

Global Motion Compensated Gangways for Offshore Wind Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Motion Compensated Gangways for Offshore Wind market size is expected to reach \$ 532 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Motion compensated gangways for offshore wind are vessel mounted personnel transfer systems installed on offshore wind maintenance vessels, service operation vessels, commissioning support vessels and offshore support vessels. They are mainly used to enable safe access between a vessel and offshore wind turbines, offshore substations or other offshore structures under waves, vessel heave, roll, pitch and relative motion. The product is typically composed of a telescopic gangway, slewing mechanism, luffing mechanism, lifting tower, hydraulic or electric drive system, motion sensors, control system, landing interface and safety interlock system. Core technologies include active motion compensation, passive motion compensation, three dimensional compensation, six degree of freedom motion control, automatic landing, dynamic positioning interface and redundant safety control. Key specifications usually include gangway length, personnel carrying capacity, light cargo transfer capacity, compensation range, allowable sea state, response speed, drive type, classification approval level and system availability. The product is mainly used in offshore wind construction and commissioning, long term operation and maintenance, offshore substation access and personnel transfer for far offshore wind farms. In 2025, the global mainstream system price was about US\$2.0 million to US\$5.0 million per unit. Large high end systems with fully electric drive, lifting tower, cargo transfer and 3D compensation functions could reach US\$7.0 million to US\$10.0 million per unit. The comprehensive average settlement price was about US\$4.0 million to US\$6.0 million per unit, and the industry average gross margin was about 25% to 35%.

Motion compensated gangways for offshore wind are best understood as high safety marine access equipment rather than ordinary vessel gangways. The upstream base includes steel structures, hydraulic systems, electric drive packages, motion sensors, control software, classification approval, safety components and marine grade automation modules. The midstream layer is formed by equipment manufacturers with offshore mechanical design, motion compensation algorithms, system integration, testing and project delivery capabilities. The downstream demand comes mainly from offshore wind construction, commissioning, service operation vessels, offshore substation access and long term wind farm operation and maintenance. As offshore wind projects move farther from shore and require longer operating campaigns, safe technician transfer, higher uptime and wider weather windows are becoming central purchasing criteria for vessel owners and wind farm operators.

The competitive structure is concentrated in Europe, while Asian supply is moving from project participation to localized manufacturing. Established suppliers have built barriers through offshore project experience, classification know how, motion control reliability and installed base support. Competition is no longer limited to the gangway structure itself. It is shifting toward integrated access packages that combine lifting towers, light cargo transfer, automatic landing, digital monitoring and lifecycle service. Recent capital restructuring and business separation among offshore equipment groups have also pushed product portfolios toward more focused offshore wind applications. At the product level, fully electric compensation, lighter structures, lower maintenance design and higher availability control systems are becoming important development directions.

The policy environment remains supportive because offshore wind remains a strategic energy transition sector in Europe, the United States and several Asia Pacific markets. However, demand for motion compensated gangways will not grow in a straight line with offshore wind installed capacity, because these systems are high value, low volume assets with long service lives. Medium term growth will mainly come from new service operation vessels, far offshore maintenance models, retrofits of existing vessels and stricter expectations for safe access in harsher sea conditions. The outlook is positive but project based. Annual revenue may fluctuate with vessel delivery schedules, financing conditions, certification timing, local content requirements and the balance between equipment sales and long term rental service models.

This report studies the global Motion Compensated Gangways for Offshore Wind production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Motion

Compensated Gangways for Offshore Wind and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Motion Compensated Gangways for Offshore Wind that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Motion Compensated Gangways for Offshore Wind total production and demand, 2021-2032, (Units)

Global Motion Compensated Gangways for Offshore Wind total production value, 2021-2032, (USD Million)

Global Motion Compensated Gangways for Offshore Wind production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Motion Compensated Gangways for Offshore Wind consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Motion Compensated Gangways for Offshore Wind domestic production, consumption, key domestic manufacturers and share

Global Motion Compensated Gangways for Offshore Wind production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Motion Compensated Gangways for Offshore Wind production by Compensation Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Motion Compensated Gangways for Offshore Wind production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Motion Compensated Gangways for Offshore Wind market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ampelmann Operations B.V., SMST Designers & Constructors B.V., Uptime International AS, Safeway B.V., MacGregor Group AB, SEAONICS AS, Barge Master B.V., KenzFigee B.V., Ulmatec Handling Systems AS, Z Bridge B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Motion Compensated Gangways for Offshore Wind market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Compensation Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Motion Compensated Gangways for Offshore Wind Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Motion Compensated Gangways for Offshore Wind Market, Segmentation by Compensation Type:

Active Motion Compensated Gangways

Passive Motion Compensated Gangways

Hybrid Motion Compensated Gangways

Global Motion Compensated Gangways for Offshore Wind Market, Segmentation by Drive Architecture:

Hydraulic Drive Gangways

Electric Drive Gangways

Electro hydraulic Hybrid Gangways

Global Motion Compensated Gangways for Offshore Wind Market, Segmentation by Outreach Length:

Up to 25 m

Above 25 m to 40 m

Above 40 m

Others

Global Motion Compensated Gangways for Offshore Wind Market, Segmentation by Application:

Routine Offshore Wind O&M

Offshore Wind Construction and Installation

Offshore Substation and Grid Platform Access

Others

Companies Profiled:

Ampelmann Operations B.V.

SMST Designers & Constructors B.V.

Uptime International AS

Safeway B.V.

MacGregor Group AB

SEAONICS AS

Barge Master B.V.

KenzFigee B.V.

Ulmatec Handling Systems AS

Z Bridge B.V.

L Bow Offshore Access Solutions B.V.

SubC Partner A/S

Undertun Industri AS

CMIC Ocean En Tech Holding Co., Ltd.

Key Questions Answered:

1. How big is the global Motion Compensated Gangways for Offshore Wind market?
2. What is the demand of the global Motion Compensated Gangways for Offshore Wind market?
3. What is the year over year growth of the global Motion Compensated Gangways for Offshore Wind market?
4. What is the production and production value of the global Motion Compensated Gangways for Offshore Wind market?
5. Who are the key producers in the global Motion Compensated Gangways for Offshore Wind market?
6. What are the growth factors driving the market demand?

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