

Global Motor Control Driver Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF2A3C5ABB1FEN.html>

Date: April 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: GF2A3C5ABB1FEN

Abstracts

According to our (Global Info Research) latest study, the global Motor Control Driver Chip market size was valued at US\$ 5526 million in 2025 and is forecast to a readjusted size of US\$ 7799 million by 2032 with a CAGR of 5.0% during review period.

Motor Control Driver Chips are semiconductor devices designed to control and regulate the electrical power supplied to electric motors by converting low-power control signals from microcontrollers or control circuits into high-current, high-voltage outputs capable of driving motor windings. These chips typically integrate functions such as gate driving for power transistors, current regulation, PWM control support, and protection features including overcurrent, overvoltage, and thermal shutdown to ensure safe and efficient motor operation. Motor Control Driver Chips are used to operate various types of motors, including brushed DC motors, brushless DC motors, and stepper motors, and are widely applied in consumer electronics, household appliances, automotive systems, industrial automation equipment, robotics, and other electromechanical systems. Motor Control Driver Chips typically range in price from about \$0.3 to \$10 per unit depending on integration level and application, with most mainstream devices used in consumer electronics and appliances generally priced around \$1.5–\$4 per chip in large-volume production.

The upstream supply chain of Motor Control Driver Chips primarily includes semiconductor raw materials and manufacturing resources such as silicon wafers, electronic chemicals, photomasks, packaging substrates, as well as semiconductor fabrication and packaging services provided by foundries and OSAT companies, along with design tools and IP cores used in chip development. The midstream consists of semiconductor companies that design and manufacture Motor Control Driver Chips,

integrating functions such as gate driving, current control, and protection circuits. Downstream applications are closely tied to industries that rely on electric motors, including consumer electronics and home appliances, automotive electronics such as electric pumps and fans, industrial automation equipment, robotics, drones, power tools, and HVAC systems, where Motor Control Driver Chips serve as key components enabling precise motor control, energy efficiency, and reliable system operation.

The Motor Control Driver Chip market is expected to experience sustained growth as electrification, automation, and energy-efficiency requirements continue to expand across multiple industries. The increasing adoption of electric motors in consumer electronics, household appliances, automotive systems, industrial automation equipment, robotics, and HVAC applications is driving steady demand for efficient motor control solutions. In particular, trends such as vehicle electrification, smart home appliances, factory automation, and the proliferation of drones and service robots are creating new opportunities for Motor Control Driver Chip suppliers. At the same time, semiconductor manufacturers are developing higher-integration solutions that combine control logic, gate drivers, and protection functions to reduce system complexity and improve efficiency. As electric motors remain fundamental components in modern electromechanical systems, Motor Control Driver Chips are expected to maintain strong long-term demand across both high-volume consumer markets and higher-value industrial and automotive applications.

This report is a detailed and comprehensive analysis for global Motor Control Driver Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Motor Control Driver Chip market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Control Driver Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Control Driver Chip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Motor Control Driver Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Motor Control Driver Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Motor Control Driver Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NXP Semiconductors, STMicroelectronics, Texas Instruments, Onsemi, Infineon Technologies, Renesas Electronics, Allegro MicroSystems, Toshiba, Microchip Technology, Panasonic, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Motor Control Driver Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Brushed DC Motor Driver IC

Brushless DC Motor Driver IC

Stepping Motor Driver IC

Market segment by Integration Level

Fully Discrete

Semi-Integrated

Fully Integrated

Market segment by Motor Drive Topology

Three-Phase

Multi-Phase

Others

Market segment by Application

Home Appliances

Power Tools

Automotive

Industrial Servo Systems

Others

Major players covered

NXP Semiconductors

STMicroelectronics

Texas Instruments

Onsemi

Infineon Technologies

Renesas Electronics

Allegro MicroSystems

Toshiba

Microchip Technology

Panasonic

ROHM Semiconductor

Fortior Technology

Nuvoton

Nanjing Linko Semiconductor

SinoWealth

Huada Semiconductor

Silicon Labs

Silan

GigaDevice

Cmsemicon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Motor Control Driver Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motor Control Driver Chip, with price, sales quantity, revenue, and global market share of Motor Control Driver Chip from 2021 to 2026.

Chapter 3, the Motor Control Driver Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motor Control Driver Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motor Control Driver Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motor Control Driver Chip.

Chapter 14 and 15, to describe Motor Control Driver Chip sales channel, distributors, customers, research findings and conclusion.

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