

Global Motive Lithium-Ion Battery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Motive Lithium-Ion Battery market size was valued at US\$ 166150 million in 2025 and is forecast to a readjusted size of US\$ 538469 million by 2032 with a CAGR of 16.4% during review period.

Motive Lithium-Ion Batteries refer to energy storage and supply systems used in vehicles such as pure electric vehicles, plug-in hybrid electric vehicles, range-extended electric vehicles, and electric commercial vehicles. They primarily provide electrical energy to the vehicle's drive motor, on-board high-voltage system, and some auxiliary systems. They enable energy storage, power output, and regenerative braking. Currently, electric vehicle power lithium batteries are mainly lithium-ion batteries, primarily including lithium iron phosphate batteries and ternary lithium batteries. Some models also use lithium manganese oxide and lithium titanate technologies. Electric vehicle batteries directly affect the vehicle's range, charging speed, safety performance, lifespan, low-temperature performance, and vehicle cost, making them one of the most critical components of new energy vehicles. Global shipments are projected to reach 1495.1 GWh in 2025, with approximately 1,187 GWh installed in vehicles.

The global lithium-ion battery market is currently experiencing both rapid growth and structural adjustments. With the continued increase in the global penetration rate of new energy vehicles, pure electric vehicles, plug-in hybrid electric vehicles, and range-extended electric vehicles are jointly driving the rapid expansion of demand for Motive batteries. Motive lithium batteries have become one of the highest-value, fastest-evolving, and most competitive segments in the new energy vehicle industry chain. Their cost, safety, range, fast-charging performance, and supply stability directly impact

the product competitiveness and market share of vehicle manufacturers.

From the demand side, passenger vehicles remain the core application market for Motive lithium-ion batteries. Mid-to-low-end models, high-performance models, and mainstream family cars are driving the continued increase in demand for lithium iron phosphate batteries; high-end models, long-range models, and products with high lightweighting requirements continue to support the ternary lithium battery market. At the same time, the accelerated electrification of electric commercial vehicles, buses, logistics vehicles, heavy trucks, and special-purpose vehicles is creating new growth opportunities for batteries with long lifespan, high safety, and high cycle performance. As consumers demand higher range, charging efficiency, low-temperature performance, and safety, vehicle manufacturers are placing higher requirements on the overall performance of battery systems.

From a product structure perspective, lithium iron phosphate (LFP) and ternary lithium batteries remain the two mainstream routes for automotive lithium batteries. LFP batteries, with their cost advantages, safety, and cycle life, continue to increase their market share in mass-market and commercial vehicles; ternary lithium batteries, relying on their higher energy density, maintain an important position in high-end passenger vehicles and long-range models. Square, cylindrical, and pouch batteries coexist, and technologies such as blade batteries, short-blade batteries, large cylindrical batteries, high-voltage fast charging, CTP, CTC, semi-solid-state, and solid-state batteries continue to advance. Industry competition is shifting from competition based on production capacity to competition based on system efficiency, safety redundancy, manufacturing yield, and total lifecycle cost.

In terms of the industry chain, Motive lithium-ion batteries are highly correlated with key materials such as lithium, nickel, cobalt, manganese, iron, phosphorus, graphite, electrolyte, separator, copper foil, and aluminum foil. Fluctuations in raw material prices, resource security, and supply chain security directly affect corporate profitability. Midstream cell, module, battery pack, BMS, thermal management system, and structural component manufacturers are accelerating their large-scale, automated, and platform-based manufacturing layouts; downstream OEMs are strengthening their supply chain control through long-term procurement agreements, joint ventures, self-developed batteries, and vertical integration. Battery recycling, secondary use, and closed-loop materials will also become important directions for companies to reduce costs, reduce carbon emissions, and improve resource security.

From a regional perspective, China maintains a leading advantage in the global Motive

lithium-ion battery market thanks to its complete material, cell, equipment, and vehicle industry chain; Europe and North America are accelerating the construction of local battery production capacity to support the development of their local new energy vehicle industries and reduce supply chain dependence; Japanese and South Korean companies, relying on their technological accumulation, quality management, and international customer support experience, still have significant influence in the high-end market. India, Southeast Asia, Latin America, and the Middle East markets, with the initial development of the new energy vehicle industry, will also become important growth areas for companies' future global expansion.

Looking ahead, the global Motive lithium-ion battery market will continue to be driven by the combined effects of increased new energy vehicle sales, improved fast-charging networks, upgraded vehicle platforms, policy support, and advancements in battery technology. However, the industry also faces challenges such as temporary overcapacity, intensified price competition, technological shifts, stricter safety regulations, changes in international trade policies, and fluctuations in raw material supply. Companies with large-scale manufacturing capabilities, technological iteration capabilities, cost control capabilities, customer certification capabilities, and global supply chain layouts will be in a more advantageous position in future competition.

This report is a detailed and comprehensive analysis for global Motive Lithium-Ion Battery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Motive Lithium-Ion Battery market size and forecasts, in consumption value (\$ Million), sales quantity (GWh), and average selling prices (US\$/KWh), 2021-2032

Global Motive Lithium-Ion Battery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (GWh), and average selling prices (US\$/KWh), 2021-2032

Global Motive Lithium-Ion Battery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (GWh), and average selling

prices (US\$/KWh), 2021-2032

Global Motive Lithium-Ion Battery market shares of main players, shipments in revenue (\$ Million), sales quantity (GWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Motive Lithium-Ion Battery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Motive Lithium-Ion Battery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, BYD, LG Energy Solution, Panasonic, Guoxuan High-tech, Samsung SDI, SK On, CALB Group, EVE Energy, Sunwoda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Motive Lithium-Ion Battery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LFP Battery

NCx Batteries

Others

Market segment by Form

Cylindrical Battery

Primitive Battery

Pouch Battery

Market segment by Charge Rate

2C Fast Charging Battery

4C Fast Charging Battery

5C+ Ultra-fast Charging Battery

Market segment by Application

Passenger Car

Commercial Vehicles

Major players covered

CATL

BYD

LG Energy Solution

Panasonic

Guoxuan High-tech

Samsung SDI

SK On

CALB Group

EVE Energy

Sunwoda

Farasis Energy

SVOLT Energy Technology

REPT BATTERO Energy

Tianjin EV Energies

Do-Fluoride New Materials

Inpai Battery

Cornex New Energy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Motive Lithium-Ion Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motive Lithium-Ion Battery, with price, sales quantity, revenue, and global market share of Motive Lithium-Ion Battery from 2021 to 2026.

Chapter 3, the Motive Lithium-Ion Battery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motive Lithium-Ion Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motive Lithium-Ion Battery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motive Lithium-Ion Battery.

Chapter 14 and 15, to describe Motive Lithium-Ion Battery sales channel, distributors, customers, research findings and conclusion.

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