

Global Motion Compensated Gangways for Offshore Wind Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Motion Compensated Gangways for Offshore Wind market size was valued at US\$ 288 million in 2025 and is forecast to a readjusted size of US\$ 532 million by 2032 with a CAGR of 8.6% during review period.

Motion compensated gangways for offshore wind are vessel mounted personnel transfer systems installed on offshore wind maintenance vessels, service operation vessels, commissioning support vessels and offshore support vessels. They are mainly used to enable safe access between a vessel and offshore wind turbines, offshore substations or other offshore structures under waves, vessel heave, roll, pitch and relative motion. The product is typically composed of a telescopic gangway, slewing mechanism, luffing mechanism, lifting tower, hydraulic or electric drive system, motion sensors, control system, landing interface and safety interlock system. Core technologies include active motion compensation, passive motion compensation, three dimensional compensation, six degree of freedom motion control, automatic landing, dynamic positioning interface and redundant safety control. Key specifications usually include gangway length, personnel carrying capacity, light cargo transfer capacity, compensation range, allowable sea state, response speed, drive type, classification approval level and system availability. The product is mainly used in offshore wind construction and commissioning, long term operation and maintenance, offshore substation access and personnel transfer for far offshore wind farms. In 2025, the global mainstream system price was about US\$2.0 million to US\$5.0 million per unit. Large high end systems with fully electric drive, lifting tower, cargo transfer and 3D compensation functions could reach US\$7.0 million to US\$10.0 million per unit. The comprehensive average settlement price was about US\$4.0 million to US\$6.0 million

per unit, and the industry average gross margin was about 25% to 35%.

Motion compensated gangways for offshore wind are best understood as high safety marine access equipment rather than ordinary vessel gangways. The upstream base includes steel structures, hydraulic systems, electric drive packages, motion sensors, control software, classification approval, safety components and marine grade automation modules. The midstream layer is formed by equipment manufacturers with offshore mechanical design, motion compensation algorithms, system integration, testing and project delivery capabilities. The downstream demand comes mainly from offshore wind construction, commissioning, service operation vessels, offshore substation access and long term wind farm operation and maintenance. As offshore wind projects move farther from shore and require longer operating campaigns, safe technician transfer, higher uptime and wider weather windows are becoming central purchasing criteria for vessel owners and wind farm operators.

The competitive structure is concentrated in Europe, while Asian supply is moving from project participation to localized manufacturing. Established suppliers have built barriers through offshore project experience, classification know how, motion control reliability and installed base support. Competition is no longer limited to the gangway structure itself. It is shifting toward integrated access packages that combine lifting towers, light cargo transfer, automatic landing, digital monitoring and lifecycle service. Recent capital restructuring and business separation among offshore equipment groups have also pushed product portfolios toward more focused offshore wind applications. At the product level, fully electric compensation, lighter structures, lower maintenance design and higher availability control systems are becoming important development directions.

The policy environment remains supportive because offshore wind remains a strategic energy transition sector in Europe, the United States and several Asia Pacific markets. However, demand for motion compensated gangways will not grow in a straight line with offshore wind installed capacity, because these systems are high value, low volume assets with long service lives. Medium term growth will mainly come from new service operation vessels, far offshore maintenance models, retrofits of existing vessels and stricter expectations for safe access in harsher sea conditions. The outlook is positive but project based. Annual revenue may fluctuate with vessel delivery schedules, financing conditions, certification timing, local content requirements and the balance between equipment sales and long term rental service models.

This report is a detailed and comprehensive analysis for global Motion Compensated Gangways for Offshore Wind market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Compensation Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Motion Compensated Gangways for Offshore Wind market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Motion Compensated Gangways for Offshore Wind market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Motion Compensated Gangways for Offshore Wind market size and forecasts, by Compensation Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Motion Compensated Gangways for Offshore Wind market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Motion Compensated Gangways for Offshore Wind

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Motion Compensated Gangways for Offshore Wind market based on the following parameters - company overview, sales

quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ampelmann Operations B.V., SMST Designers & Constructors B.V., Uptime International AS, Safeway B.V., MacGregor Group AB, SEAONICS AS, Barge Master B.V., KenzFigee B.V., Ulmatec Handling Systems AS, Z Bridge B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Motion Compensated Gangways for Offshore Wind market is split by Compensation Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Compensation Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Compensation Type

- Active Motion Compensated Gangways

- Passive Motion Compensated Gangways

- Hybrid Motion Compensated Gangways

Market segment by Drive Architecture

- Hydraulic Drive Gangways

- Electric Drive Gangways

- Electro hydraulic Hybrid Gangways

Market segment by Outreach Length

- Up to 25 m

Above 25 m to 40 m

Above 40 m

Others

Market segment by Application

Routine Offshore Wind O&M

Offshore Wind Construction and Installation

Offshore Substation and Grid Platform Access

Others

Major players covered

Ampelmann Operations B.V.

SMST Designers & Constructors B.V.

Uptime International AS

Safeway B.V.

MacGregor Group AB

SEAONICS AS

Barge Master B.V.

KenzFigee B.V.

Ulmatec Handling Systems AS

Z Bridge B.V.

L Bow Offshore Access Solutions B.V.

SubC Partner A/S

Undertun Industri AS

CMIC Ocean En Tech Holding Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Motion Compensated Gangways for Offshore Wind product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Motion Compensated Gangways for Offshore Wind, with price, sales quantity, revenue, and global market share of Motion Compensated Gangways for Offshore Wind from 2021 to 2026.

Chapter 3, the Motion Compensated Gangways for Offshore Wind competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Motion Compensated Gangways for Offshore Wind breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth

by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Compensation Type and by Application, with sales market share and growth rate by Compensation Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Motion Compensated Gangways for Offshore Wind market forecast, by regions, by Compensation Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Motion Compensated Gangways for Offshore Wind.

Chapter 14 and 15, to describe Motion Compensated Gangways for Offshore Wind sales channel, distributors, customers, research findings and conclusion.

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