control Driver Chip Production Value Market Share by Integration Level (2021-2032)

Figure 48. World Motor Control Driver Chip Average Price by Integration Level (2021-2032) & (US\$/Unit)

Figure 49. World Motor Control Driver Chip Production Value by Motor Drive Topology,

(USD Million), 2021 & 2025 & 2032

Figure 50. World Motor Control Driver Chip Production Value Market Share by Motor Drive Topology in 2025

Figure 51. Three-Phase

Figure 52. Multi-Phase

Figure 53. Others

Figure 54. World Motor Control Driver Chip Production Market Share by Motor Drive Topology (2021-2032)

Figure 55. World Motor Control Driver Chip Production Value Market Share by Motor Drive Topology (2021-2032)

Figure 56. World Motor Control Driver Chip Average Price by Motor Drive Topology (2021-2032) & (US\$/Unit)

Figure 57. World Motor Control Driver Chip Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Motor Control Driver Chip Production Value Market Share by Application in 2025

Figure 59. Home Appliances

Figure 60. Power Tools

Figure 61. Automotive

Figure 62. Industrial Servo Systems

Figure 63. Others

Figure 64. World Motor Control Driver Chip Production Market Share by Application (2021-2032)

Figure 65. World Motor Control Driver Chip Production Value Market Share by Application (2021-2032)

Figure 66. World Motor Control Driver Chip Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Motor Control Driver Chip Industry Chain

Figure 68. Motor Control Driver Chip Procurement Model

Figure 69. Motor Control Driver Chip Sales Model

Figure 70. Motor Control Driver Chip Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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